

SEMDEX Extends Gains Amidst Ongoing Q2 Earnings Releases

Semdex	↑	2,527.42	Sem-10	↑	472.67	Demex	↑	238.41
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The **SEMDEX** rises by 11.10 points to close today's session slightly higher at 2,527.42 (+0.4%) as Q2 earnings season progresses. Market value traded (MVT) amounts to Rs38.4m for a total volume traded of 1.1m.

Investments: **ENL** extends its winning streak, finishing at a new 52-week high of Rs27.00 (+3.9%). **MDIT** Rs1.91 (+1.6%), **MEDINE** Rs86.75 (+2.4%), **POLICY** Rs4.40 (+1.2%), **TERRA** Rs24.00 (-2.0%).

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs0.5m against FI Sales (FIS) of Rs12.9m.

Leisure & Hotels: **NMH** snaps its winning streak and closes the session at Rs14.75 (-0.7%), **RIVEO** rises to Rs19.00 (+1.1%), **SUN** retreats to Rs43.00 (-0.6%).

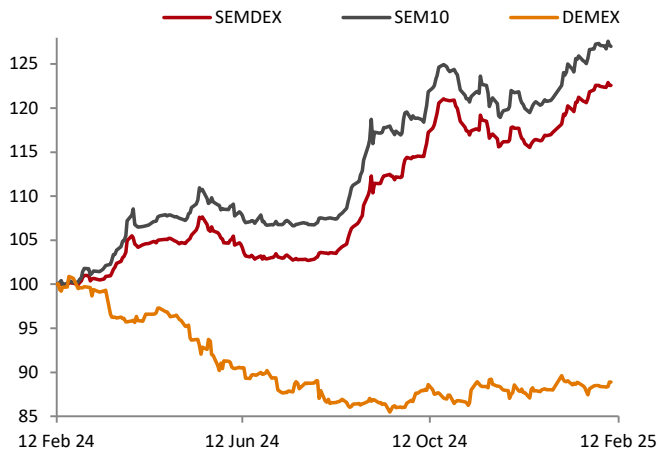
Finance: **MCBG** rises to Rs468.00 (+0.5%) with value traded for the day amounting to Rs15.7m, **MCBG Pref** falls to Rs10.45 (-2.3%), **MUA** moves up to Rs60.25 (+0.4%), **SBMH** rises further to Rs6.00 (+0.3%).

Property: **ASCENCIA** gains +0.3% to close at Rs19.20, **BLL** falls further to Rs0.63 (-1.6%).

Information, Communication & Technology: **EMTEL** closes unchanged at Rs21.00.

Industry: **GAMMA** gains +1.4% to close at Rs35.50, **PBL** advances to Rs575.00 (+4.2%), **PIM** inches up to Rs44.25 (+0.2%), **UBP** declines to Rs80.00 (-3.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
PBL	4.2%	UBP	-3.6%
ENL	3.8%	MCBGPREF	-2.3%
MEDINE	2.4%	TERRA	-2.0%
MDIT	1.6%	BLUELIFE	-1.6%
GAMMA	1.4%	NMH.O	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	15.7 m	Market Cap (Rs)	333.1 bn
CMDC	11.3 m	Market Cap (USD)	7.1 bn
ABCB.D0163	3.0 m	Market Div Yield	4.1%
ENL	1.3 m	Market P/E	7.1x
EATS.N0000	1.1 m	FI Participation	17.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,527.42	0.4%	2.5%	4.8%	
SEM-ASI	↑	2,237.60	0.3%	1.8%	3.8%	
SEM-VWAP	↑	2,235.42	0.4%	1.8%	3.7%	
SEM10	↑	472.67	0.6%	2.1%	4.7%	
DEMEX	↑	238.41	0.0%	-0.2%	-0.1%	
Global Indices						
Japan: Nikkei 225	→	38,801.17	-	-1.0%	-1.9%	
US: S&P 500	↑	6,068.50	0.0%	4.1%	1.1%	
UK: FTSE 100	↑	8,777.39	0.1%	6.4%	8.0%	
Europe: Euro Stoxx 50	↑	5,390.91	0.6%	8.3%	11.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	126,521.7	0.8%	6.4%	-1.1%	
Russia: MICEX	↑	3,018.02	0.2%	6.8%	8.4%	
India: SENSEX	↓	76,293.60	-1.3%	-1.4%	-4.0%	
China: Shanghai Comp	↓	3,318.06	-0.1%	4.7%	-4.4%	
South Africa: JSE All Share	↓	87,562.74	-0.2%	4.9%	3.3%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	77.00	1.5%	-6.3%	USDMUR	47.29	-0.4%	3.1%
Gold	↓	2,897.91	-0.4%	43.2%	EURMUR	49.24	-0.02%	-1.5%
Platinum	↓	989.14	-0.2%	12.8%	GBPMUR	59.16	-0.1%	1.2%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	468.00	467.80	7.35	-	11.9 m	0.5%	1.1%	0.6%
IBLL	→	39.00	38.99	8.16	-	-	-	2.6%	-3.0%
SBMH	↑	6.00	5.98	3.59	-	-	0.3%	4.5%	4.5%
EMTEL	→	21.00	21.00	30.43	-	-	-	-3.2%	-4.5%
PBL	↑	575.00	575.00	8.67	-	-	4.2%	5.3%	7.9%
CIEL	→	10.00	10.00	6.02	-	-	-	7.1%	9.9%
SUN	↓	43.00	43.00	3.76	-	-	-0.6%	4.6%	-19.9%
ROGERS	→	44.90	44.90	4.44	-	-	-	11.3%	12.3%
ASCENCIA	↑	19.20	19.18	7.87	-	-	0.3%	-6.1%	-1.5%
ENL	↑	27.00	26.69	4.82	-	-	3.8%	14.2%	17.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	27-Feb-25	3-Apr-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25
27-Jan-25	BHI Class A	Official	Dividend	Final	35.29	14-Feb-25	4-Mar-25
27-Jan-25	BHI Class B	Official	Dividend	Final	EUR 35.29	14-Feb-25	4-Mar-25
22-Jan-25	LUX	Official	Dividend	Interim	1.00	7-Feb-25	7-Mar-25
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25

Latest Announcements

Date	Company	Details
24-Jan-25	PAD/CAUDAN	Summary of main events related to the restructuring of the two companies: Last trading day of CDL shares: Jan 28th 2025, Suspension of trading in the shares of CDL: Jan 30th 2025, Effective Date of the Scheme: Jan 31st 2025, Close of books for share exchange under the Scheme: Feb 3rd 2025, Allotment of shares in PaD to shareholders of CDL and cancellation of CDL shares: Feb 4th 2025, Crediting of CDS accounts of shareholders of CDL with shares in PaD: Feb 5th 2025, First day for shares of PaD to be traded cum-share split: Feb 5th 2025, Delisting of CDL from the official market of the SEM On or about: Feb 7th 2025, Last day for shares of PaD to be traded cum-share split: Feb 19th 2025, PaD shares to be traded ex-share split (first day of trading of split shares): Feb 20th 2025, Despatch of allotment letters to shareholders of PaD after the share split: Feb 27th 2025 .
13-Jan-25	OMNICANE	Omnicanne has acquired a 10.71% stake in The Union Sugar Estates Company Limited and through this collaboration sees opportunities for joint ventures and strategic partnerships to reinforce its leadership position in the sugar industry.

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