

ENL hits 52-week high of Rs26.00

Semdex	↑	2,516.32	Sem-10	↓	469.98	Demex	↓	238.31
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The **SEMDEX** closes the session slightly higher at 2,516.32 (+0.1%), with market value traded (MVT) amounting to Rs45.7m for a total volume traded of 0.9m.

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs0.03m against FI Sales (FIS) of Rs34.8m.

ENL hits 52-week high of Rs26.00 (+0.6%), with value traded for the day amounting to Rs0.8m. Its market capitalization and dividend yield currently stand Rs9.7bn and 4.2% respectively.

Finance: CIM closes at record high of Rs14.50 (+0.7%), **MCBG** inches lower to Rs465.75 (-0.4%), **SBMH** rises to Rs5.98 (+0.7%).

Commerce: IBL advances to Rs39.00 (+0.4%), **SHEL** inches up to Rs374.00 (+0.1%).

Information, Communication & Technology: EMTEL gains +0.5% to close at Rs21.00.

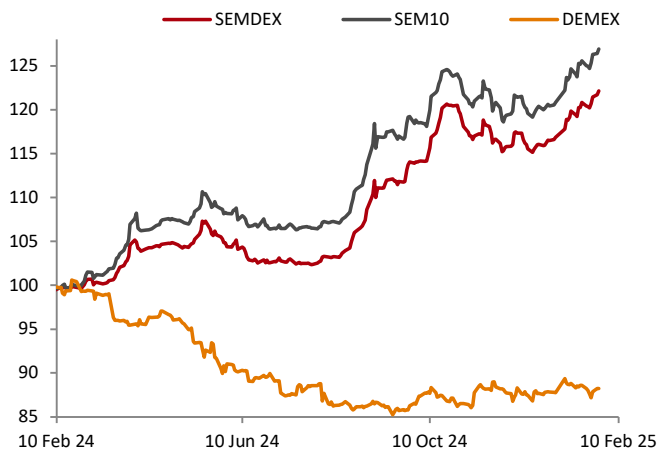
Industry: PIM inches higher to Rs44.15 (+0.1%), **UBP** falls further to Rs83.00 (-1.5%).

Investments: MDIT Rs1.88 (+1.1%), **NIT** Rs10.00 (+1.0%), **ROGERS** Rs44.90 (-0.2%), **TERRA** Rs24.50 (+1.0%), **UTDL** Rs89.50 (+3.5%).

Leisure & Hotels: LOTO rises to Rs5.22 (+0.4%), **NMH** extends its winning streak as it closes higher at Rs14.85 (+6.1%), **NMH Pref** moves lower to Rs11.00 (-2.2%).

Property: ASCENCIA retreats to Rs19.15 (-0.3%), **BLL** falls to Rs0.64 (-1.5%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	6.1%	NMH.P	-2.2%
UTDL	3.5%	BLUELIFE	-1.5%
MCBG-FLN7Y	1.5%	UBP	-1.5%
SCT NT 7Y	1.1%	MCBG	-0.4%
NEWGOLD	1.1%	ASCENCIA	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	34.3 m	Market Cap (Rs)	331.7 bn
VIVO	1.6 m	Market Cap (USD)	7.1 bn
SBMH	1.3 m	Market Div Yield	4.1%
IBLL	1.2 m	Market P/E	7.1x
ASCENCIA	1.2 m	FI Participation	38.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,516.32	0.1%	2.1%	4.6%	
SEM-ASI	↑	2,230.78	0.2%	1.5%	3.9%	
SEM-VWAP	↓	2,227.35	-0.0%	1.5%	3.7%	
SEM10	↓	469.98	-0.1%	1.5%	4.6%	
DEMEX	↓	238.31	-0.1%	-0.2%	1.0%	
Global Indices						
Japan: Nikkei 225	↓	38,787.02	-0.7%	-3.2%	-1.5%	
US: S&P 500	↓	6,025.99	-0.9%	2.0%	0.9%	
UK: FTSE 100	↓	8,700.53	-0.3%	5.5%	6.9%	
Europe: Euro Stoxx 50	↓	5,325.40	-0.6%	6.3%	9.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	124,619.0	-1.3%	2.9%	-3.9%	
Russia: MICEX	↓	2,966.53	-0.1%	5.3%	10.3%	
India: SENSEX	↓	77,860.19	-0.3%	-0.4%	-2.1%	
China: Shanghai Comp	↑	3,303.67	1.0%	2.3%	-4.8%	
South Africa: JSE All Share	↑	87,474.49	0.3%	4.0%	1.7%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	74.66	0.5%	-5.7%	USDMUR	47.50	0.7%	3.6%
Gold	↑	2,861.25	0.2%	40.6%	EURMUR	49.25	-0.02%	-1.3%
Platinum	↑	998.75	0.9%	13.1%	GBPMUR	59.20	0.4%	1.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	465.75	465.43	7.31	-	33.2 m	-0.4%	-0.5%	3.5%
IBLL	↑	39.00	38.99	8.16	0.0 m	-	0.4%	2.6%	-2.5%
SBMH	↑	5.98	5.96	3.58	-	-	0.7%	4.9%	2.0%
EMTEL	↑	21.00	20.88	30.43	-	-	0.5%	-3.2%	-3.2%
PBL	→	552.00	552.00	8.32	-	-	-	1.1%	3.6%
CIEL	→	10.00	10.00	6.02	-	-	-	7.3%	8.7%
SUN	→	43.25	43.25	3.78	-	-	-	4.6%	-21.4%
ROGERS	↓	44.90	44.88	4.44	-	-	-0.2%	11.5%	12.5%
ASCENCIA	↓	19.15	19.15	7.85	-	1.2 m	-0.3%	-6.6%	-1.8%
ENL	↑	26.00	25.90	4.64	-	-	0.6%	10.2%	13.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	27-Feb-25	3-Apr-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25
27-Jan-25	BHI Class A	Official	Dividend	Final	35.29	14-Feb-25	4-Mar-25
27-Jan-25	BHI Class B	Official	Dividend	Final	EUR 35.29	14-Feb-25	4-Mar-25
22-Jan-25	LUX	Official	Dividend	Interim	1.00	7-Feb-25	7-Mar-25
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25

Latest Announcements

Date	Company	Details
24-Jan-25	PAD/CAUDAN	Summary of main events related to the restructuring of the two companies: Last trading day of CDL shares: Jan 28th 2025, Suspension of trading in the shares of CDL: Jan 30th 2025, Effective Date of the Scheme: Jan 31st 2025, Close of books for share exchange under the Scheme: Feb 3rd 2025, Allotment of shares in PaD to shareholders of CDL and cancellation of CDL shares: Feb 4th 2025, Crediting of CDS accounts of shareholders of CDL with shares in PaD: Feb 5th 2025, First day for shares of PaD to be traded cum-share split: Feb 5th 2025, Delisting of CDL from the official market of the SEM On or about: Feb 7th 2025, Last day for shares of PaD to be traded cum-share split: Feb 19th 2025, PaD shares to be traded ex-share split (first day of trading of split shares): Feb 20th 2025, Despatch of allotment letters to shareholders of PaD after the share split: Feb 27th 2025 .
13-Jan-25	OMNICANE	Omnicanne has acquired a 10.71% stake in The Union Sugar Estates Company Limited and through this collaboration sees opportunities for joint ventures and strategic partnerships to reinforce its leadership position in the sugar industry.

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