

LUX trades ex-dividend at Rs52.25

Semdex	↑	2,512.78	Sem-10	↓	470.33	Demex	↑	238.53
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The **SEMDEX** closes nearly unchanged at 2,512.78 (+0.01%), with market value traded (MVT) amounting to Rs24.5m for a total volume traded of 0.6m.

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs0.6m against FI Sales (FIS) of Rs4.9m.

LUX trades ex-dividend at Rs52.25 (-1.9%). On 22 Jan 2025, the company had announced an interim dividend per share of MUR 1.00 for the financial year ended 30 June 2025. The dividend will be paid on or about 7 Mar 2025. The stock's market capitalization currently stands at Rs7.2bn.

Finance: **CIM** rises to Rs14.40 (+1.1%) on 37.6k units, **MCBG** inches lower to Rs467.50 (-0.1%), **MUA** advances to Rs60.00 (+2.1%), **SBMH** falls to Rs5.94 (-0.3%).

Commerce: **IBL** gains +1.8% to close at Rs38.85.

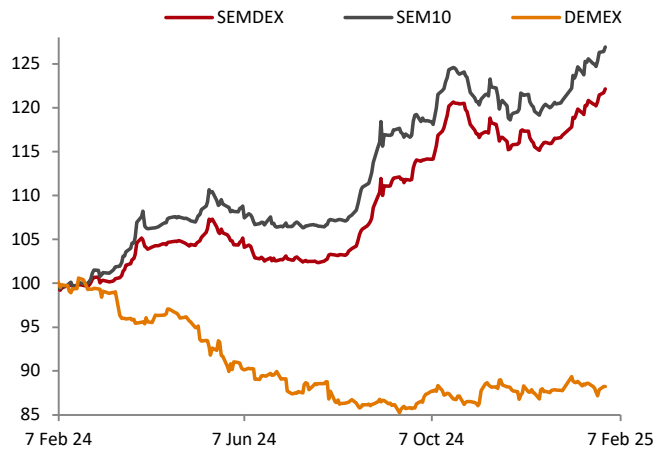
Information, Communication & Technology: **EMTEL** snaps six-day losing streak to close at Rs20.90 (+1.5%) on 3.4k units.

Industry: **UBP** declines to Rs84.25 (-0.3%).

Investments: **ALTEO** Rs13.85 (-0.7%), **CIEL** Rs10.00 (-3.9%), **MEDINE** Rs84.75 (+0.3%), **NIT** Rs9.90 (-1.0%), **POLICY** Rs4.35 (-6.7%), **TERRA** Rs24.25 (-1.0%), **UTDL** Rs86.50 (+0.6%).

Leisure & Hotels: **LOTO** falls to Rs5.20 (-0.4%), **NMH** closes higher at Rs14:00 (+5.3%) with value traded for the day amounting to Rs4.7m, **NMH Pref** moves up to Rs11.25 (+2.3%), **RIVEO** edges lower to Rs18.80 (-0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	5.3%	POLICY	-6.7%
NEWGOLD	3.2%	CIEL	-3.8%
NMH.P	2.3%	LUX	-1.9%
MUA	2.1%	TERRA	-1.0%
IBLL	1.8%	NIT	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	7.7 m	Market Cap (Rs)	332.1 bn
CMDC	7.1 m	Market Cap (USD)	7.1 bn
NMH.O	4.7 m	Market Div Yield	4.1%
ENL	1.0 m	Market P/E	7.1x
MEDINE	0.7 m	FI Participation	11.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,512.78	0.0%	2.7%	4.8%	
SEM-ASI	↑	2,225.84	0.0%	2.1%	3.8%	
SEM-VWAP	↑	2,228.28	0.0%	2.8%	4.0%	
SEM10	↓	470.33	-0.1%	2.4%	5.3%	
DEMEX	↑	238.53	0.0%	-0.2%	2.8%	
Global Indices						
Japan: Nikkei 225	↑	39,066.53	0.6%	-0.6%	-1.0%	
US: S&P 500	↑	6,083.57	0.4%	1.8%	2.6%	
UK: FTSE 100	↑	8,727.28	1.2%	5.8%	6.9%	
Europe: Euro Stoxx 50	↑	5,356.63	1.6%	7.4%	11.6%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	126,224.7	0.6%	5.2%	-3.2%	
Russia: MICEX	↑	2,970.12	1.3%	5.5%	11.5%	
India: SENSEX	↓	78,058.16	-0.3%	0.1%	-2.9%	
China: Shanghai Comp	↑	3,270.66	1.3%	2.0%	-3.3%	
South Africa: JSE All Share	↑	87,191.22	0.7%	2.9%	2.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	74.29	-0.4%	-5.5%	USDMUR	47.19	0.1%	2.9%
Gold	↓	2,856.28	-0.4%	40.3%	EURMUR	49.26	0.02%	-1.1%
Platinum	↑	989.95	0.6%	9.3%	GBPMUR	58.95	-0.4%	1.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	467.50	467.83	7.34	0.5 m	4.8 m	-0.1%	1.2%	3.9%
IBLL	↑	38.85	38.85	8.13	-	-	1.8%	1.6%	-2.9%
SBMH	↓	5.94	5.94	3.55	-	-	-0.3%	8.0%	4.9%
EMTEL	↑	20.90	20.87	30.29	-	0.010 m	1.5%	-3.5%	-3.2%
PBL	→	552.00	552.00	8.32	-	-	-	1.1%	2.8%
CIEL	↓	10.00	10.17	6.02	-	-	-3.8%	7.1%	8.7%
SUN	→	43.25	43.25	3.78	-	-	-	4.8%	-17.2%
ROGERS	→	45.00	44.86	4.45	-	-	-	11.9%	12.5%
ASCENCIA	→	19.20	19.20	7.87	-	-	-	-3.3%	-1.5%
ENL	→	25.85	25.85	4.62	-	-	-	9.8%	10.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	27-Feb-25	3-Apr-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25
27-Jan-25	BHI Class A	Official	Dividend	Final	35.29	14-Feb-25	4-Mar-25
27-Jan-25	BHI Class B	Official	Dividend	Final	EUR 35.29	14-Feb-25	4-Mar-25
22-Jan-25	LUX	Official	Dividend	Interim	1.00	7-Feb-25	7-Mar-25
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25

Latest Announcements

Date	Company	Details
24-Jan-25	PAD/CAUDAN	Summary of main events related to the restructuring of the two companies: Last trading day of CDL shares: Jan 28th 2025, Suspension of trading in the shares of CDL: Jan 30th 2025, Effective Date of the Scheme: Jan 31st 2025, Close of books for share exchange under the Scheme: Feb 3rd 2025, Allotment of shares in PaD to shareholders of CDL and cancellation of CDL shares: Feb 4th 2025, Crediting of CDS accounts of shareholders of CDL with shares in PaD: Feb 5th 2025, First day for shares of PaD to be traded cum-share split: Feb 5th 2025, Delisting of CDL from the official market of the SEM On or about: Feb 7th 2025, Last day for shares of PaD to be traded cum-share split: Feb 19th 2025, PaD shares to be traded ex-share split (first day of trading of split shares): Feb 20th 2025, Despatch of allotment letters to shareholders of PaD after the share split: Feb 27th 2025 .
13-Jan-25	OMNICANE	Omnicanne has acquired a 10.71% stake in The Union Sugar Estates Company Limited and through this collaboration sees opportunities for joint ventures and strategic partnerships to reinforce its leadership position in the sugar industry.

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