

MCBG closes at a record high of Rs468.00

Semdex	↑	2,464.73	Sem-10	↑	462.85	Demex	↑	238.90
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The **SEMDEX** rises to 2,464.73 (+0.6%), with market value traded (MVT) amounting to Rs33.8m for a total volume traded of 0.9m.

Industry: GAMMA rises to Rs33.60 (+0.9%), **MOROIL** retreats to Rs18.20 (-0.3%).

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs1.6m against FI Sales (FIS) of Rs1.3m.

Information, Communication & Technology: EMTEL inches up to Rs21.70 (+0.2%).

MCBG closes at a record high of Rs468.00 (+0.9%) in today's session, adding Rs1.0bn to its market capitalization, which now stands at Rs121.4bn. The stock's value traded for the day amounts to Rs1.8m. At its current price, MCBG trades at a P/E ratio of 7.4x, with a dividend yield of 4.9%.

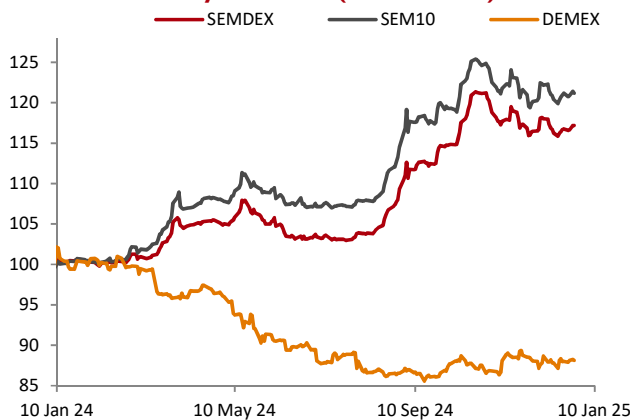
Investments: ALTEO Rs12.95 (-0.4%), **FINCORP** Rs18.00 (-5.3%), **MDIT** Rs1.85 (+2.2%), **MEDINE** Rs76.50 (+1.7%), **NIT** Rs10.10 (-1.0%),

Leisure & Hotels: LUX advances to Rs57.00 (+1.8%), **SUN** closes higher at Rs41.35 (+0.2%).

Finance: SBMH closes at one-month high of Rs5.70 (+3.6%).

Commerce: INNODIS falls to Rs28.60 (-0.5%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SBMH	3.6%	FINCORP	-5.3%
MDIT	2.2%	NIT	-1.0%
LUX	1.8%	INNODIS	-0.5%
MEDINE	1.7%	ALTEO	-0.4%
GAMMA	0.9%	MOROIL	-0.3%
Most Active (Value)		Key Market Statistics	
IBLL	22.7 m	Market Cap (Rs)	325.7 bn
CIM.D0177	4.0 m	Market Cap (USD)	6.9 bn
MCBG	1.8 m	Market Div Yield	4.1%
CMDC	1.5 m	Market P/E	7.0x
TERRA	1.2 m	FI Participation	4.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,464.73	0.6%	2.8%	3.6%	
SEM-ASI	↑	2,197.78	0.5%	2.6%	3.5%	
SEM-VWAP	↑	2,194.89	0.4%	2.3%	3.4%	
SEM10	↑	462.85	0.7%	3.3%	3.9%	
DEMEX	↑	238.90	0.1%	1.4%	1.3%	
Global Indices						
Japan: Nikkei 225	↓	39,605.09	-0.9%	1.1%	0.8%	
US: S&P 500	→	5,918.25	-	-2.2%	2.2%	
UK: FTSE 100	↑	8,319.69	0.8%	-0.4%	0.9%	
Europe: Euro Stoxx 50	↑	5,017.91	0.4%	0.7%	0.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	119,780.6	0.1%	-5.8%	-7.8%	
Russia: MICEX	→	2,816.26	-	9.5%	2.5%	
India: SENSEX	↓	77,620.21	-0.7%	-4.8%	-4.7%	
China: Shanghai Comp	↓	3,211.39	-0.6%	-5.6%	-1.5%	
South Africa: JSE All Share	↑	83,698.32	0.7%	-4.5%	-1.9%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	76.92	1.0%	-0.9%	USDMUR	↑	47.37	0.1%	5.6%
Gold	↑	2,667.25	0.2%	31.4%	EURMUR	↑	49.29	0.02%	-0.4%
Platinum	↑	962.02	0.4%	2.9%	GBPMUR	↓	58.86	-0.2%	2.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	468.00	467.31	7.35	0.1 m	-	0.9%	5.5%	5.4%
IBLL	→	38.00	38.00	7.95	1.5 m	-	-	-3.6%	-7.4%
SBMH	↑	5.70	5.56	3.41	-	-	3.6%	9.2%	-1.0%
EMTEL	↑	21.70	21.65	31.45	-	-	0.2%	-5.2%	-2.7%
VIVO	→	356.50	356.15	22.12	-	-	-	1.1%	1.8%
CIEL	→	9.32	9.32	5.61	-	-	-	5.9%	-10.4%
SUN	↑	41.35	41.25	3.61	-	-	0.2%	3.1%	-25.3%
ROGERS	→	40.35	40.32	3.99	-	-	-	0.9%	12.1%
ASCENCIA	→	20.50	20.50	8.40	-	-	-	3.5%	2.5%
ENL	→	23.60	23.56	4.21	-	-	-	-0.6%	2.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25
17-Dec-24	LAVASTONE	DEM	Dividend	Final	0.05	3-Jan-25	22-Jan-25
17-Dec-24	CFSL	Official	Dividend	Final	0.52	3-Jan-25	22-Jan-25
16-Dec-24	EUDCOS	DEM	Dividend	Interim	0.60	7-Jan-25	28-Feb-25
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	7-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24

Latest Announcements

Date	Company	Details
30-Dec-24	CMDC	The Board of Directors of CM Diversified Credit Ltd wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 2 Dec 2024, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, 330,584 new notes have been issued and listed on the SEM on 30th December 2024, bringing the total number of notes in issue in the Company to 3,163,656.
26-Dec-24	MEDINE	Further to the Communiqué issued by MEDINE on 9 Dec 2024, the Company is pleased to inform its noteholders, its relevant noteholders' representatives, its shareholders and the public in general that: i) it has successfully issued 1,500,000 new unlisted notes for an aggregate nominal amount of MUR 1,500,000,000 by way of preferential offer; and ii) all the notes issued under Tranche 01-FRNMUR7Y and listed pursuant to its Listing Particulars dated 23 April 2019 have been redeemed, at the Company's option, and cancelled.

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