

EMTEL joins the SEM-10 Index

Semdex	↑	2,445.73	Sem-10	↑	459.29	Demex	↓	239.01
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The **SEMDEX** closes the session at 2,445.73 (+1.0%), with market value traded (MVT) amounting to Rs45.4m for a total volume traded of 0.9m.

Finance: **MCBG** advances to Rs462.00 (+2.0%) near its all-time high of Rs465.00, **SBMH** maintains the uptrend as it rises further to Rs5.66 (+4.8%).

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs18.9m against FI Sales (FIS) of Rs7.4m.

Commerce: **IBL** falls to Rs38.60 (-1.0%).

The Stock Exchange of Mauritius (SEM) has announced its Q1 2025 update to the SEM-10 Index and the Reserve List, effective 8 Jan 2025. EMTEL makes its debut in the SEM-10, replacing AFREXIMBANK.

Industry: **PBL** inches up to Rs546.00 (+0.7%) on 3.3k units.

The updated list of constituents is as follows:

Information, Communication & Technology: **EMTEL** closes lower at Rs21.65 (-0.2%).

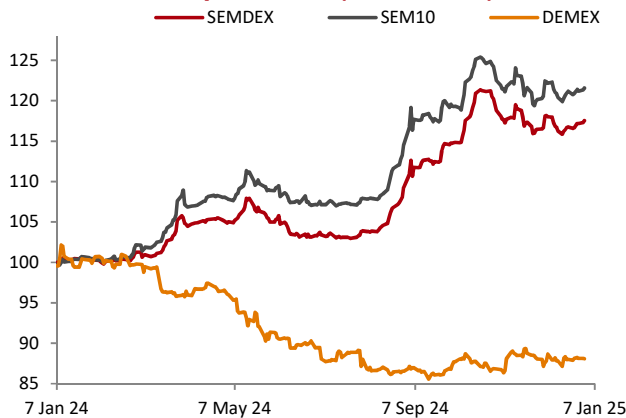
SEM-10: MCBG, IBL, SBMH, CIEL, EMTEL, ROGERS, ASCENCIA, SUN, ENL, PBL

Investments: **ALTEO** Rs13.00 (-0.4%), **CIEL** Rs9.34 (-0.4%), **MDIT** Rs1.90 (+2.2%), **MEDINE** Rs76.00 (+0.7%), **NIT** Rs10.90 (+3.8%).

Reserve List: CIM, AFREXIMBANK, MEDINE, NMH, LUX

Leisure & Hotels: **NMH Pref** gains +2.3% to close at Rs11.15, **RIVEO** falls to Rs18.10 (-0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SBMH	4.8%	ASL	-4.7%
NIT	3.8%	NEWGOLD	-3.6%
NMH.P	2.3%	EATS	-1.7%
MDIT	2.2%	IBLL	-1.0%
MCBG	2.0%	RIVEO	-0.5%
Most Active (Value)		Key Market Statistics	
CMSP.D0160	12.2 m	Market Cap (Rs)	323.2 bn
MCBG	10.6 m	Market Cap (USD)	7.0 bn
IBLL	4.5 m	Market Div Yield	4.2%
CMDC	3.7 m	Market P/E	6.9x
EATS	2.9 m	FI Participation	29.0%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,445.73	0.9%	1.4%	4.2%	
SEM-ASI	2,180.34	0.4%	1.3%	3.5%	
SEM-VWAP	2,167.82	0.1%	0.7%	2.9%	
SEM10	459.29	1.2%	1.9%	4.5%	
DEMEX	239.01	-0.6%	0.6%	1.3%	
Global Indices					
Japan: Nikkei 225	39,307.05	-1.5%	0.6%	1.7%	
US: S&P 500	5,975.38	0.6%	-1.9%	3.9%	
UK: FTSE 100	8,249.66	0.3%	-0.7%	-0.4%	
Europe: Euro Stoxx 50	4,986.64	2.4%	0.2%	0.6%	
Emerging Market Indices					
Brazil: IBOVESPA	120,021.5	1.3%	-4.7%	-8.9%	
Russia: MICEX	2,816.26	-0.4%	11.0%	0.4%	
India: SENSEX	77,964.99	-1.6%	-4.6%	-4.6%	
China: Shanghai Comp	3,206.92	-0.1%	-5.8%	-3.9%	
South Africa: JSE All Share	84,745.52	0.0%	-2.5%	-1.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	76.30	-0.3%	-3.1%	USDMUR	↓	46.90	-0.6%	5.0%
Gold	↓	2,636.47	-0.1%	28.9%	EURMUR	↑	49.23	0.10%	-0.2%
Platinum	↓	937.58	-0.2%	-2.8%	GBPMUR	↑	59.38	0.1%	3.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	462.00	457.88	7.25	1.0 m	0.8 m	2.0%	2.7%	5.4%
IBLL	↓	38.60	38.03	8.08	0.2 m	-	-1.0%	-3.0%	-3.5%
SBMH	↑	5.66	5.39	3.23	-	0.5 m	4.8%	10.5%	-0.4%
AFREXIM	⇒	2.70	2.70	3.18	-	0.809 m	-	-	-
VIVO	⇒	354.00	354.00	21.96	-	-	-	0.4%	1.1%
CIEL	↓	9.34	9.34	5.63	-	-	-0.4%	5.4%	3.8%
SUN	⇒	40.50	40.50	3.54	-	-	-	1.3%	-26.4%
ROGERS	⇒	40.20	40.23	3.97	0.0 m	-	-	0.5%	11.7%
ASCENCIA	↑	19.85	19.72	8.14	-	-	1.8%	-	-0.7%
ENL	⇒	23.50	23.46	4.20	-	-	-	-2.1%	1.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25
17-Dec-24	LAVASTONE	DEM	Dividend	Final	0.05	3-Jan-25	22-Jan-25
17-Dec-24	CFSL	Official	Dividend	Final	0.52	3-Jan-25	22-Jan-25
16-Dec-24	EUDCOS	DEM	Dividend	Interim	0.60	7-Jan-25	28-Feb-25
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	7-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24

Latest Announcements

Date	Company	Details
30-Dec-24	CMDC	The Board of Directors of CM Diversified Credit Ltd wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 2 Dec 2024, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, 330,584 new notes have been issued and listed on the SEM on 30th December 2024, bringing the total number of notes in issue in the Company to 3,163,656.
26-Dec-24	MEDINE	Further to the Communiqué issued by MEDINE on 9 Dec 2024, the Company is pleased to inform its noteholders, its relevant noteholders' representatives, its shareholders and the public in general that: i) it has successfully issued 1,500,000 new unlisted notes for an aggregate nominal amount of MUR 1,500,000,000 by way of preferential offer; and ii) all the notes issued under Tranche 01-FRNMUR7Y and listed pursuant to its Listing Particulars dated 23 April 2019 have been redeemed, at the Company's option, and cancelled.

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