

### The SEMDEX closes in the green territory

|        |   |          |        |   |        |       |   |        |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,443.54 | Sem-I0 | ↑ | 462.29 | Demex | ↓ | 219.99 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** adds 1.31 points to close the session in the green territory at **2,443.54** (+0.1%). Market Value Traded (MVT) for the day amounts to Rs31.7m with 1.1m shares exchanged.

**Foreign Investors (FI)** are net sellers with FI Purchases (FIP) of Rs3.0m compared to FI Sales (FIS) of Rs10.6m.

**Finance: CIM** advances to Rs16.30 (+0.9%)

**Investments: ALTEO** Rs11.65 (-0.4%), **ENLG** Rs6.46 (+0.9%), **FINCORP** Rs19.90 (+1.0%), **MDIT** Rs1.98 (+2.1%), **UTDL** Rs 89.75 (-0.3%)

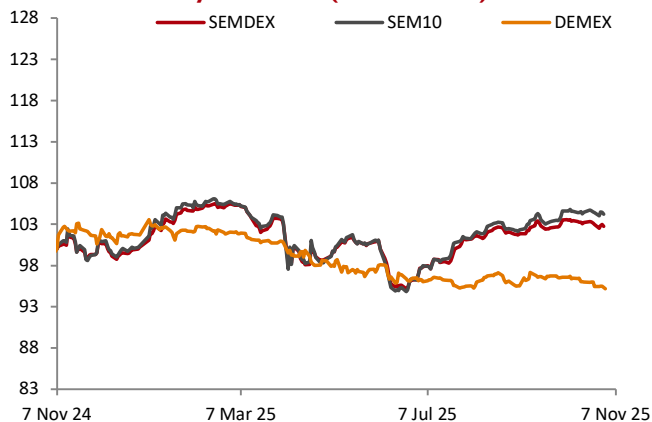
**Leisure & Hotels: NMH Pref** inches down to Rs10.50 (-0.5%), **LUX** falls to Rs46.50 (-1.1%), **SUN** moves up to Rs42.15 (+0.4%)

**Property: BLL** declines to Rs0.48 (-2.0%)

**Commerce: IBL** moves lower to Rs30.10 (-0.2%)

**ICT: EMTEL** rises to Rs23.00 (+1.1%)

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

| Top gainers         |       | Top losers            |          |
|---------------------|-------|-----------------------|----------|
| MDIT                | 2.1%  | BLUELIFE              | -2.0%    |
| EATS                | 1.1%  | LUX                   | -1.1%    |
| EMTEL               | 1.1%  | NMH.P                 | -0.5%    |
| FINCORP             | 1.0%  | ALTEO                 | -0.4%    |
| ENL                 | 0.9%  | UTDL                  | -0.3%    |
| Most Active (Value) |       | Key Market Statistics |          |
| AFREXIM             | 5.3 m | Market Cap (Rs)       | 320.9 bn |
| NEWGOLD             | 4.6 m | Market Cap (USD)      | 7.0 bn   |
| NMH.O               | 4.2 m | Market Div Yield      | 4.6%     |
| CMDC                | 4.0 m | Market P/E            | 7.5x     |
| SBMH                | 3.4 m | FI Participation      | 21.4%    |

### Summary Market Data

|                                |   | Closing    | ID Δ   | IM Δ  | 3 M Δ | 1 year trend                                                                          |
|--------------------------------|---|------------|--------|-------|-------|---------------------------------------------------------------------------------------|
| <b>Mauritius</b>               |   |            |        |       |       |                                                                                       |
| SEMDEX                         | ↑ | 2,443.54   | 0.1%   | -1.5% | 0.3%  |  |
| SEM-ASI                        | ↑ | 2,164.64   | 0.0%   | -1.3% | -0.0% |  |
| SEM-VWAP                       | ↓ | 2,167.02   | -0.0%  | -1.2% | 0.1%  |  |
| SEM10                          | ↑ | 462.29     | 0.1%   | -1.1% | 1.5%  |  |
| DEMEX                          | ↓ | 219.99     | -0.29% | -1.9% | -0.8% |  |
| <b>Global Indices</b>          |   |            |        |       |       |                                                                                       |
| Japan: Nikkei 225              | ↑ | 50,883.68  | 1.3%   | 6.1%  | 24.7% |  |
| US: S&P 500                    | ↓ | 6,720.32   | -1.1%  | -0.3% | 5.9%  |  |
| UK: FTSE 100                   | ↓ | 9,735.78   | -0.4%  | 2.7%  | 6.2%  |  |
| Europe: Euro Stoxx 50          | ↓ | 5,606.75   | -1.1%  | -0.4% | 6.5%  |  |
| <b>Emerging Market Indices</b> |   |            |        |       |       |                                                                                       |
| Brazil: IBOVESPA               | ↑ | 153,339.0  | 0.0%   | 6.8%  | 14.0% |  |
| Russia: MICEX                  | ↓ | 2,542.70   | -0.2%  | -4.0% | -8.0% |  |
| India: SENSEX                  | ↓ | 83,311.01  | -0.2%  | 1.9%  | 3.4%  |  |
| China: Shanghai Comp           | ↑ | 4,007.76   | 1.0%   | 3.2%  | 10.3% |  |
| South Africa: JSE All Share    | ↑ | 110,100.53 | 1.2%   | 0.2%  | 9.9%  |  |

| Commodities |   | Closing  | ID Δ  | 12M Δ  | Currencies |   | Closing | ID Δ  | 12M Δ  |
|-------------|---|----------|-------|--------|------------|---|---------|-------|--------|
| Oil (Brent) | ↓ | 63.38    | -0.2% | -15.4% | USDMUR     | ↓ | 46.37   | -0.6% | -1.0%  |
| Gold        | ↓ | 3,977.87 | -0.1% | 49.6%  | EURMUR     | ↑ | 53.74   | 0.1%  | 5.6%   |
| Platinum    | ↓ | 1,544.80 | -1.4% | 56.4%  | GBPMUR     | ↑ | 61.11   | 0.2%  | -0.76% |

| Selected stocks                          |   | Closing | VWAP   | P/E   | FIP   | FIS   | ID Δ  | 1M Δ  | 3M Δ   |
|------------------------------------------|---|---------|--------|-------|-------|-------|-------|-------|--------|
| <b>SEM-10</b>                            |   |         |        |       |       |       |       |       |        |
| MCBG                                     | → | 469.75  | 469.75 | 6.70  | -     | 0.6 m | -     | -0.6% | -0.2%  |
| IBLL                                     | ↓ | 30.10   | 30.11  | 17.81 | -     | -     | -0.2% | -8.1% | 0.3%   |
| SBMH                                     | → | 6.46    | 6.46   | 3.85  | 0.3 m | 1.5 m | -     | -2.7% | 8.4%   |
| EMTEL                                    | ↑ | 23.00   | 22.80  | 37.70 | -     | -     | 1.1%  | 2.0%  | 11.1%  |
| ERL                                      | → | 22.10   | 22.10  | -     | -     | -     | -     | -7.9% | -11.6% |
| CIEL                                     | → | 8.80    | 8.80   | 6.88  | -     | -     | -     | -0.7% | -2.2%  |
| CIM                                      | ↑ | 16.30   | 16.30  | 10.06 | -     | -     | 0.9%  | -0.3% | 0.6%   |
| ASCENCIA                                 | → | 19.00   | 19.00  | 7.92  | -     | -     | -     | 1.3%  | 5.0%   |
| VIVO                                     | → | 460.00  | 460.00 | 26.11 | -     | -     | -     | 4.2%  | 4.4%   |
| AFREXIM                                  | → | 2.79    | 2.79   | 2.69  | -     | -     | -     | -0.4% | -8.5%  |
| <b>DEM Most Active (3-month average)</b> |   |         |        |       |       |       |       |       |        |
| EUDCOS                                   | ↓ | 14.05   | 14.06  | 10.3  | -     | -     | -2.1% | -6.6% | -3.1%  |
| LAVASTONE                                | ↓ | 1.35    | 1.35   | 5.4   | -     | -     | -2.9% | 3.1%  | 8.9%   |
| ATTITUDE                                 | ↓ | 10.75   | 10.77  | 17.9  | -     | -     | -1.4% | -2.3% | -1.4%  |

#### Latest Upcoming Entitlements

| Ann. Date | Company   | Market   | Event    | Type    | Rs/share | Ex date   | Payment Date |
|-----------|-----------|----------|----------|---------|----------|-----------|--------------|
| 6-Nov-25  | ASCENCIA  | Official | Dividend | Interim | 0.46     | 21-Nov-25 | 23-Dec-25    |
| 6-Nov-25  | VELOGIC   | DEM      | Dividend | Interim | 0.60     | 24-Nov-25 | 16-Dec-25    |
| 6-Nov-25  | EMTEL     | Official | Dividend | Final   | 0.77     | 02-Dec-25 | 19-Dec-25    |
| 26-Sep-25 | MCBG      | Official | Dividend | Final   | 15.00    | 19-Nov-25 | 19-Dec-25    |
| 26-Sep-25 | MCBG PREF | Official | Dividend | Final   | 0.24     | 27-Nov-25 | 31-Dec-25    |
| 25-Sep-25 | FINCORP   | Official | Dividend | Final   | 0.70     | 19-Nov-25 | 19-Dec-25    |

#### Latest Announcements

| Date     | Company | Details                                                                                                                                                                                                                                                                                                                                                                                               |
|----------|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9-Oct-25 | EMTEL   | Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.                                                                                                                                                                                                                                                          |
| 7-Oct-25 | MCBG    | Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS. |

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