Stock Market Update
November 6, 2025

SBMH retreats to Rs6.46

Semdex	↓	2,442.24	Sem-10	↓	461.97	Demex	↑	220.63

The **SEMDEX** inches lower by 2.66 points to close at 2,442.24 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs65.4m with 2.7m shares exchanged.

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs3.0m compared to FI Sales (FIS) of Rs33.7m.

SBMH retreats to Rs6.46 (-1.5%). Its value traded for the day amounts to Rs7.6m. At the current price level, its market capitalization stands at Rs19.6bn, with a dividend yield of 7.7%.

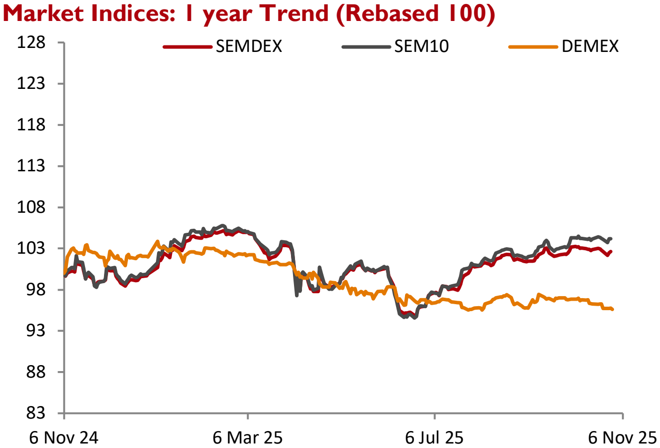
ICT: EMTEL declines to Rs22.75 (-1.1%).

Investments: MEDINE rises to Rs66.00 (+1.5%)**, NIT** moves up to Rs10.90 (+3.8%), **POLICY** falls to Rs3.90 (-1.5%).

Sugar: OMNICANE moves lower to Rs17.50 (-2.8%).

AFREXIM falls to USD2.79 (-0.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	3.8%	OMNICANE	-2.8%
NEWGOLD	1.6%	SBMH	-1.5%
MEDINE	1.5%	POLICY	-1.5%
		EMTEL	-1.1%
		AFREXIM	-0.4%
Most Active (Value)		**Key Market Statistics**	
NEWGOLD	20.3 m	Market Cap (Rs)	320.8 bn
RIVEO	10.6 m	Market Cap (USD)	7.0 bn
MCBG	7.9 m	Market Div Yield	4.6%
SBMH	7.6 m	Market P/E	7.5x
ERL	4.4 m	FI Participation	28.1%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,442.24	-0.1%	-1.7%	0.4%	
SEM-ASI	↓	2,164.16	-0.1%	-1.4%	0.0%	
SEM-VWAP	↓	2,167.69	-0.1%	-1.1%	0.2%	
SEM10	↓	461.97	-0.2%	-1.2%	1.6%	
DEMEX	↑	220.63	0.16%	-1.6%	-0.2%	
Global Indices						
Japan: Nikkei 225	↓	51,138.00	-0.7%	11.7%	26.1%	
US: S&P 500	↑	6,796.29	0.4%	1.2%	7.9%	
UK: FTSE 100	↑	9,777.08	0.6%	3.0%	6.9%	
Europe: Euro Stoxx 50	↑	5,671.65	0.2%	0.4%	8.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	153,294.0	1.7%	6.3%	15.1%	
Russia: MICEX	→	2,546.62	-	-2.2%	-8.6%	
India: SENSEX	→	83,459.15	-	2.8%	3.4%	
China: Shanghai Comp	↑	3,969.25	0.2%	2.2%	9.7%	
South Africa: JSE All Share	↑	108,795.92	1.3%	-0.9%	9.2%	

Commodities	Closing	1D Δ	12M Δ
Oil (Brent)	63.52	-1.4%	-15.9%
Gold	3,982.62	1.3%	45.1%
Platinum	1,567.05	1.9%	56.5%

Currencies	Closing	1D Δ	12M Δ
USDMUR	46.65	0.4%	-0.3%
EURMUR	53.70	0.1%	5.5%
GBPMUR	60.97	0.2%	-0.64%

Selected stocks	Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10								
MCBG	469.75	469.75	6.70	1.1 m	4.5 m	-	-0.1%	-0.2%
IBLL	30.15	30.15	17.84	-	-	-	-8.6%	0.5%
SBMH	6.46	6.49	3.85	0.0 m	0.8 m	-1.5%	-3.0%	8.4%
EMTEL	22.75	22.81	37.30	-	-	-1.1%	0.9%	9.9%
ERL	22.10	22.10	-	1.0 m	3.0 m	-	-7.9%	-11.6%
CIEL	8.80	8.80	6.88	-	-	-	-0.7%	-2.2%
CIM	16.15	16.15	9.97	-	-	-	-0.3%	0.6%
ASCENCIA	19.00	19.00	7.92	-	-	-	1.3%	5.0%
VIVO	460.00	460.00	26.11	-	-	-	4.2%	4.4%
AFREXIM	2.79	2.79	2.69	-	-	-0.4%	-0.4%	-8.5%
DEM Most Active (3-month average)								
MIWA	0.12	0.12	10.9	0.44 m	-	-	-14.3%	-33.3%
ATTITUDE	10.90	10.90	18.2	-	-	-0.5%	-0.9%	-
LAVASTONE	1.39	1.31	5.6	-	-	6.9%	6.9%	11.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
9-Oct-25	EMTEL	Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.
7-Oct-25	MCBG	Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS.

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