

ASCENCIA retreats from recent peak

Semdex	↓	2,459.76	Sem-10	↓	465.39	Demex	↑	221.01
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The **SEMDEX** inches lower by 9.26 points to close at 2,459.76 (-0.4%). **INDUSTRY: MOROIL** advances to Rs16.25 (+2.8%).

Market Value Traded (MVT) for the day amounts to Rs41.4m with 0.8m shares exchanged.

Investments: ERL Rs22.40 (-0.4%), **MDIT** Rs1.98 (+0.5%), **TERRA** Rs20.20 (-0.2%).

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs4.1m compared to FI Sales (FIS) of Rs11.2m.

Leisure & Hotels: NMH falls to Rs13.50 (-1.5%).

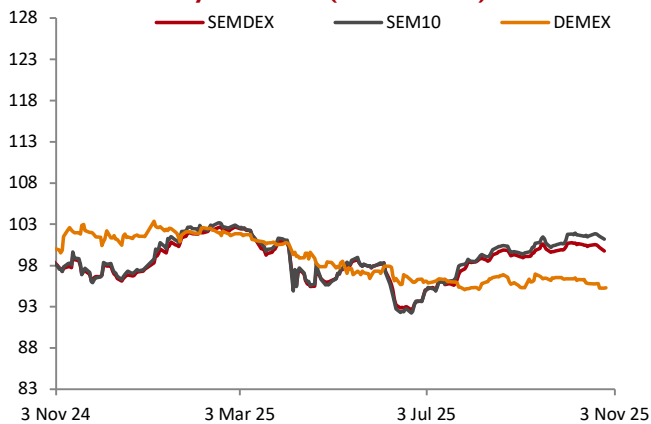
ASCENCIA sheds -4.8% to close the session at Rs19.95, retreating from its 52-week high of Rs20.95. Trading activity remains subdued, with only Rs13k in value exchanged. The stock, a constituent of SEM-10, has a current market capitalization of Rs9.7bn.

AFREXIMBANK declines to USD2.79 (-0.4%).

Finance: CIM falls to Rs16.15 (-0.3%).

Commerce: IBL moves lower to Rs31.00 (-2.5%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MOROIL	2.8%	ASCENCIA	-4.8%
MDIT	0.5%	IBLL	-2.5%
		NMH.O	-1.5%
		ERL	-0.4%
		AFREXIM	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	29.2 m	Market Cap (Rs)	323.1 bn
CIEL	3.3 m	Market Cap (USD)	7.0 bn
MCBG.D0161	2.5 m	Market Div Yield	4.6%
CIM	1.1 m	Market P/E	7.5x
SBM BD A2	1.0 m	FI Participation	18.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,459.76	-0.4%	-0.9%	1.5%	
SEM-ASI	↓	2,177.13	-0.2%	-0.7%	0.3%	
SEM-VWAP	↓	2,183.01	-0.0%	-0.4%	0.6%	
SEM10	↓	465.39	-0.5%	-0.5%	2.8%	
DEMEX	↑	221.01	0.03%	-1.4%	-0.3%	
Global Indices						
Japan: Nikkei 225	↑	52,411.34	2.1%	16.6%	27.6%	
US: S&P 500	↑	6,840.20	0.3%	2.3%	7.9%	
UK: FTSE 100	↓	9,717.25	-0.4%	3.9%	6.4%	
Europe: Euro Stoxx 50	↓	5,662.04	-0.7%	2.4%	-38.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	149,540.0	0.5%	2.3%	12.4%	
Russia: MICEX	→	2,525.20	-	-5.9%	-7.6%	
India: SENSEX	↑	83,938.71	0.6%	4.6%	3.4%	
China: Shanghai Comp	↓	3,954.79	-0.8%	1.9%	10.7%	
South Africa: JSE All Share	↓	109,244.00	-0.4%	1.2%	10.9%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	65.07	0.1%	-10.6%	USDMUR	↑	46.44	0.4%	0.3%
Gold	↓	4,002.81	-0.5%	45.9%	EURMUR	↑	53.83	0.1%	5.6%
Platinum	↓	1,572.10	-2.6%	58.1%	GBPMUR	↑	61.34	0.3%	0.90%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	470.00	469.97	6.70	3.8 m	6.4 m	-	0.1%	1.1%
IBLL	↓	31.00	31.18	18.34	-	-	-2.5%	-7.5%	3.3%
SBMH	⇒	6.60	6.60	3.93	-	0.2 m	-	-1.2%	9.3%
EMTEL	⇒	23.00	23.00	37.70	-	0.628 m	-	2.4%	13.3%
ERL	↓	22.40	22.40	-	0.0 m	0.0 m	-0.4%	-7.2%	-11.1%
CIEL	⇒	8.80	8.80	6.88	0.2 m	3.08 m	-	-0.7%	-2.2%
CIM	↓	16.15	16.15	9.97	-	0.8 m	-0.3%	0.3%	1.3%
ASCENCIA	↓	19.95	20.30	8.31	-	-	-4.8%	12.0%	15.7%
VIVO	⇒	460.00	460.00	26.11	-	0.0 m	-	4.2%	4.4%
AFREXIM	↓	2.79	2.79	2.69	-	-	-0.4%	-0.4%	-7.0%
DEM Most Active (3-month average)									
EUDCOS	⇒	14.40	14.40	10.5	0.00 m	-	-	-4.3%	-3.4%
PHIN	↑	425.25	425.25	9.8	-	-	0.1%	0.1%	0.1%
MFDG	⇒	10.00	10.00	20.0	-	-	-	-	5.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
9-Oct-25	EMTEL	Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.
7-Oct-25	MCBG	Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS.

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