

VIVO closes at 52-week high

Semdex	↓	2,475.41	Sem-10	↓	466.56	Demex	↑	223.90
The SEMDEX declines further to 2,475.41 (-0.1%). Market Value Traded (MVT) for the day remains modest at Rs28.5m with 2.6m shares exchanged.					Commerce & Industry: MOROIL retreats to Rs16.00 (-1.5%), UBP falls to Rs64.75 (-0.8%).			

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs1.3m compared to FI Sales (FIS) of Rs5.6m.

Investments: **ER** inches lower to Rs23.80 (-0.8%), **MEDINE** declines to Rs67.50 (-0.7%), **POLICY** falls to Rs4.10 (-0.5%).

VIVO adds +2.0% to close today's trading session at its 52-week high of Rs450.00. Its value traded for the day amounts to Rs45k. At the current price level, its market capitalization stands at Rs13.2bn.

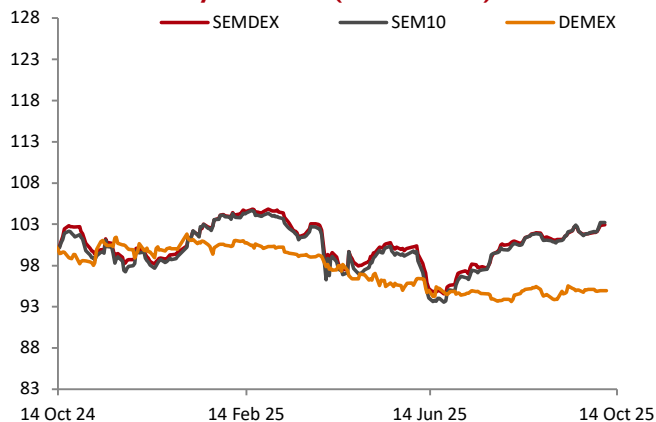
Leisure & Hotels: **LUX** edges lower to Rs49.00 (-0.3%), **NMH** sheds -1.1% to close at Rs13.75.

Finance: **SBMH** closes lower at Rs6.60 (-0.9%).

ICT: **EMTEL** retreats further to Rs22.10 (-0.2%).

AFREXIMBANK closes lower at USD2.79 (-0.4%) with value traded for the day amounting to Rs1.6m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
VIVO	2.0%	MOROIL	-1.5%
NEWGOLD	1.8%	NMH.O	-1.1%
		SBMH	-0.9%
		ERL	-0.8%
		UBP	-0.8%
Most Active (Value)		Key Market Statistics	
MCBG	8.3 m	Market Cap (Rs)	325.1 bn
SBMH	3.4 m	Market Cap (USD)	7.2 bn
MDIT	3.1 m	Market Div Yield	4.6%
ERL	2.4 m	Market P/E	7.5x
NEWGOLD	2.2 m	FI Participation	12.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,475.41	-0.1%	0.6%	4.6%	
SEM-ASI	↓	2,186.10	-0.0%	0.5%	3.4%	
SEM-VWAP	↑	2,190.52	0.0%	0.8%	3.6%	
SEM10	↓	466.56	-0.0%	0.9%	5.9%	
DEMEX	↑	223.90	0.02%	-0.7%	-0.0%	
Global Indices						
Japan: Nikkei 225	→	48,088.80	-	7.4%	21.5%	
US: S&P 500	↑	6,654.72	1.6%	1.1%	6.3%	
UK: FTSE 100	↑	9,442.87	0.2%	1.7%	5.6%	
Europe: Euro Stoxx 50	↑	5,568.19	0.7%	3.3%	3.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	141,783.4	0.8%	-0.3%	4.1%	
Russia: MICEX	↓	2,576.38	-0.5%	-9.3%	-2.5%	
India: SENSEX	↓	82,327.05	-0.2%	0.5%	-0.2%	
China: Shanghai Comp	↓	3,889.50	-0.2%	0.5%	10.8%	
South Africa: JSE All Share	↑	111,028.80	0.9%	6.3%	14.2%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	63.32	0.9%	-19.9%	USDMUR	↑	45.91	0.4%	-1.6%
Gold	↑	4,110.27	2.3%	54.7%	EURMUR	↑	53.44	0.1%	3.6%
Platinum	↑	1,634.87	2.4%	65.5%	GBPMUR	↑	61.57	0.3%	-0.71%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	470.00	470.00	6.70	1.2 m	-	-	-0.1%	4.4%
IBLL	⇒	32.75	32.75	19.38	-	-	-	7.4%	9.2%
SBMH	↓	6.60	6.61	3.93	0.0 m	1.8 m	-0.9%	2.5%	17.0%
EMTEL	↓	22.10	22.10	36.23	-	-	-0.2%	2.3%	7.5%
ERL	↓	23.80	23.80	-	0.0 m	-	-0.8%	-2.1%	-4.8%
CIEL	⇒	8.86	8.86	6.92	-	-	-	0.7%	4.5%
CIM	⇒	16.20	16.20	10.00	-	-	-	0.6%	1.9%
ASCENCIA	⇒	18.75	18.75	7.81	-	-	-	-6.3%	4.2%
VIVO	↑	450.00	450.00	25.54	-	-	2.0%	2.3%	2.7%
AFREXIM	↓	2.79	2.80	2.69	-	-	-0.4%	-0.4%	-7.0%
DEM Most Active (3-month average)									
LAVASTONE	⇒	1.32	1.32	5.3	-	-	-	-1.5%	3.1%
EUDCOS	⇒	15.00	15.00	11.0	-	-	-	-0.3%	1.4%
MIWA	⇒	0.14	0.13	12.7	-	-	-	-	-26.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
9-Oct-25	EMTEL	Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.
7-Oct-25	MCBG	Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS.

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