

Weak start to the week for the SEMDEX

Semdex	↓	2,477.13	Sem-10	↓	466.64	Demex	↓	223.86
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The **SEMDEX** edges slightly lower to 2,477.13 (-0.1%), as the market opens on a soft note with muted activity. Market Value Traded (MVT) stands at Rs22.7m on a modest 0.5m shares exchanged.

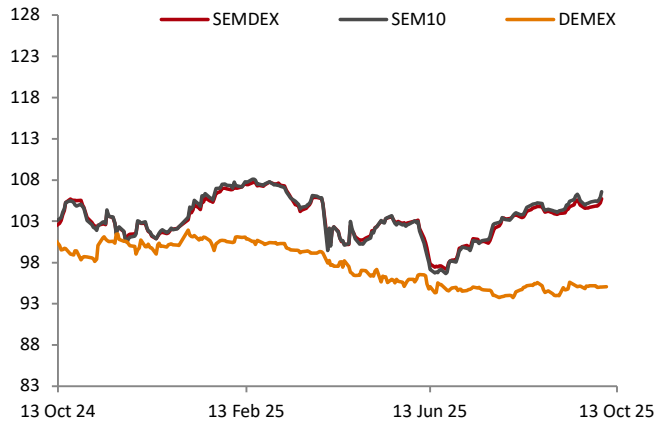
Finance: **MCBG Pref** advances to Rs10.45 (+1.5%), **MUA** closes lower to Rs67.00 (-1.5%), **SBMH** falls to Rs6.66 (-0.3%).

ICT: **EMTEL** retreats to Rs22.15 (-1.6%).

Commerce & Industry: **GAMMA** inches up to Rs32.30 (+0.2%).

Investments: **MDIT** advances to Rs1.96 (+1.0%).

Leisure & Hotels: **LOTO** declines to Rs4.40 (-1.1%), **NMH** moves lower to Rs13.90 (-0.4%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
NEWGOLD	2.1%	BLUELIFE	-2.0%
MCBGPREF	1.5%	EMTEL	-1.6%
MDIT	1.0%	MUA	-1.5%
GAMMA	0.2%	LOTTO	-1.1%
ERL.D1828	0.1%	NMH.O	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	4.9 m	Market Cap (Rs)	325.3 bn
FTPT.D0175	4.8 m	Market Cap (USD)	7.2 bn
NEWGOLD	3.0 m	Market Div Yield	4.6%
IBLL	2.5 m	Market P/E	7.5x
ERL.D1828	1.5 m	FI Participation	0.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,477.13	-0.1%	0.7%	4.6%	
SEM-ASI	↓	2,186.35	-0.1%	0.5%	3.6%	
SEM-VWAP	↓	2,189.82	-0.1%	0.7%	3.8%	
SEM10	↓	466.64	-0.1%	0.9%	5.8%	
DEMEX	↓	223.86	-0.02%	-0.7%	-0.1%	
Global Indices						
Japan: Nikkei 225	↓	48,088.80	-1.0%	9.7%	21.3%	
US: S&P 500	↓	6,552.51	-2.7%	0.3%	4.3%	
UK: FTSE 100	↓	9,427.47	-0.9%	2.2%	5.0%	
Europe: Euro Stoxx 50	↓	5,531.32	-1.7%	3.2%	1.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	140,680.3	-0.7%	-1.2%	2.9%	
Russia: MICEX	↓	2,588.56	-1.9%	-11.2%	-5.3%	
India: SENSEX	↑	82,500.82	0.4%	1.3%	-0.8%	
China: Shanghai Comp	↓	3,897.03	-0.9%	2.2%	11.0%	
South Africa: JSE All Share	↓	110,022.80	-0.2%	6.2%	13.0%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	62.73	-3.8%	-21.0%	USDMUR	↓	45.65	-1.3%	-1.7%
Gold	↑	4,017.79	1.0%	52.8%	EURMUR	↓	53.35	-1.1%	3.3%
Platinum	↓	1,597.00	-1.7%	64.3%	GBPMUR	↑	62.21	0.1%	0.65%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	470.00	469.96	6.70	-	-	-	-0.1%	4.4%
IBLL	⇒	32.75	32.75	19.38	-	-	-	7.4%	9.2%
SBMH	↓	6.66	6.66	3.96	-	-	-0.3%	3.4%	16.4%
EMTEL	↓	22.15	22.08	36.31	-	-	-1.6%	2.5%	7.8%
ERL	⇒	24.00	636.00	13.02	-	-	-	-1.2%	-6.8%
CIEL	⇒	8.86	8.86	6.92	-	-	-	0.7%	4.5%
CIM	⇒	16.20	16.20	10.00	-	-	-	0.6%	10.6%
ASCENCIA	⇒	18.75	18.75	7.81	-	-	-	-6.3%	4.2%
VIVO	⇒	441.25	441.25	25.04	-	-	-	0.3%	0.7%
AFREXIM	⇒	2.80	6.80	8.95	-	-	-	-	-6.7%
DEM Most Active (3-month average)									
EUDCOS	↑	15.00	15.00	11.0	-	-	1.0%	-0.3%	1.4%
VELG	↓	18.50	18.51	8.1	-	-	-1.1%	-1.1%	17.1%
ATTITUDE	⇒	11.00	11.00	18.3	-	-	-	-	4.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
9-Oct-25	EMTEL	Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.
7-Oct-25	MCBG	Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
 Sir William Newton St, Port Louis

Website: www.mcbscm.mu