

MEDINE trades ex-dividend at Rs67.00

Semdex  **2,477.73** Sem-I0  **467.21** Demex  **223.72**

The **SEMDEX** falls to 2,477.73 (-0.2%). Market Value Traded (MVT) for the day amounts to Rs87.0m on a volume of 1.6m shares traded.

Commerce & Industry: INNODIS closes lower at Rs24.00 (-1.2%), **MOROIL** inches up to Rs16.25 (+0.3%).

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs4.4m compared to FI Sales (FIS) of Rs4.8m.

Investments: MDIT Rs1.94 (-1.5%), **NIT** Rs10.75 (-2.3%).

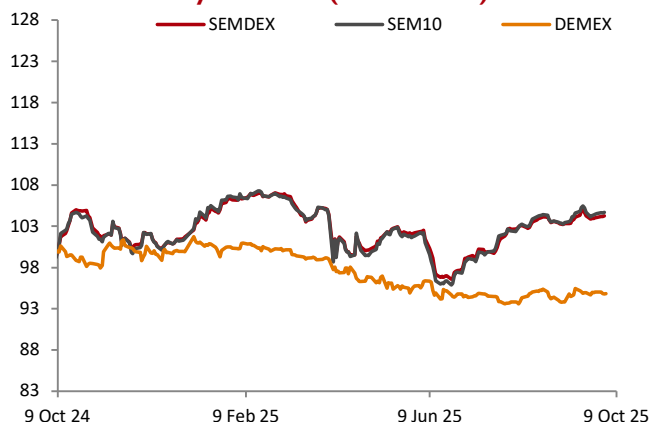
MEDINE trades ex-dividend at Rs67.00 (-1.5%). Its value traded for the day amounts to Rs109k. The company had announced a final dividend per share of Rs1.30, which will be payable around 04 Nov 25. Its total dividend for FY25 amounts to Rs2.75, offering a yield of 4.1%.

Leisure & Hotels: LOTO advances to Rs4.44 (+1.1%), **NMH Pref** declines to Rs10.40 (-3.3%).

Property: BLL closes at Rs0.50 (-3.9%).

Finance: MCBG retreats to Rs470.25 (-0.5%), **SBMH** moves up to Rs6.66 (+0.3%).

ICT: EMTEL falls to Rs22.50 (-0.2%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
NEWGOLD	2.1%	BLUELIFE	-3.8%
LOTTO	1.1%	NMH.P	-3.3%
MOROIL	0.3%	NIT	-2.3%
SBMH	0.3%	MDIT	-1.5%
MCBG.D0162	0.1%	MEDINE	-1.5%
Most Active (Value)		Key Market Statistics	
MCBG.D0162	40.3 m	Market Cap (Rs)	325.4 bn
MCBG	19.1 m	Market Cap (USD)	7.1 bn
LUX	6.0 m	Market Div Yield	4.6%
CIEL	5.8 m	Market P/E	7.5x
VIVO	3.0 m	FI Participation	5.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX		2,477.73	-0.2%	1.4%	5.9%	
SEM-ASI		2,192.40	-0.2%	1.3%	4.6%	
SEM-VWAP		2,193.91	-0.1%	1.3%	4.7%	
SEM10		467.21	-0.2%	2.0%	7.1%	
DEMEX		223.72	-0.32%	0.2%	0.1%	
Global Indices						
Japan: Nikkei 225		47,734.99	-0.5%	9.4%	20.3%	
US: S&P 500		6,753.72	0.6%	4.0%	8.5%	
UK: FTSE 100		9,548.87	0.7%	3.6%	7.8%	
Europe: Euro Stoxx 50		5,649.73	0.6%	5.4%	5.2%	
Emerging Market Indices						
Brazil: IBOVESPA		142,145.4	0.6%	0.2%	2.0%	
Russia: MICEX		2,562.51	-4.0%	-12.3%	-7.0%	
India: SENSEX		81,773.66	-0.2%	1.2%	-2.3%	
China: Shanghai Comp		3,882.78	-	1.5%	11.0%	
South Africa: JSE All Share		110,970.70	1.4%	8.0%	14.1%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	66.25	1.2%	-14.2%	USDMUR	↓	45.65	-1.3%	-1.7%
Gold	↑	4,042.03	1.4%	54.2%	EURMUR	↓	53.35	-1.1%	3.3%
Platinum	↑	1,657.72	1.8%	73.0%	GBPMUR	↑	62.21	0.1%	0.65%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↓	470.25	470.81	6.74	4.4 m	2.6 m	-0.5%	0.1%	4.5%
IBLL	→	32.75	32.76	19.38	-	-	-	9.2%	9.2%
SBMH	↑	6.66	6.65	3.95	0.0 m	-	0.3%	6.4%	16.8%
EMTEL	↓	22.50	22.55	36.97	-	-	-0.2%	5.9%	7.9%
ERL	→	24.00	636.00	13.02	-	-	-	-1.6%	-7.7%
CIEL	→	8.86	8.86	6.92	-	0.19 m	-	-	3.0%
CIM	→	16.20	16.20	10.00	-	-	-	0.9%	10.6%
ASCENCIA	→	18.75	18.75	7.81	-	-	-	2.7%	-1.3%
VIVO	→	441.25	441.25	25.04	0.0 m	-	-	0.6%	1.0%
AFREXIM	→	2.80	6.40	8.42	-	-	-	0.7%	-6.4%

DEM Most Active (3-month average)

MIWA	↓	0.13	0.13	11.8	0.11 m	0.15 m	-7.1%	-7.1%	-31.6%
LAVASTONE	↑	1.38	1.34	5.5	-	-	3.0%	3.0%	5.3%
ATTITUDE	→	11.00	11.00	18.3	-	-	-	-	10.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
9-Oct-25	EMTEL	Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.
7-Oct-25	MCBG	Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS.

MCB Securities Ltd (the “Company”) issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:
<http://www.mcbscm.mu/legal>

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu