MCB Capital Markets

Stock Market Update

October 9, 2025

MEDINE trades ex-dividend at Rs67.00

Semdex	↓	2,477.73	Sem-10	↓	467.21	Demex	↓	223.72

The **SEMDEX** falls to 2,477.73 (-0.2%). Market Value Traded (MVT) for the day amounts to Rs87.0m on a volume of 1.6m shares traded.

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs4.4m compared to FI Sales (FIS) of Rs4.8m.

MEDINE trades ex-dividend at Rs67.00 (-1.5%). Its value traded for the day amounts to Rs109k. The company had announced a final dividend per share of Rs1.30, which will be payable around 04 Nov 25. Its total dividend for FY25 amounts to Rs2.75, offering a yield of 4.1%.

Finance: MCBG retreats to Rs470.25 (-0.5%), **SBMH** moves up to Rs6.66 (+0.3%).

ICT: EMTEL falls to Rs22.50 (-0.2%).

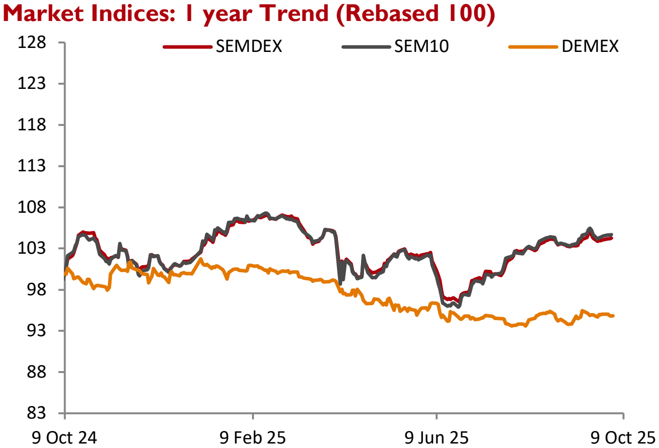
Commerce & Industry: INNODIS closes lower at Rs24.00 (-1.2%), **MOROIL** inches up to Rs16.25 (+0.3%).

Investments: MDIT Rs1.94 (-1.5%), **NIT** Rs10.75 (-2.3%).

Leisure & Hotels: LOTO advances to Rs4.44 (+1.1%), **NMH Pref** declines to Rs10.40 (-3.3%).

Property: BLL closes at Rs0.50 (-3.9%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NEWGOLD	2.1%	BLUELIFE	-3.8%
LOTTO	1.1%	NMH.P	-3.3%
MOROIL	0.3%	NIT	-2.3%
SBMH	0.3%	MDIT	-1.5%
MCBG.D0162	0.1%	MEDINE	-1.5%
Most Active (Value)		**Key Market Statistics**	
MCBG.D0162	40.3 m	Market Cap (Rs)	325.4 bn
MCBG	19.1 m	Market Cap (USD)	7.1 bn
LUX	6.0 m	Market Div Yield	4.6%
CIEL	5.8 m	Market P/E	7.5x
VIVO	3.0 m	FI Participation	5.0%

Summary Market Data

Summary Market Data		Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,477.73	-0.2%	1.4%	5.9%	
SEM-ASI	↓	2,192.40	-0.2%	1.3%	4.6%	
SEM-VWAP	↓	2,193.91	-0.1%	1.3%	4.7%	
SEM10	↓	467.21	-0.2%	2.0%	7.1%	
DEMEX	↓	223.72	-0.32%	0.2%	0.1%	
Global Indices						
Japan: Nikkei 225	↓	47,734.99	-0.5%	9.4%	20.3%	
US: S&P 500	↑	6,753.72	0.6%	4.0%	8.5%	
UK: FTSE 100	↑	9,548.87	0.7%	3.6%	7.8%	
Europe: Euro Stoxx 50	↑	5,649.73	0.6%	5.4%	5.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	142,145.4	0.6%	0.2%	2.0%	
Russia: MICEX	↓	2,562.51	-4.0%	-12.3%	-7.0%	
India: SENSEX	↓	81,773.66	-0.2%	1.2%	-2.3%	
China: Shanghai Comp	→	3,882.78	-	1.5%	11.0%	
South Africa: JSE All Share	↑	110,970.70	1.4%	8.0%	14.1%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	66.25	1.2%	-14.2%
Gold	↑	4,042.03	1.4%	54.2%
Platinum	↑	1,657.72	1.8%	73.0%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	45.65	-1.3%	-1.7%
EURMUR	↓	53.35	-1.1%	3.3%
GBPMUR	↑	62.21	0.1%	0.65%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↓	470.25	470.81	6.74	4.4 m	2.6 m	-0.5%	0.1%	4.5%
IBLL	→	32.75	32.76	19.38	-	-	-	9.2%	9.2%
SBMH	↑	6.66	6.65	3.95	0.0 m	-	0.3%	6.4%	16.8%
EMTEL	↓	22.50	22.55	36.97	-	-	-0.2%	5.9%	7.9%
ERL	→	24.00	636.00	13.02	-	-	-	-1.6%	-7.7%
CIEL	→	8.86	8.86	6.92	-	0.19 m	-	-	3.0%
CIM	→	16.20	16.20	10.00	-	-	-	0.9%	10.6%
ASCENCIA	→	18.75	18.75	7.81	-	-	-	2.7%	-1.3%
VIVO	→	441.25	441.25	25.04	0.0 m	-	-	0.6%	1.0%
AFREXIM	→	2.80	6.40	8.42	-	-	-	0.7%	-6.4%
DEM Most Active (3-month average)									
MIWA	↓	0.13	0.13	11.8	0.11 m	0.15 m	-7.1%	-7.1%	-31.6%
LAVASTONE	↑	1.38	1.34	5.5	-	-	3.0%	3.0%	5.3%
ATTITUDE	→	11.00	11.00	18.3	-	-	-	-	10.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
9-Oct-25	EMTEL	Mr. Marcelo Aleman has been appointed as Chief Executive Officer, effective March 2026 following the Mr. Kresh Goomany's decision to retire.
7-Oct-25	MCBG	Following the implementation of a Long-Term Incentive Plan for the Senior Management of MCBG under a newly established framework, the Group Employee Share Schemes (GESS), the Listing Executive Committee of the Stock Exchange of Mauritius has authorised the listing of up to 7,500,000 Ordinary Shares on the Official Market, to be progressively issued over time by the Board under the GESS.

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsecurities.executions@mcbcm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbcapitalmarkets.mu