

MCBG sustains upward momentum

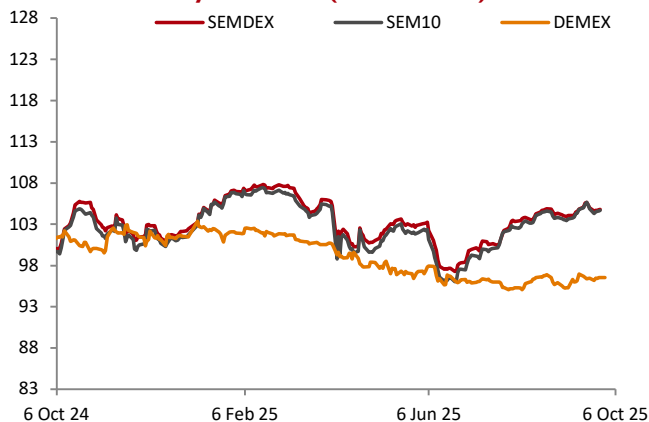
Semdex	↑	2,483.61	Sem-10	↑	467.56	Demex	↑	224.21
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The **SEMDEX** closes slightly higher at 2,483.61 (+0.1%). Market Value Traded (MVT) for the day amounts to Rs18.3m on a volume of 0.5m shares traded. **Finance: CIM** inches up to Rs16.20 (+0.3%), **SBMH** advances to Rs6.70 (+0.3%).

Foreign Investors (FI) are net buyers with only FI Purchases (FIP) of Rs2.2m. **Commerce & Industry: IBL** closes lower at Rs33.00 (-1.5%), **PBL** rises to Rs635.00 (+0.2%), **MOROIL** moves up to Rs16.10 (+0.6%), **UBP** advances to Rs67.00 (+0.4%).

MCBG inches higher by +0.1% to close at Rs470.00, hovering near its one-month high of Rs471.00. Trading activity amounts to Rs12.5m in value traded, including Rs2.2m in foreign purchases. The Group recently declared a final dividend of Rs15.00 per ordinary share, trading ex-dividend on 19 Nov 2025 and payable on 19 Dec 2025. This brings total dividends for FY25 to Rs25.50, implying a yield of 5.4%. **Investments: ENLG** Rs6.40 (+3.2%), **FINCORP** Rs19.50 (+0.3%), **MEDINE** Rs69.00 (+1.5%), **POLICY** Rs4.13 (-1.2%). **Leisure & Hotels: LOTO** falls to Rs4.30 (-2.3%). **Property: ASCENCIA** gains +0.3% to close at Rs18.75 (+0.3%). **Sugar: OMNICANE** closes higher at Rs19.50 (+8.3%).















Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	8.3%	LOTTO	-2.3%
ENL	3.2%	IBLL	-1.5%
MEDINE	1.5%	POLICY	-1.2%
MOROIL	0.6%		
UBP	0.4%		
Most Active (Value)		Key Market Statistics	
MCBG	12.5 m	Market Cap (Rs)	326.2 bn
SBMH	1.2 m	Market Cap (USD)	7.2 bn
NMH.O	1.0 m	Market Div Yield	4.6%
UBP	1.0 m	Market P/E	7.5x
IBLL	0.5 m	FI Participation	6.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,483.61	0.1%	1.7%	5.9%	
SEM-ASI	↑	2,194.06	0.1%	1.3%	5.3%	
SEM-VWAP	↑	2,192.20	0.0%	1.2%	5.2%	
SEM10	↑	467.56	0.0%	2.3%	6.8%	
DEMEX	↑	224.21	0.02%	1.1%	0.6%	
Global Indices						
Japan: Nikkei 225	↑	45,769.50	1.9%	9.1%	15.0%	
US: S&P 500	↑	6,715.79	0.0%	4.1%	7.0%	
UK: FTSE 100	↑	9,491.25	0.7%	3.4%	7.6%	
Europe: Euro Stoxx 50	↑	5,651.71	0.1%	6.1%	5.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	144,200.7	0.2%	3.1%	2.3%	
Russia: MICEX	↓	2,604.55	-1.0%	-9.2%	-7.7%	
India: SENSEX	↑	81,207.17	0.3%	0.8%	-2.4%	
China: Shanghai Comp	→	3,882.78	-	1.8%	12.2%	
South Africa: JSE All Share	↑	109,778.10	1.6%	8.1%	13.2%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	64.53	0.7%	-16.9%	USDMUR	→	45.76	-	-2.2%
Gold	↑	3,886.54	0.8%	46.3%	EURMUR	↑	53.90	0.0%	2.5%
Platinum	↑	1,605.18	1.8%	61.2%	GBPMUR	↑	61.83	0.1%	-1.14%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	470.00	469.71	6.70	2.2 m	-	0.1%	0.1%	6.1%
IBLL	↓	33.00	33.03	19.53	-	-	-1.5%	10.7%	10.0%
SBMH	↑	6.70	6.69	3.99	-	-	0.3%	8.1%	18.0%
EMTEL	↑	22.50	22.46	36.89	-	-	0.2%	6.1%	7.9%
PBL	↑	635.00	635.00	13.00	-	-	0.2%	0.3%	2.3%
CIEL	→	8.86	8.86	6.92	0.0 m	-	-	1.4%	4.2%
CIM	↑	16.20	16.20	10.00	-	-	0.3%	0.9%	4.5%
ASCENCIA	↑	18.75	18.75	7.81	-	-	0.3%	2.5%	3.9%
VIVO	→	441.25	441.25	25.04	-	-	-	0.6%	1.4%
ENL	↑	6.40	6.28	8.42	-	-	3.2%	7.7%	28.0%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.31	1.31	5.2	-	-	0.8%	-0.8%	4.8%
ATTITUDE	→	11.00	11.00	18.3	-	-	-	-	10.9%
VELG	→	18.70	18.70	8.2	-	-	-	6.9%	17.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-25	MCBG	Official	Dividend	Final	15.00	19-Nov-25	19-Dec-25
26-Sep-25	MCBG PREF	Official	Dividend	Final	0.24	27-Nov-25	31-Dec-25
25-Sep-25	FINCORP	Official	Dividend	Final	0.70	19-Nov-25	19-Dec-25
25-Sep-25	PAD	Official	Dividend	Final	0.68	24-Nov-25	26-Dec-25
24-Sep-25	MEDINE	Official	Dividend	Final	1.30	09-Oct-25	04-Nov-25
23-Sep-25	ADBF	Official	Dividend	Final	USD 0.30	10-Oct-25	30-Oct-25

Latest Announcements

Date	Company	Details
22-Sep-25	SBMH	The Listing Executive Committee of the SEM has given its approval to the listing by way of a private placement on the Official Market of MUR 2,500,000,000 of Unsecured and Subordinated Fixed Rate Notes of SBM Holdings Ltd under the MUR 5,000,000,000 offering memorandum. On the first day of trading, scheduled for 03 October 2025, 1000 Notes will be made available at an indicative price of MUR 10,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures)
18-Sep-25	SBMH	Mr Mahendra Vikramdass PUNCHOO has been appointed as Chairman of the Board of SBMH.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu