

**ABCH records steepest drop since listing**

Semdex	↑	2,456.36	Sem-10	↑	461.24	Demex	↓	224.33
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The **SEMDEX** closes nearly unchanged at 2,456.36 (+0.01%). Market Value Traded (MVT) for the day amounts to Rs160m on a volume of 1.8m shares traded.

**Foreign Investors (FI)** are net sellers with FI Sales (FIS) of Rs24.5m compared to FI Purchases (FIP) of Rs11.4m.

**ABCH** posts its sharpest single-day decline since joining the Official Market. The stock declines by -8.6% to close today's session at Rs17.00. Its value traded for the day amounts to Rs2.7m. At the current price level, its market capitalisation stands at Rs1.3bn.

**Finance: CIM** moves up to Rs16.15 (+0.3%), **MCBG** closes unchanged at Rs467.00.

**ICT: EMTL** rises further to Rs22.15 (+0.7%).

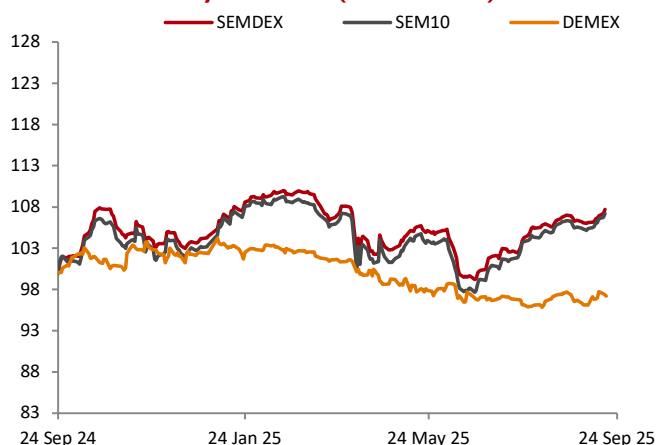
**Commerce & Industry: IBL** advances to Rs30.20 (+0.3%), **MOROIL** retreats to Rs15.90 (-0.6%), **UBP** falls to Rs66.50 (-0.8%).

**Investments: ERL** closes lower at Rs24.20 (-0.2%).

**Leisure & Hotels: NMH** recovers slightly to Rs13.25 (+0.4%), **LUX** inches up to Rs49.10 (+0.1%).















**Property: ASCENCIA** falls to Rs19.00 (-0.3%).

**AFREXIMBANK** moves up to USD2.75 (+3.8%).

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
NEWGOLD	7.2%	ABCH	-8.6%
AFREXIM	3.8%	UBP	-0.7%
EMTEL	0.7%	MOROIL	-0.6%
NMH.O	0.4%	ASCENCIA	-0.3%
IBLL	0.3%	ERL	-0.2%
Most Active (Value)		Key Market Statistics	
IBLL.D0180	64.5 m	Market Cap (Rs)	322.6 bn
CMDC	46.7 m	Market Cap (USD)	7.1 bn
MCBG	22.4 m	Market Div Yield	4.7%
EATS	7.2 m	Market P/E	6.9x
NMH.O	4.1 m	FI Participation	11.0%

**Summary Market Data**

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,456.36	0.0%	-0.2%	7.6%	
SEM-ASI	↑	2,169.97	0.1%	-0.6%	6.9%	
SEM-VWAP	↓	2,173.60	-0.0%	-0.5%	7.0%	
SEM10	↑	461.24	0.1%	-0.0%	8.6%	
DEMEX	↓	224.33	-0.03%	-0.5%	0.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	45,493.66	-	6.7%	18.6%	
US: S&P 500	↓	6,656.92	-0.6%	2.9%	10.5%	
UK: FTSE 100	↓	9,223.32	-0.0%	-1.1%	5.3%	
Europe: Euro Stoxx 50	↑	5,476.95	0.6%	-0.2%	4.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	146,425.0	0.9%	6.1%	7.2%	
Russia: MICEX	↑	2,758.65	0.6%	-4.8%	-0.0%	
India: SENSEX	↓	82,102.10	-0.1%	1.0%	0.3%	
China: Shanghai Comp	↓	3,821.83	-0.2%	-0.1%	13.0%	
South Africa: JSE All Share	↑	106,693.24	0.7%	3.9%	12.2%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	67.63	1.6%	-8.5%	USDMUR	→	45.73	-	-1.5%
Gold	↑	3,764.21	0.5%	43.2%	EURMUR	↑	54.23	0.0%	3.2%
Platinum	↑	1,498.00	5.3%	56.0%	GBPMUR	→	62.07	-	-1.60%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I0</b>									
MCBG	→	467.00	467.00	7.33	3.9 m	16.1 m	-	-1.7%	8.6%
IBLL	↑	30.20	30.15	6.32	-	-	0.3%	0.7%	0.7%
SBMH	→	6.66	6.66	3.96	-	-	-	10.6%	21.5%
EMTEL	↑	22.15	22.03	36.31	-	-	0.7%	4.5%	5.5%
PBL	→	633.00	633.00	12.96	-	-	-	-	1.9%
CIEL	→	8.80	8.80	5.30	-	-	-	-1.1%	6.0%
CIM	↑	16.15	16.15	9.97	-	-	0.3%	-0.9%	4.5%
ASCENCIA	↓	19.00	19.00	7.92	-	-	-0.3%	5.0%	5.2%
VIVO	→	441.00	441.00	25.03	-	-	-	0.1%	2.1%
ENL	→	5.96	5.96	-	-	16.1 m	-	-14.9%	-79.4%
<b>DEM Most Active (3-month average)</b>									
MIWA	→	0.14	0.14	5.6	-	-	-	-26.3%	-30.0%
ATTITUDE	→	11.00	11.00	18.0	-	-	-	-	10.0%
VELG	→	18.70	18.70	8.9	-	-	-	10.0%	29.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Sep-25	BHI CLASS A	Official	Dividend	Final	34.71	03-Oct-25	22-Oct-25
17-Sep-25	BHI CLASS B	Official	Dividend	Final	EUR 34.71	03-Oct-25	22-Oct-25
4-Sep-25	MTDG	DEM	Dividend	Final	0.52	01-Oct-25	31-Oct-25
7-Aug-25	KOLOS	Official	Dividend	Interim	4.20	22-Aug-25	30-Sep-25
4-Aug-25	LOTO	Official	Dividend	Interim	0.15	20-Aug-25	30-Sep-25
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25

#### Latest Announcements

Date	Company	Details
22-Sep-25	SBMH	The Listing Executive Committee of the SEM has given its approval to the listing by way of a private placement on the Official Market of MUR 2,500,000,000 of Unsecured and Subordinated Fixed Rate Notes of SBM Holdings Ltd under the MUR 5,000,000,000 offering memorandum. On the first day of trading, scheduled for 03 October 2025, 1000 Notes will be made available at an indicative price of MUR 10,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures)
18-Sep-25	SBMH	Mr Mahendra Vikramdass Panchoo has been appointed as Chairman of the Board of SBMH.

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