

**EMTEL extends its winning streak**

Semdex	↑	2,478.81	Sem-10	↑	466.06	Demex	↓	224.20
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The **SEMDEX** inches up by 1.52 points to close at 2,478.81 (+0.1%). Market Value Traded (MVT) for the day amounts to Rs48.1m on a volume of 1.5m shares traded.

**Foreign Investors (FI)** are net sellers with FI Sales (FIS) of Rs28.1m compared to FI Purchases (FIP) of Rs1.4m.

**EMTEL** extends its winning streak for the sixth consecutive session to close at Rs23.00 (+4.8%). The stock is now trading at its 52-week high, just shy of its all-time peak at Rs23.45. Despite its modest value traded of Rs55.6k, today's gains extend EMTEL's market capitalization to Rs10.5bn.

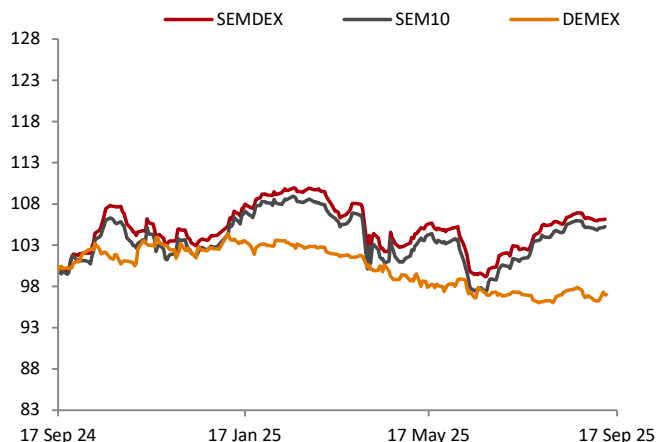
**Finance: ABCH** moves lower to Rs19.50 (-0.3%), **MCBG** closes at Rs470.00 (-0.2%), **MUA** declines to Rs67.00 (-1.5%), **SBMH** rises further to Rs6.92 (+0.3%).

**Commerce: IBL** inches up to Rs30.15 (+0.3%).

**Investments: CIEL** Rs8.86 (+0.9%), **MDIT** Rs1.90 (-4.0%), **POLICY** Rs4.03 (-3.4%), **UTDL** Rs85.25 (+0.3%).


**Leisure & Hotels: NMH** retreats to Rs13.60 (-0.4%), **LUX** declines to Rs50.50 (-1.0%).

**Sugar: OMNICANE** falls to Rs18.00 (-5.3%).

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
EMTEL	4.8%	OMNICANE	-5.3%
NEWGOLD	3.6%	MDIT	-4.0%
CIEL	0.9%	POLICY	-3.4%
IBLL	0.3%	MUA	-1.5%
UTDL	0.3%	LUX	-1.0%
Most Active (Value)		Key Market Statistics	
NEWGOLD	19.5 m	Market Cap (Rs)	325.6 bn
MCBG	7.5 m	Market Cap (USD)	7.2 bn
EATS	3.6 m	Market Div Yield	4.7%
BHI.P0001	3.5 m	Market P/E	6.9x
ENL	3.2 m	FI Participation	31.0%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,478.81	0.1%	1.3%	8.2%	
SEM-ASI	↓	2,185.57	-0.1%	0.8%	7.0%	
SEM-VWAP	↓	2,187.91	-0.1%	0.8%	7.1%	
SEM10	↑	466.06	0.2%	1.5%	9.7%	
DEMEX	↓	224.20	-0.17%	-0.2%	0.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	44,768.12	0.9%	4.8%	17.3%	
US: S&P 500	↓	6,584.29	-0.0%	2.1%	8.9%	
UK: FTSE 100	↓	9,283.29	-0.2%	1.5%	4.5%	
Europe: Euro Stoxx 50	↑	5,390.71	0.1%	1.0%	0.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	143,546.6	0.9%	5.3%	4.6%	
Russia: MICEX	↓	2,809.85	-1.1%	-5.5%	2.2%	
India: SENSEX	↓	81,785.74	-0.1%	1.5%	0.8%	
China: Shanghai Comp	↓	3,860.50	-0.3%	4.4%	14.3%	
South Africa: JSE All Share	↑	104,675.40	0.2%	2.7%	9.8%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	66.99	0.9%	-6.9%	USDMUR	↓	45.71	-0.5%	-1.4%
Gold	↑	3,643.14	0.2%	42.4%	EURMUR	→	54.15	-	3.3%
Platinum	↑	1,396.89	0.4%	42.7%	GBPMUR	↓	62.61	-0.0%	0.84%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	470.00	470.08	7.38	1.3 m	4.3 m	-0.2%	-1.2%	10.8%
IBLL	↑	30.15	30.11	6.31	-	0.0 m	0.3%	1.2%	0.5%
SBMH	↑	6.92	6.91	4.12	-	-	0.3%	13.4%	28.1%
EMTEL	↑	23.00	22.26	37.70	-	-	4.8%	9.0%	10.6%
PBL	→	633.00	633.00	9.54	-	-	-	0.2%	1.9%
CIEL	↑	8.86	8.86	5.34	-	-	0.9%	-1.6%	4.2%
CIM	→	16.10	16.12	9.94	-	-	-	-0.3%	11.0%
ASCENCIA	→	19.90	19.93	8.16	-	-	-	9.9%	7.6%
VIVO	→	440.75	440.75	25.01	-	-	-	-	2.4%
ENL	→	6.00	6.00	-	-	0.5 m	-	9.1%	-79.7%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.27	1.28	5.1	-	-	0.8%	-5.9%	-3.1%
EUDCOS	→	15.05	15.05	11.2	-	-	-	1.0%	2.7%
VELG	→	18.70	18.64	8.9	-	-	-	24.3%	29.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
4-Sep-25	MFDG	DEM	Dividend	Final	0.52	01-Oct-25	31-Oct-25
7-Aug-25	KOLOS	Official	Dividend	Interim	4.20	22-Aug-25	30-Sep-25
4-Aug-25	LOTO	Official	Dividend	Interim	0.15	20-Aug-25	30-Sep-25
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25

#### Latest Announcements

Date	Company	Details
4-Sep-25	ENL	Following a special meeting, shareholders have resolved that the name of the company be changed to 'Almarys Limited'.
4-Sep-25	ERL	Following a special meeting, shareholders have resolved that the name of the company be changed to 'ER Group Limited'.

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