

### FINCORP sheds 10.0%

Semdex	↓	2,439.60	Sem-10	↓	456.73	Demex	↓	221.64
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The **SEMDEX** finishes in the red territory at 2,439.60 (-0.03%). Market Value Traded (MVT) for the day amounts to Rs29.8m on a volume of 0.6m shares traded.

**Foreign Investors (FI)** are net sellers with FI Sales (FIS) of Rs9.6m compared to FI Purchases (FIP) of Rs3.5m.

**FINCORP** sheds -10.0% to close the session at Rs18.90, with value traded for the day amounting to Rs0.5m. At the current price level, its market capitalisation stands at Rs1.95bn. The stock is up by 5.3% on a year-to-date basis.

**Finance: CIM** declines to Rs16.00 (-0.3%), **MCBG** inches lower to Rs469.75 (-0.1%), **SBMH** rises further to Rs6.16 (+0.3%).

**Commerce & Industry: IBL** moves lower to Rs29.30 (-0.7%), **GAMMA** advances to Rs32.30 (+1.1%).

**Investments: CIEL** Rs8.78 (+0.5%), **ERL** Rs24.50 (+1.2%), **MEDINE** Rs71.00 (-0.4%), **NIT** Rs9.10 (+0.2%), **PAD** Rs25.30 (+0.2%), **POLICY** Rs3.55 (+2.9%), **TERRA** Rs20.40 (+0.5%).

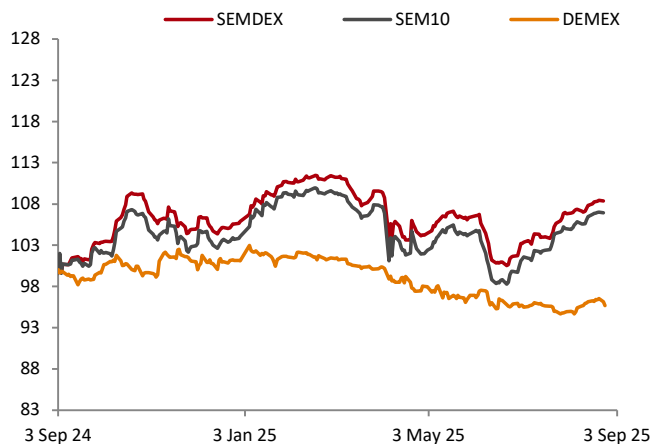
**Leisure & Hotels: LOTO** declines to Rs4.50 (-0.2%), **NMH** moves up to Rs13.55 (+0.4%).

**Property: ASCENCIA** rises to Rs18.25 (+0.8%), **BLL** retreats to Rs0.51 (-1.9%).

**Sugar: OMNICANE** closes lower at Rs18.00 (-1.4%).

**AFREXIMBANK** rises to USD2.80 (+0.4%) with value traded for the day amounting to Rs1.4m.















### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
POLICY	2.9%	FINCORP	-10.0%
ERL	1.2%	BLUELIFE	-1.9%
GAMMA	1.1%	OMNICANE	-1.4%
NEWGOLD	1.1%	IBLL	-0.7%
ASCENCIA	0.8%	MEDINE	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	11.2 m	Market Cap (Rs)	320.4 bn
CMSP2	6.4 m	Market Cap (USD)	6.9 bn
EATS	1.8 m	Market Div Yield	4.7%
AFREXIM	1.4 m	Market P/E	6.7x
ERL	1.2 m	FI Participation	21.9%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,439.60	-0.0%	0.6%	0.9%	
SEM-ASI	↑	2,167.66	0.1%	0.2%	1.5%	
SEM-VWAP	↓	2,170.03	-0.0%	0.0%	1.6%	
SEM10	↓	456.73	-0.0%	0.9%	1.1%	
DEMEX	↓	221.64	-0.06%	-0.0%	-1.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	42,310.49	0.3%	3.7%	12.9%	
US: S&P 500	↓	6,415.54	-0.7%	2.8%	8.1%	
UK: FTSE 100	↓	9,116.69	-0.9%	0.5%	3.9%	
Europe: Euro Stoxx 50	↓	5,291.04	-1.4%	2.4%	-1.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	140,335.2	-0.7%	6.0%	2.6%	
Russia: MICEX	↓	2,845.39	-1.4%	4.3%	0.6%	
India: SENSEX	↓	80,157.88	-0.3%	-0.5%	-1.5%	
China: Shanghai Comp	↓	3,858.13	-0.4%	8.4%	15.3%	
South Africa: JSE All Share	↓	101,167.20	-0.7%	3.5%	6.3%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	69.14	1.5%	-10.8%	USDMUR	↑	46.63	0.6%	-0.8%
Gold	↑	3,533.16	1.6%	41.4%	EURMUR	↑	54.49	0.1%	3.0%
Platinum	↑	1,411.11	0.3%	51.7%	GBPMUR	↓	62.64	-0.5%	-0.27%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	469.75	470.03	7.38	2.9 m	7.2 m	-0.1%	1.5%	1.0%
IBLL	↓	29.30	29.30	6.13	-	-	-0.7%	-2.3%	-5.5%
SBMH	↑	6.16	6.14	3.67	-	0.2 m	0.3%	2.0%	6.2%
EMTEL	→	21.10	21.10	34.59	-	-	-	3.2%	1.0%
PBL	→	633.00	633.00	9.54	-	-	-	0.8%	2.4%
CIEL	↑	8.78	8.78	5.29	-	-	0.5%	-2.4%	1.2%
CIM	↓	16.00	16.00	9.88	-	-	-0.3%	0.3%	0.6%
ASCENCIA	↑	18.25	18.15	7.48	-	-	0.8%	-	0.6%
VIVO	→	438.75	438.75	24.90	-	-	-	-0.4%	2.0%
ENL	→	6.36	6.36	-	-	-	-	26.7%	-78.1%
<b>DEM Most Active (3-month average)</b>									
MIWA	↓	0.15	0.15	6.0	-	0.02 m	-6.3%	-16.7%	-31.8%
VELG	↑	17.80	16.99	8.5	-	-	5.0%	23.2%	7.9%
NOVUS	→	7.80	7.80	9.4	-	-	-	0.8%	-2.7%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
7-Aug-25	KOLOS	Official	Dividend	Interim	4.20	22-Aug-25	30-Sep-25
4-Aug-25	LOTO	Official	Dividend	Interim	0.15	20-Aug-25	30-Sep-25
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25

#### Latest Announcements

Date	Company	Details
20-Aug-25	UIL	UIL will be withdrawn from the DEM after market close of 20 August 2025
18-Aug-25	CIEL	CIEL has approved a preferential offer of secure bonds for an aggregate nominal amount of up to Rs1.7bn. The bond shall be in the form of sustainability-linked bonds and green bonds.

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