

ENL (post-scheme) advances to Rs6.00

Semdex	↑	2,459.25	Sem-10	↑	461.09	Demex	↓	225.05
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The **SEMDEX** inches up by 1.75 points to close at 2,459.25 (+0.1%). Market Value Traded (MVT) for the day amounts to Rs23.7m on a volume of 3.0m shares traded.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs3.3m compared to FI Purchases (FIP) of Rs2.1m.

ENL (post-scheme) adds +4.2% to close at Rs6.00 in today's session, marking a new record high since the restructuring. Its value traded for the day amounts to Rs0.8m. At the current price level, its market cap stands at Rs2.5bn.

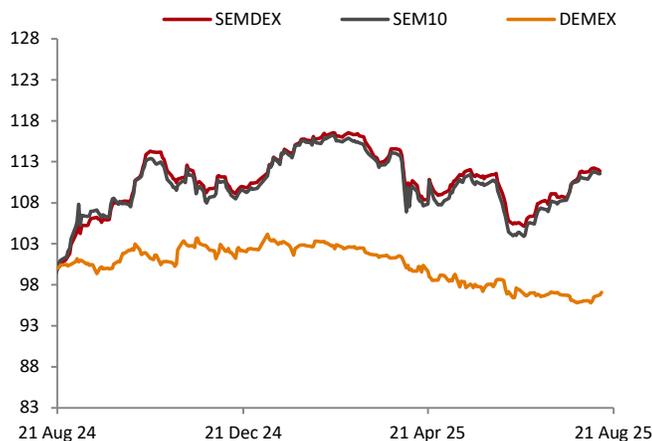
Commerce & Industry: H. MALLAC edges lower to Rs18.50 (-2.6%), **INNODIS** declines to Rs25.30 (-0.2%).

Investments: ERL Rs24.20 (+0.8%), **MDIT** Rs2.00 (-1.0%), **MEDINE** Rs71.25 (+0.4%), **NIT** Rs8.90 (+1.1%), **POLICY** Rs3.70 (-1.3%), **UTDL** Rs82.00 (+2.5%).

Leisure and Hotels: LOTTO rises to Rs4.60 (+2.2%), **NMH** moves lower to Rs13.65 (-0.7%), **SUN** falls to Rs42.00 (-0.2%).

Property: BLL advances to Rs0.54 (+8.0%) on 25k units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	8.0%	H MALLAC	-2.6%
ENL	4.2%	POLICY	-1.3%
UTDL	2.5%	MDIT	-1.0%
LOTTO	2.2%	NMH.O	-0.7%
NIT	1.1%	TERRA	-0.5%
Most Active (Value)		Key Market Statistics	
SBMH	11.4 m	Market Cap (Rs)	323.0 bn
MCBG	3.8 m	Market Cap (USD)	7.1 bn
ERL	2.2 m	Market Div Yield	4.7%
NMH.O	1.7 m	Market P/E	6.8x
TERRA	1.5 m	FI Participation	11.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,459.25	0.1%	4.4%	1.8%	
SEM-ASI	↑	2,179.06	0.1%	3.4%	1.7%	
SEM-VWAP	↑	2,181.33	0.0%	3.3%	1.8%	
SEM10	↑	461.09	0.0%	4.4%	2.3%	
DEMEX	↓	225.05	-0.03%	0.8%	-0.1%	
Global Indices						
Japan: Nikkei 225	↓	42,888.55	-1.5%	7.7%	14.3%	
US: S&P 500	↓	6,395.78	-0.2%	1.6%	7.7%	
UK: FTSE 100	↑	9,288.14	1.1%	3.3%	5.8%	
Europe: Euro Stoxx 50	↓	5,472.32	-0.2%	2.1%	0.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	134,666.5	0.2%	1.0%	-3.9%	
Russia: MICEX	↓	2,973.02	-0.1%	12.5%	1.3%	
India: SENSEX	↑	81,857.84	0.3%	0.1%	0.8%	
China: Shanghai Comp	↑	3,766.21	1.0%	6.6%	11.4%	
South Africa: JSE All Share	↓	101,055.90	-0.1%	2.4%	8.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	66.84	1.6%	-13.4%	USDMUR	45.84	-0.1%	-1.7%
Gold	↑	3,348.43	1.0%	33.2%	EURMUR	53.90	0.1%	3.3%
Platinum	↑	1,340.15	1.9%	40.7%	GBPMUR	62.53	0.4%	2.42%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	476.50	476.50	7.48	0.5 m	2.6 m	-	4.3%	2.9%
IBLL	⇒	29.80	29.80	6.23	-	-	-	-1.0%	-8.2%
SBMH	⇒	6.08	6.08	3.62	-	-	-	8.6%	4.8%
EMTEL	⇒	21.15	21.15	34.67	-	-	-	5.7%	-0.9%
PBL	⇒	632.00	632.00	9.53	-	-	-	1.1%	-0.3%
CIEL	⇒	8.98	8.98	5.41	-	-	-	8.7%	11.7%
CIM	⇒	16.25	16.25	10.03	-	-	-	1.6%	6.6%
ASCENCIA	⇒	18.10	18.01	7.42	-	-	-	0.3%	-4.5%
VIVO	⇒	440.75	440.75	25.01	-	-	-	0.4%	9.6%
ENL	↑	6.00	6.00	-	0.0 m	0.0 m	4.2%	22.4%	-79.4%
DEM Most Active (3-month average)									
MIWA	⇒	0.19	0.19	7.6	-	-	-	-	-13.6%
LAVASTONE	⇒	1.30	1.30	5.2	-	-	-	4.0%	-5.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
7-Aug-25	KOLOS	Official	Dividend	Interim	4.20	22-Aug-25	30-Sep-25
4-Aug-25	LOTO	Official	Dividend	Interim	0.15	20-Aug-25	30-Sep-25
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25

Latest Announcements

Date	Company	Details
20-Aug-25	UIL	UIL will be withdrawn from the DEM after market close of 20 August 2025
18-Aug-25	CIEL	CIEL has approved a preferential offer of secure bonds for an aggregate nominal amount of up to Rs1.7bn. The bond shall be in the form of sustainability-linked bonds and green bonds.

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