

MUA rises by 9.1%

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,456.35 | Sem-10 | ↑ | 460.73 | Demex | ↓ | 224.66 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** gains 4.75 points closing at 2,456.35 (+0.2%). Market Value Traded (MVT) for the day amounts to Rs18.5m on a volume of 1.5m shares traded.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs4.4m compared to FI Purchases (FIP) of Rs2.0m.

MUA rises by 9.1% closing at Rs69.00. Value traded for the day amounts to Rs0.3m, accounting for 1.6% of total market turnover. At the current price level, its market cap and dividend yield stand at Rs3.8bn and 4.2%, respectively.

Finance: CIM moves up to Rs16.25 (+0.6%), **MCBG** inches up to Rs476.50 (+0.2%)

Commerce & Industry: MCFI falls to Rs8.06 (-9.4%), **UBP** recovers to Rs71.00 (+0.7%)

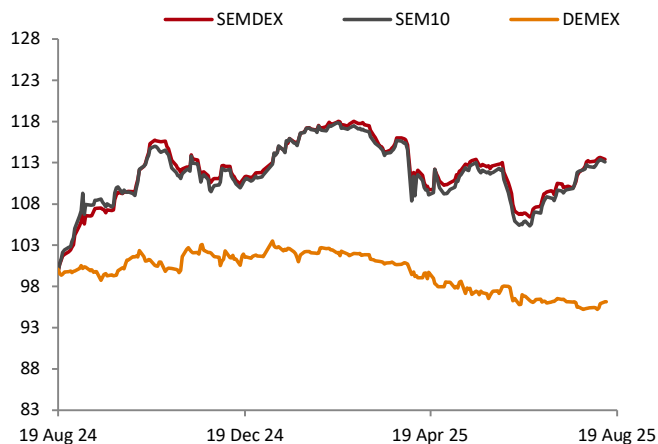
ICT: EMTEL eases to Rs21.00 (-0.5%)

Investments: ALTEO Rs12.40 (-0.4%), **ERL** Rs24.20 (-0.2%), **FINCORP** Rs21.20 (-0.2%), **NIT** Rs8.80 (-1.1%), **PAD** Rs25.70 (-0.2%), **POLICY** Rs3.75 (+3.0%), **TERRA** Rs20.40 (-0.2%)

Leisure and Hotels: LOTTO moves down to Rs4.52 (-1.7%), **RIVEO** advances to Rs20.05 (+2.8%)

AFREXIM weakens to USD2.75 (-1.8%) on 400 units traded.















Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|-------|-----------------------|----------|
| MUA | 9.1% | MCFI | -9.4% |
| POLICY | 3.0% | AFREXIM | -1.8% |
| RIVEO | 2.8% | LOTTO | -1.7% |
| EATS | 0.8% | NIT | -1.1% |
| UBP | 0.7% | EMTEL | -0.5% |
| Most Active (Value) | | Key Market Statistics | |
| SBMH | 4.7 m | Market Cap (Rs) | 322.6 bn |
| MCBG | 2.5 m | Market Cap (USD) | 7.1 bn |
| EMTEL | 2.0 m | Market Div Yield | 4.7% |
| EATS | 1.8 m | Market P/E | 6.8x |
| CIEL | 1.6 m | FI Participation | 17.3% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|------------|---------|---------|---------|---|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,456.35 | 0.2% | 4.0% | 1.0% |  |
| SEM-ASI | ↑ | 2,176.43 | 0.2% | 3.1% | 0.9% |  |
| SEM-VWAP | ↑ | 2,178.67 | 0.2% | 3.0% | 1.0% |  |
| SEM10 | ↑ | 460.73 | 0.1% | 4.4% | 1.3% |  |
| DEMEX | ↓ | 224.66 | -0.04% | 0.6% | -0.7% |  |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 43,714.31 | 0.8% | 9.8% | 15.8% |  |
| US: S&P 500 | ↓ | 6,449.15 | -0.0% | 2.4% | 8.2% |  |
| UK: FTSE 100 | ↑ | 9,157.74 | 0.2% | 1.8% | 5.4% |  |
| Europe: Euro Stoxx 50 | ↓ | 5,434.64 | -0.3% | 1.4% | 0.1% |  |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 137,321.6 | 0.7% | 3.0% | -1.3% |  |
| Russia: MICEX | ↓ | - | -100.0% | -100.0% | -100.0% |  |
| India: SENSEX | ↑ | 81,273.75 | 0.8% | -0.6% | -1.3% |  |
| China: Shanghai Comp | ↑ | 3,728.03 | 0.8% | 5.5% | 10.7% |  |
| South Africa: JSE All Share | ↓ | 101,142.60 | -0.8% | 2.5% | 9.2% |  |

| Commodities | | Closing | ID Δ | I2M Δ | Currencies | | Closing | ID Δ | I2M Δ |
|-------------|---|----------|-------|--------|------------|---|---------|------|-------|
| Oil (Brent) | ↑ | 66.60 | 1.1% | -16.4% | USDMUR | ↑ | 46.15 | 0.5% | -1.2% |
| Gold | ↓ | 3,332.72 | -0.1% | 32.9% | EURMUR | ↑ | 54.06 | 0.1% | 3.0% |
| Platinum | ↓ | 1,329.93 | -0.9% | 38.9% | GBPMUR | ↑ | 62.61 | 0.1% | 1.62% |

| Selected stocks | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
|--|---|---------|--------|-------|-------|---------|-------|-------|--------|
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 476.50 | 476.03 | 7.48 | 1.8 m | - | 0.2% | 5.7% | 2.7% |
| IBLL | → | 29.80 | 29.80 | 6.23 | - | - | - | -1.3% | -9.1% |
| SBMH | → | 6.10 | 6.10 | 3.63 | 0.0 m | - | - | 9.3% | 5.9% |
| EMTEL | ↓ | 21.00 | 21.01 | 34.43 | - | 1.825 m | -0.5% | 2.4% | -2.1% |
| PBL | → | 632.00 | 632.00 | 9.53 | - | - | - | 1.1% | -0.2% |
| CIEL | → | 9.00 | 9.00 | 5.42 | - | - | - | 6.1% | 13.1% |
| CIM | ↑ | 16.25 | 16.20 | 10.03 | - | - | 0.6% | 0.9% | 2.5% |
| ASCENCIA | → | 18.10 | 18.10 | 7.42 | - | - | - | 0.6% | -4.5% |
| VIVO | → | 440.75 | 440.75 | 25.01 | - | - | - | 0.6% | 9.6% |
| ENL | → | 5.50 | 5.52 | 0.98 | - | 0.1 m | - | 14.6% | -81.3% |
| DEM Most Active (3-month average) | | | | | | | | | |
| LAVASTONE | ↓ | 1.29 | 1.30 | 5.2 | - | - | -4.4% | 3.2% | -7.9% |
| ATTITUDE | → | 11.00 | 11.00 | 18.0 | - | - | - | 4.8% | 10.0% |
| HOTELEST | → | 14.00 | 14.21 | 5.0 | - | - | - | - | -15.2% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|-----------|-----------|--------------|
| 7-Aug-25 | KOLOS | Official | Dividend | Interim | 4.20 | 22-Aug-25 | 30-Sep-25 |
| 4-Aug-25 | LOTO | Official | Dividend | Interim | 0.15 | 20-Aug-25 | 30-Sep-25 |
| 27-Jun-25 | AFREXIM | Official | Dividend | Final | USD 0.303 | 14-Aug-25 | 29-Aug-25 |
| 27-Jun-25 | BLL | Official | Dividend | Final | 0.02 | 14-Jul-25 | 30-Sep-25 |
| 27-Jun-25 | PAD | Official | Dividend | Interim | 0.50 | 14-Jul-25 | 28-Jul-25 |
| 27-Jun-25 | UBP | Official | Dividend | Final | 1.75 | 15-Jul-25 | 30-Sep-25 |

Latest Announcements

| Date | Company | Details |
|-----------|---------|--|
| 7-Aug-25 | MEDINE | Medine has appointed Ms. Heba Capdevila as Group Chief Executive Officer, effective October 2025. |
| 31-Jul-25 | BHI | Beachcomber Hospitality Investments Ltd has entered into a non-binding letter of intent pertaining to the potential acquisition of one of the leading five-star resorts located in Zanzibar. The Company has been granted a period of exclusivity to conduct due diligence and negotiations and is in the process of appointing advisers in relation to the proposed transaction. Should the latter materialise, the resort would be leased to and operated by New Mauritius Hotels Limited under the Beachcomber brand, in line with the Group's regional expansion strategy. |

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu