

AFREXIMBANK hits 52-week high

Semdex ↓ 2,430.97 **Sem-10** ↓ 455.00 **Demex** ↑ 223.28

The **SEMDEX** inches lower to 2,430.97 (-0.2%). Market Value Traded (MVT) for the day amounts to Rs377.8m on a volume of 4.6m shares traded.

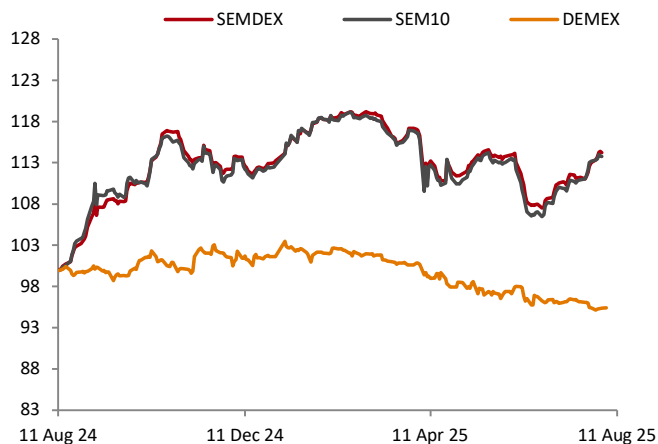
Foreign Investors (FI) are net buyers with FI Sales (FIS) of Rs66.7m compared to FI Purchases (FIP) of Rs360.5m.

AFREXIMBANK peaks at a fresh 52-week high of USD3.08 (+1.0%). Value traded for the day amounts to Rs360.7m, representing nearly 96% of total market turnover. The company had announced a Dividend per Depository Receipt (DR) of USD0.303 which will trade ex-dividend as from 14 Aug 2025 and payable as from 29 Aug 2025.

Financial Services: **ABCH** gains +5.3% to close at Rs19.05 on 6k units, **CIM** inches up to Rs16.10 (+0.3%), **MCBG** retreats to Rs468.50 (-0.4%), **SBMH** falls to Rs5.90 (-1.0%).















Investments: **ALTEO** Rs12.60 (+1.6%), **BMH** Rs28.95 (+2.1%), **ENL** Rs5.34 (+2.7%), **ERL** Rs24.80 (-0.8%), **FINCORP** Rs21.00 (-2.3%), **MDIT** Rs2.02 (-2.9%), **POLICY** Rs3.70 (+1.4%).

Leisure and Hotels: **LOTTO** declines to Rs4.45 (-2.0%), **LUX** falls to Rs51.00 (-1.5%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
ABCH	5.2%	MDIT	-2.9%
ENL	2.7%	FINCORP	-2.3%
BMH	2.1%	LOTTO	-2.0%
ALTEO	1.6%	LUX	-1.4%
POLICY	1.4%	SBMH	-1.0%
Most Active (Value)		Key Market Statistics	
AFREXIM	360.7 m	Market Cap (Rs)	319.3 bn
MCBG	6.2 m	Market Cap (USD)	7.0 bn
SBMH	3.8 m	Market Div Yield	4.7%
ENL	2.5 m	Market P/E	6.7x
MDIT	1.5 m	FI Participation	56.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,430.97	-0.2%	2.6%	1.2%	
SEM-ASI	↓	2,159.70	-0.2%	2.3%	1.3%	
SEM-VWAP	↓	2,164.22	-0.1%	2.6%	1.6%	
SEM10	↓	455.00	-0.3%	3.1%	1.4%	
DEMEX	↑	223.28	0.21%	-0.4%	-2.6%	
Global Indices						
Japan: Nikkei 225	↑	41,820.48	1.9%	5.4%	13.2%	
US: S&P 500	↑	6,389.45	0.8%	2.6%	12.8%	
UK: FTSE 100	↓	9,095.73	-0.1%	2.7%	6.6%	
Europe: Euro Stoxx 50	↑	5,347.74	0.3%	-0.5%	1.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	135,913.3	-0.4%	-2.4%	-0.2%	
Russia: MICEX	↑	2,924.63	1.7%	6.1%	2.6%	
India: SENSEX	↓	79,857.79	-0.9%	-4.6%	-0.6%	
China: Shanghai Comp	↓	3,635.13	-0.1%	3.9%	8.4%	
South Africa: JSE All Share	↑	100,855.20	0.2%	3.7%	11.0%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	66.59	0.2%	-15.9%	USDMUR	↓	45.84	-0.1%	-1.9%
Gold	↑	3,397.75	0.0%	40.0%	EURMUR	↑	53.76	0.1%	3.5%
Platinum	↓	1,331.39	-0.7%	42.1%	GBPMUR	↑	62.02	0.1%	2.17%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	468.50	469.14	7.36	0.1 m	0.5 m	-0.4%	4.1%	0.6%
IBLL	→	30.00	30.00	6.28	-	-	-	-	-6.3%
SBMH	↓	5.90	5.90	3.51	-	-	-1.0%	3.5%	-4.5%
EMTEL	→	20.70	20.71	33.93	-	-	-	-0.7%	-1.4%
PBL	→	630.00	630.00	9.50	-	-	-	0.8%	-
CIEL	→	9.00	9.00	5.42	0.0 m	-	-	4.7%	13.4%
CIM	↑	16.10	16.10	9.94	-	-	0.3%	9.6%	8.1%
ASCENCIA	→	18.10	18.10	7.42	-	-	-	-4.7%	-4.7%
VIVO	→	440.50	440.50	25.00	-	-	-	0.8%	9.6%
ENL	↑	5.34	5.30	0.95	-	2.1 m	2.7%	9.0%	-82.0%
DEM Most Active (3-month average)									
TPLO	→	3.80	3.80	7.3	-	-	-	-	-5.0%
C-CARE	↑	8.20	8.20	14.4	-	-	1.2%	1.2%	9.6%
EUDCOS	↑	14.90	14.90	11.0	-	-	0.3%	0.7%	4.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
7-Aug-25	KOLOS	Official	Dividend	Interim	4.20	22-Aug-25	30-Sep-25
4-Aug-25	LOTO	Official	Dividend	Interim	0.15	20-Aug-25	30-Sep-25
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25

Latest Announcements

Date	Company	Details
7-Aug-25	MEDINE	Medine has appointed Ms. Heba Capdevila as Group Chief Executive Officer, effective October 2025.
31-Jul-25	BHI	Beachcomber Hospitality Investments Ltd has entered into a non-binding letter of intent pertaining to the potential acquisition of one of the leading five-star resorts located in Zanzibar. The Company has been granted a period of exclusivity to conduct due diligence and negotiations and is in the process of appointing advisers in relation to the proposed transaction. Should the latter materialise, the resort would be leased to and operated by New Mauritius Hotels Limited under the Beachcomber brand, in line with the Group's regional expansion strategy.

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