

**PHOENIX BEV reaches one-month high**

Semdex	↑	2,432.48	Sem-10	↑	454.53	Demex	↓	221.12
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The **SEMDEX** gains 5.07 points closing at 2,432.48 (+0.2%). Market Value Traded (MVT) for the day amounts to Rs25.7m on a volume of 0.7m shares traded.

**Investments:** **ENL** Rs5.10 (+1.2%), **FINCORP** Rs21.60 (+0.5%), **NIT** Rs8.26 (+0.2%), **PAD** Rs25.75 (+0.6%), **POLICY** Rs3.65 (-1.4%)

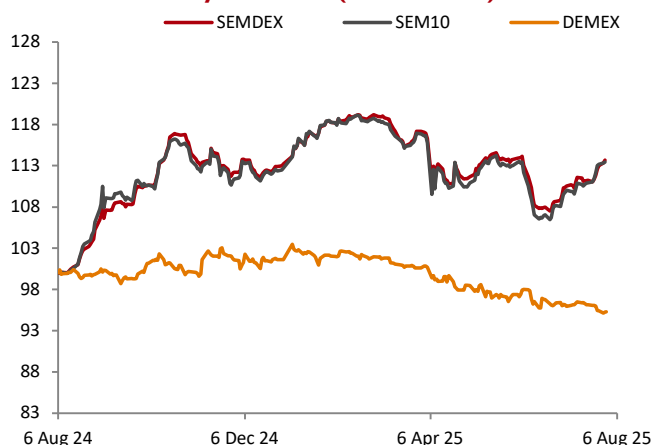
**Leisure and Hotels:** **LOTTO** moves lower to Rs4.50 (-2.0%)

**Foreign Investors (FI)** are net sellers with FI Sales (FIS) of Rs7.1m compared to FI Purchases (FIP) of Rs4.0m. **Property:** **BLL** moves up to Rs0.49 (+2.1%).

**PHOENIX BEV** reaches one-month high closing at Rs630.00 (+0.3%). Its value traded for the day stands at Rs1.7m, amounting to 6.6% of total market turnover. Its market capitalisation currently stands at Rs10.4bn















**Financial Services:** **MCBG** advances to Rs468.00 (+0.6%), **SBMH** weakens to Rs5.98 (-1.0%).

**Commerce & Industry:** **MCFI** inches down to Rs8.90 (-0.4%)

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
BLUELIFE	2.1%	LOTTO	-2.0%
MCBGPREF	1.9%	POLICY	-1.4%
ENL	1.2%	SBMH	-1.0%
MCBG	0.6%	MCFI	-0.4%
PAD	0.6%		
Most Active (Value)		Key Market Statistics	
MCBG	13.8 m	Market Cap (Rs)	319.5 bn
CIEL	3.0 m	Market Cap (USD)	7.0 bn
AFREXIM	2.3 m	Market Div Yield	4.7%
EATS	1.7 m	Market P/E	6.7x
PBL	1.7 m	FI Participation	21.6%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,432.48	0.2%	3.7%	1.7%	
SEM-ASI	↓	2,160.15	-0.1%	3.8%	1.8%	
SEM-VWAP	↓	2,163.30	-0.1%	3.9%	2.0%	
SEM10	↑	454.53	0.3%	3.8%	2.0%	
DEMEX	↓	221.12	-0.23%	-0.8%	-2.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	40,549.54	0.6%	1.9%	10.1%	
US: S&P 500	↓	6,299.19	-0.5%	0.3%	11.5%	
UK: FTSE 100	↑	9,142.73	0.2%	3.6%	6.4%	
Europe: Euro Stoxx 50	↑	5,249.59	0.1%	-0.7%	-0.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	133,151.3	0.1%	-5.7%	-0.3%	
Russia: MICEX	↑	2,786.37	0.5%	-0.5%	1.7%	
India: SENSEX	↓	80,710.25	-0.4%	-3.3%	-0.1%	
China: Shanghai Comp	↑	3,617.60	1.0%	4.2%	10.3%	
South Africa: JSE All Share	↑	99,674.14	0.4%	2.6%	8.3%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	67.64	-1.6%	-11.3%	USDMUR	↓	46.08	-0.2%	-1.3%
Gold	↑	3,380.60	0.2%	40.2%	EURMUR	↑	53.63	0.1%	2.8%
Platinum	↓	1,322.67	-0.9%	44.9%	GBPMUR	↑	61.64	0.0%	1.28%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	468.00	466.79	7.35	-	5.1 m	0.6%	5.9%	0.6%
IBLL	→	30.00	30.00	6.28	-	-	-	-	-3.2%
SBMH	↓	5.98	6.01	3.56	-	-	-1.0%	5.3%	-3.5%
EMTEL	→	20.30	20.30	33.28	-	-	-	-3.3%	0.2%
PBL	↑	630.00	630.00	9.50	1.7 m	-	0.3%	1.4%	-
CIEL	→	9.00	9.00	5.42	-	-	-	7.1%	13.4%
CIM	→	16.00	16.00	9.88	-	-	-	3.6%	10.0%
ASCENCIA	→	18.10	18.10	7.42	-	-	-	-4.7%	1.7%
VIVO	→	440.50	440.50	25.00	-	-	-	2.0%	9.8%
ENL	↑	5.10	5.09	0.91	-	-	1.2%	-	-82.4%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.24	1.25	5.0	-	-	-0.8%	-0.8%	-7.5%
TPL.O	→	3.80	3.80	7.3	-	-	-	18.8%	11.8%
MIWA	→	0.18	0.18	7.2	-	-	-	-5.3%	-10.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25
27-Jun-25	CIEL	Official	Dividend	Final	0.32	14-Jul-25	30-Jul-25
26-Jun-25	ALTEO	Official	Dividend	Final	0.66	10-Jul-25	28-Jul-25

#### Latest Announcements

Date	Company	Details
15-Jul-25	ENL	The Board of ENL and NewENLRogers announced the completion of the restructuring. Rogers and Company Limited and Rogers Consolidated Shareholding Limited have been amalgamated into NewENLRogers, effective 15 July 2025. Both NewENLRogers and ENL post-Scheme will be renamed and rebranded.
9-Jul-25	MCBG	The Board of MCBG approved the issuance of 2,110,884 new ordinary shares following scrip dividend elections, employee share option exercises, and preference share conversions. These shares will be listed on the SEM and available for trading as from 10 July 2025. The total number of ordinary shares in issue now stands at 261,534,755.

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