

CIEL rises to a one-month high

Semdex	↑	2,425.07	Sem-I0	↑	453.63	Demex	↑	221.36
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The **SEMDEX** rises by 12.68 points to close at 2,425.07 (+0.5%). Market Value Traded (MVT) for the day amounts to Rs75.9m on a volume of 2.3m shares traded.

Foreign Investors (FI) are net buyers with FI Sales (FIS) of Rs24.5m compared to FI Purchases (FIP) of Rs26.2m.

CIEL rises by +8.4% to close at a one-month high of Rs9.00. Its value traded for the day amounts to Rs9.0m, representing nearly 12% of total market turnover. CIEL's market cap currently stands at Rs15.3bn, with a dividend yield of 3.6%.

Financial Services: MCBG retreats to Rs469.00 (-0.2%), **SBMH** inches up to Rs5.76 (+0.7%)

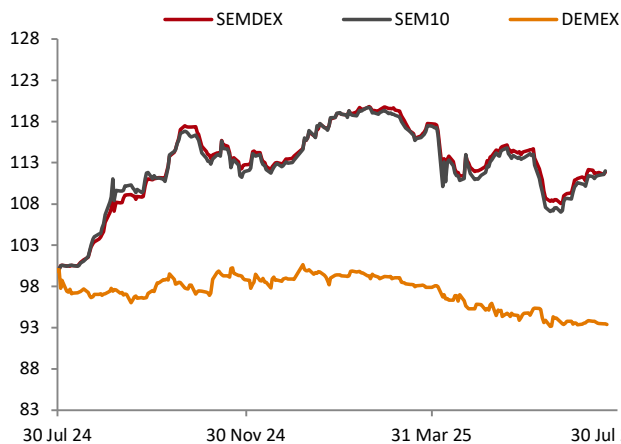
Commerce & Industry: INNODIS moves up to Rs27.95 (+9.6%).

ICT: EMTEL edges up to Rs20.55 (+0.2%)

Investments: ALTEO Rs12.45 (+2.5%), **ENL** (post-scheme) Rs4.98 (+0.2%), **ERL** Rs25.40 (-0.8%), **FINCORP** Rs25.15 (+17.0%), **MEDINE** Rs70.50 (-1.4%), **PAD** Rs25.25 (-2.9%), **P.O.L.I.C.Y** Rs3.55 (-2.5%)















Leisure and Hotels: RIVEO Rs19.20 (+0.3%), **LOTTO** Rs4.30 (-0.5%), **NMH** Rs13.50 (+1.5%), **LUX** Rs50.00 (+1.9%), **SUN** Rs40.00 (+1.9%)

Property: BLUELIFE weakens to Rs0.46 (-2.1%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
FINCORP	17.0%	PAD	-2.9%
INNODIS	9.6%	POLICY	-2.5%
CIEL	8.4%	BLUELIFE	-2.1%
ALTEO	2.5%	MEDINE	-1.4%
LUX	1.9%	ERL	-0.8%
Most Active (Value)		Key Market Statistics	
MCBG	33.9 m	Market Cap (Rs)	318.5 bn
CIEL	9.0 m	Market Cap (USD)	6.9 bn
IBLL	8.3 m	Market Div Yield	4.7%
ERL	6.8 m	Market P/E	6.7x
MUA	5.7 m	FI Participation	33.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,425.07	0.5%	5.0%	2.5%	
SEM-ASI	↑	2,157.98	0.5%	5.2%	2.7%	
SEM-VWAP	↑	2,160.93	0.6%	5.3%	2.8%	
SEM10	↑	453.63	0.5%	5.5%	3.2%	
DEMEX	↑	221.36	0.02%	-1.2%	-3.3%	
Global Indices						
Japan: Nikkei 225	↓	40,674.55	-0.8%	1.3%	13.5%	
US: S&P 500	↓	6,370.86	-0.3%	3.2%	14.6%	
UK: FTSE 100	↑	9,136.32	0.6%	3.8%	8.0%	
Europe: Euro Stoxx 50	↑	5,379.20	0.8%	1.0%	4.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	132,725.7	0.5%	-3.0%	-1.8%	
Russia: MICEX	↑	2,758.28	1.0%	-1.7%	-6.7%	
India: SENSEX	↑	81,337.95	0.6%	-3.2%	1.3%	
China: Shanghai Comp	↑	3,609.71	0.3%	5.4%	9.8%	
South Africa: JSE All Share	↑	99,165.06	0.5%	3.4%	8.6%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	72.51	3.5%	-9.1%	USDMUR	↑	46.22	0.3%	-1.9%
Gold	↑	3,326.62	0.4%	39.5%	EURMUR	↑	53.42	0.1%	2.7%
Platinum	↓	1,392.81	-0.3%	46.2%	GBPMUR	↑	61.73	0.4%	-0.08%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	469.00	469.30	7.36	26.0 m	23.1 m	-0.2%	9.0%	4.2%
IBLL	→	30.00	29.95	6.28	-	-	-	-	-3.2%
SBMH	↑	5.76	5.74	3.43	-	-	0.7%	2.5%	-4.6%
EMTEL	↑	20.55	20.51	33.69	-	-	0.2%	-1.2%	0.2%
PBL	→	625.00	625.00	9.42	-	-	-	0.6%	-0.8%
CIEL	↑	9.00	9.00	5.42	-	-	8.4%	7.1%	12.5%
CIM	→	16.00	16.00	9.88	-	-	-	3.9%	6.0%
ASCENCIA	→	18.05	18.08	7.40	-	-	-	-0.8%	-3.7%
VIVO	→	440.25	440.25	24.99	0.0 m	-	-	1.9%	9.7%
ENL	↑	4.98	5.00	0.89	-	0.2 m	0.2%	-81.5%	-81.8%
DEM Most Active (3-month average)									
ATTITUDE	→	10.80	10.80	17.7	-	-	-	9.1%	2.4%
MIWA	→	0.18	0.18	7.2	-	-	-	-10.0%	-18.2%
PHIN	→	425.00	425.00	7.2	-	-	-	-1.2%	-1.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25
27-Jun-25	CIEL	Official	Dividend	Final	0.32	14-Jul-25	30-Jul-25
26-Jun-25	ALTEO	Official	Dividend	Final	0.66	10-Jul-25	28-Jul-25

Latest Announcements

Date	Company	Details
15-Jul-25	ENL	The Board of ENL and NewENLRogers announced the completion of the restructuring. Rogers and Company Limited and Rogers Consolidated Shareholding Limited have been amalgamated into NewENLRogers, effective 15 July 2025. Both NewENLRogers and ENL post-Scheme will be renamed and rebranded.
9-Jul-25	MCBG	The Board of MCBG approved the issuance of 2,110,884 new ordinary shares following scrip dividend elections, employee share option exercises, and preference share conversions. These shares will be listed on the SEM and available for trading as from 10 July 2025. The total number of ordinary shares in issue now stands at 261,534,755.

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