

### ENL post scheme surges 17.6%

Semdex	↑	2,341.46	Sem-10	↑	435.87	Demex	↑	223.51
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The **SEMDEX** inches up by 17.21 points to close at 2,341.46 (+0.7%). Market Value Traded (MVT) for the day amounts to Rs65.4m on a volume of 1.3m shares.

Foreigners are net sellers with foreign sales of Rs49.3m compared to foreign purchases of Rs22.1m.

**ENL** advances by +17.6% to close at Rs5.88 on 278k units. The stock had closed at Rs5.00 in the previous session after its reference price was reset to Rs0.01 as part of the scheme mechanics. The first trading day for NewENLRogers is scheduled for 09 July 2025, with an introductory price set at Rs41.50.

**Finance:** **CIM** advances to Rs15.50 (+0.7%), **MCBG** adds +1.2% to close at Rs440.25 on 110.6k units, **MUA** declines to Rs55.00 (-8.3%), **SWAN General** falls to Rs378.00 (-1.8%).

**Information, Communication & Technology:** **EMTEL** inches up to Rs20.90 (+0.2%).

**Commerce:** **IBL** declines to Rs30.00 (-1.6%),

**Industry:** **MOROIL** advances to Rs16.70 (+0.3%).

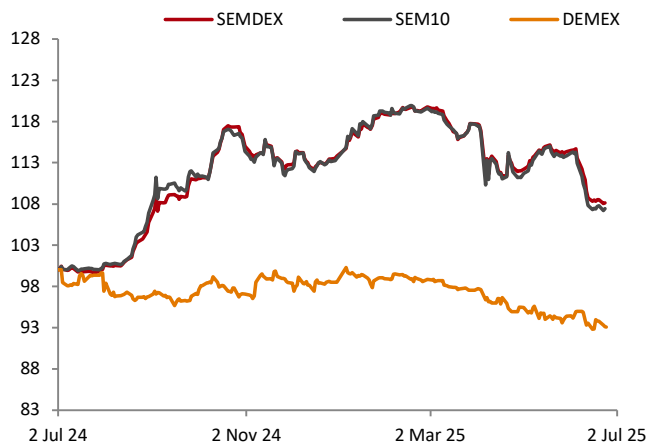
**Investments:** **ALTEO** Rs12.70 (+0.8%), **ENL** Rs5.88 (+17.6%), **FINCORP** Rs17.30 (+1.8%), **MEDINE** Rs72.00 (+1.4%), **MDIT** Rs2.10 (+7.7%), **NIT** Rs8.40 (+0.7%), **PAD** Rs23.95 (+2.1%), **POLICY** Rs3.33 (-0.3%).

**Leisure & Hotels:** **NMH** progresses to Rs12.50 (+0.8%), **LUX** rises to Rs48.00 (+1.1%), **SUN** gains +11.1% to close at Rs40.00.

**Property:** **ASCENCIA** moves lower to Rs18.00 (-1.1%).

**GRIT (USD)** jumps to USD0.07 (+16.7%) on 5.1k units. **GRIT (MUR)** declines to Rs5.00 (-6.4%).















### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ENL	17.6%	MUA	-8.3%
GRIT (USD)	16.7%	GRIT (MUR)	-6.4%
SUN	11.1%	SWANGEN	-1.8%
MDIT	7.7%	IBLL	-1.6%
PAD	2.1%	ASCENCIA	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	48.4 m	Market Cap (Rs)	303.1 bn
MUA	3.6 m	Market Cap (USD)	6.8 bn
CIM.D0184	2.0 m	Market Div Yield	4.9%
ENL	1.7 m	Market P/E	6.3x
SBMH	1.6 m	FI Participation	54.5%

### Summary Market Data

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,341.46	0.7%	-3.2%	-5.8%	
SEM-ASI	↑	2,074.39	0.7%	-3.0%	-5.5%	
SEM-VWAP	↑	2,070.60	0.4%	-3.0%	-5.7%	
SEM10	↑	435.87	0.6%	-3.4%	-6.1%	
DEMEX	↑	223.51	0.2%	-1.3%	-4.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	39,986.33	-1.2%	5.3%	12.2%	
US: S&P 500	↓	6,198.01	-0.1%	4.8%	16.5%	
UK: FTSE 100	↑	8,785.33	0.3%	0.1%	1.7%	
Europe: Euro Stoxx 50	↓	5,282.43	-0.4%	-1.6%	-0.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	139,549.4	0.5%	1.8%	6.4%	
Russia: MICEX	↑	2,848.44	0.0%	0.7%	-3.9%	
India: SENSEX	↑	83,697.29	0.1%	2.8%	10.1%	
China: Shanghai Comp	↑	3,457.75	0.4%	3.3%	3.3%	
South Africa: JSE All Share	↑	96,911.35	0.5%	2.7%	7.7%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	67.11	0.6%	-22.5%	USDMUR	↓	45.30	-0.0%	-5.2%
Gold	↑	3,338.84	1.1%	43.2%	EURMUR	↑	53.69	0.06%	3.4%
Platinum	↑	1,359.86	0.0%	38.5%	GBPMUR	→	62.55	-	2.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	440.25	433.79	6.83	21.9 m	47.3 m	1.2%	-5.1%	-7.1%
IBLL	↓	30.00	30.50	6.38	0.0 m	-	-1.6%	-3.8%	-11.8%
SBMH	→	5.66	5.67	3.37	0.0 m	1.4 m	-	-2.1%	-10.2%
EMTEL	↑	20.90	20.80	34.18	-	-	0.2%	-0.5%	-2.8%
PBL	→	621.00	621.00	9.36	0.0 m	-	-	0.5%	-0.6%
CIEL	→	8.38	8.38	5.05	-	-	-	-3.5%	-13.6%
CIM	↑	15.50	15.40	9.51	-	-	0.6%	-3.4%	-6.7%
ASCENCIA	↓	18.00	37.75	3.73	-	-	-1.1%	1.1%	0.6%
VIVO	→	432.00	432.00	24.52	-	-	-	0.5%	7.8%
ENL	↑	5.88	5.01	0.89	0.0 m	-	17.6%	-79.7%	-75.3%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.32	1.30	5.3	-	0.07 m	7.3%	1.5%	-16.4%
EUDCOS	↑	14.80	14.80	11.0	-	-	0.3%	-	-1.3%
C-CARE	→	8.00	8.01	14.0	-	-	-	14.3%	-

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25
27-Jun-25	CIEL	Official	Dividend	Final	0.32	14-Jul-25	30-Jul-25
26-Jun-25	ALTEO	Official	Dividend	Final	0.66	10-Jul-25	28-Jul-25

#### Latest Announcements

Date	Company	Details
27-Jun-25	ENL/ROGERS	Further to the cautionary announcements issued in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited have informed shareholders and the public in general that the Supreme Court has, on 27 June 2025, sanctioned the Scheme with an effective date of 30 June 2025.
27-Jun-25	CIEL	The Board of Directors of CIEL have informed its shareholders and the public at large that Mr. P. Arnaud Dalais will retire as Chairman of the Board with effect from 1 July 2025. He will remain a non-executive director of the Company. This transition follows a structured succession process as previously communicated on 8 December 2022 and 7 December 2023. The Board has appointed Mr. Jean-Pierre Dalais as the new Chairman of CIEL, effective from 1 July 2025. Mr. Jean-Pierre Dalais served as Group Chief Executive from 2017 to 2024 and was appointed Vice-Chairman of the Board last year.

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