

### MCBG drives nearly 88% of market activity

|        |   |          |        |   |        |       |   |        |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,309.00 | Sem-10 | ↓ | 429.98 | Demex | ↑ | 224.03 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** rises by 1.65 points to close at 2,309.00 (+0.1%). Market Value Traded (MVT) for the day amounts to Rs141.7m on a volume of 1.3m shares. **Property: BLL** rises to Rs0.47 (+4.4%).

Foreign sales amount to Rs17.0m compared to foreign purchases of Rs4.2m.

**MCBG** adds a marginal gain of +0.1% to close at Rs430.25. Trading activity remains heavily concentrated on the stock with value traded for the day of Rs124.1m, representing nearly 88% of the total turnover for the session. Foreign participation is still skewed towards outflows, with foreign sales of Rs12.0m compared to foreign purchases of Rs3.9m. At the current price level, its market capitalization stands at Rs111.6bn.

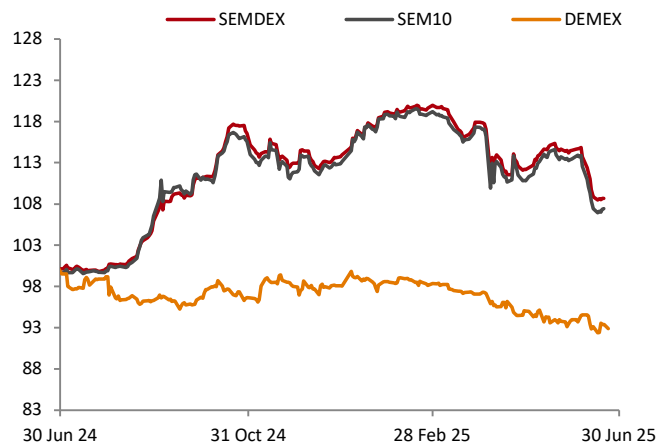
**Finance: ABCH** jumps to Rs21.00 (+13.5%) on 111.6k units, **MCBG** inches up to Rs430.25 (+0.1%) with value traded for the day amounting to Rs124.1m, **SBMH** adds +2.2% to close at Rs5.62.

**Information, Communication & Technology: EMTEL** declines to Rs20.80 (-0.5%).

**Industry: MCFI** falls to Rs8.94 (-0.2%).

**Investments: CIEL** Rs8.40 (+1.2%), **ENL** Rs26.90 (-7.2%), **MDIT** Rs1.95 (+2.6%), **MEDINE** Rs70.00 (+1.5%), **TERRA** Rs20.50 (+2.5%).















### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

| Top gainers         |         | Top losers            |          |
|---------------------|---------|-----------------------|----------|
| ABCH                | 13.5%   | ENL                   | -7.2%    |
| BLUELIFE            | 4.4%    | EMTEL                 | -0.5%    |
| MDIT                | 2.6%    | NEWGOLD               | -0.4%    |
| TERRA               | 2.5%    | MCFI                  | -0.2%    |
| SBMH                | 2.2%    |                       |          |
| Most Active (Value) |         | Key Market Statistics |          |
| MCBG                | 124.1 m | Market Cap (Rs)       | 307.2 bn |
| NEWGOLD             | 3.8 m   | Market Cap (USD)      | 6.8 bn   |
| ENL                 | 3.2 m   | Market Div Yield      | 4.8%     |
| ABCH                | 2.1 m   | Market P/E            | 6.4x     |
| NMH.O               | 2.1 m   | FI Participation      | 7.5%     |

### Summary Market Data

|                                |   | Closing   | 1D Δ  | 1M Δ  | 3 M Δ | 1 year trend  |
|--------------------------------|---|-----------|-------|-------|-------|---|
| <b>Mauritius</b>               |   |           |       |       |       |   |
| SEMDEX                         | ↑ | 2,309.00  | 0.1%  | -4.4% | -7.1% |  |
| SEM-ASI                        | ↑ | 2,050.48  | 0.0%  | -4.0% | -6.4% |  |
| SEM-VWAP                       | ↑ | 2,052.54  | 0.1%  | -4.0% | -6.3% |  |
| SEM10                          | ↓ | 429.98    | -0.1% | -4.4% | -7.6% |  |
| DEMEX                          | ↑ | 224.03    | 0.0%  | -1.0% | -4.2% |  |
| <b>Global Indices</b>          |   |           |       |       |       |   |
| Japan: Nikkei 225              | ↑ | 40,150.79 | 1.4%  | 6.4%  | 6.2%  |  |
| US: S&P 500                    | ↑ | 6,173.07  | 0.5%  | 4.2%  | 8.4%  |  |
| UK: FTSE 100                   | ↑ | 8,798.91  | 0.7%  | 0.2%  | 1.5%  |  |
| Europe: Euro Stoxx 50          | ↑ | 5,325.64  | 1.6%  | -1.7% | -1.0% |  |
| <b>Emerging Market Indices</b> |   |           |       |       |       |   |
| Brazil: IBOVESPA               | ↓ | 136,865.8 | -0.2% | -1.9% | 2.8%  |  |
| Russia: MICEX                  | ↑ | 2,806.11  | 0.3%  | 2.5%  | -9.0% |  |
| India: SENSEX                  | ↑ | 84,058.90 | 0.4%  | 3.1%  | 8.3%  |  |
| China: Shanghai Comp           | ↓ | 3,424.23  | -0.7% | 2.5%  | 1.5%  |  |
| South Africa: JSE All Share    | ↓ | 95,862.28 | -0.1% | 2.2%  | 6.6%  |  |

| Commodities |   | Closing  | ID Δ  | 12M Δ  | Currencies |   | Closing | ID Δ  | 12M Δ |
|-------------|---|----------|-------|--------|------------|---|---------|-------|-------|
| Oil (Brent) | ↑ | 67.77    | 0.1%  | -21.6% | USDMUR     | ↓ | 45.49   | -0.2% | -5.0% |
| Gold        | ↓ | 3,274.33 | -1.6% | 40.7%  | EURMUR     | ↑ | 53.55   | 0.02% | 3.3%  |
| Platinum    | ↓ | 1,341.61 | -5.7% | 35.4%  | GBPMUR     | ↓ | 62.70   | -0.3% | 2.4%  |

| Selected stocks                          |   | Closing | VWAP   | P/E   | FIP   | FIS    | ID Δ  | 1M Δ   | 3M Δ   |
|--|---|---------|--------|-------|-------|--------|-------|--------|--------|
| <b>SEM-10</b>                            |   |         |        |       |       |        |       |        |        |
| MCBG                                     | ↑ | 430.25  | 430.12 | 6.75  | 3.9 m | 12.0 m | 0.1%  | -6.7%  | -9.3%  |
| IBLL                                     | → | 30.00   | 30.00  | 6.28  | -     | -      | -     | -4.2%  | -13.0% |
| SBMH                                     | ↑ | 5.62    | 5.50   | 3.27  | 0.0 m | 0.8 m  | 2.2%  | -2.8%  | -11.4% |
| EMTEL                                    | ↓ | 20.80   | 20.90  | 34.26 | -     | -      | -0.5% | -2.6%  | -3.3%  |
| PBL                                      | → | 621.00  | 621.00 | 9.36  | -     | -      | -     | 0.5%   | -0.6%  |
| CIEL                                     | ↑ | 8.40    | 8.30   | 5.00  | 0.0 m | -      | 1.2%  | -3.4%  | -13.4% |
| CIM                                      | → | 15.40   | 15.40  | 9.51  | -     | -      | -     | -3.4%  | -3.8%  |
| ROGERS                                   | → | 37.75   | 37.75  | 3.73  | -     | -      | -     | 5.4%   | -5.6%  |
| VIVO                                     | → | 432.00  | 432.00 | 24.52 | 0.0 m | -      | -     | 0.5%   | 7.8%   |
| ENL                                      | ↓ | 26.90   | 28.98  | 5.18  | -     | -      | -7.2% | -5.3%  | 12.6%  |
| <b>DEM Most Active (3-month average)</b> |   |         |        |       |       |        |       |        |        |
| LAVASTONE                                | ↑ | 1.29    | 1.28   | 5.2   | -     | 0.15 m | 6.6%  | -0.8%  | -1.1%  |
| CHSL                                     | ↓ | 17.00   | 17.00  | 5.9   | -     | -      | -0.3% | -2.9%  | -4.5%  |
| TPL.O                                    | → | 3.20    | 3.20   | 6.2   | -     | -      | -     | -17.9% | -5.9%  |

#### Latest Upcoming Entitlements

| Ann. Date | Company | Market   | Event    | Type  | Rs/share | Ex date   | Payment Date |
|-----------|---------|----------|----------|-------|----------|-----------|--------------|
| 27-Jun-25 | CIEL    | Official | Dividend | Final | 0.32     | 14-Jul-25 | 30-Jul-25    |
| 26-Jun-25 | ALTEO   | Official | Dividend | Final | 0.66     | 10-Jul-25 | 28-Jul-25    |
| 26-Jun-25 | EUDCOS  | Official | Dividend | Final | 0.60     | 10-Jul-25 | 31-Jul-25    |
| 24-Jun-25 | NIT     | Official | Dividend | Final | 0.60     | 09-Jul-25 | 04-Aug-25    |
| 17-Jun-25 | INNODIS | Official | Dividend | Final | 1.85     | 26-Aug-25 | 26-Sep-25    |
| 10-Jun-25 | MOROIL  | Official | Dividend | Final | 0.80     | 29-May-25 | 25-Jun-25    |

#### Latest Announcements

| Date      | Company    | Details   |
|-----------|------------|---|
| 27-Jun-25 | ENL/ROGERS | Further to the cautionary announcements issued in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited have informed shareholders and the public in general that the Supreme Court has, on 27 June 2025, sanctioned the Scheme with an effective date of 30 June 2025.   |
| 27-Jun-25 | CIEL       | The Board of Directors of CIEL inform its shareholders and the public at large that Mr. P. Arnaud Dalais will retire as Chairman of the Board with effect from 1 July 2025. He will remain a non-executive director of the Company. This transition follows a structured succession process as previously communicated on 8 December 2022 and 7 December 2023. The Board has appointed Mr. Jean-Pierre Dalais as the new Chairman of CIEL, effective from 1 July 2025. Mr. Jean-Pierre Dalais served as Group Chief Executive from 2017 to 2024 and was appointed Vice-Chairman of the Board last year. |

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