

MCBG wraps session at Rs460.00 with marginal foreign outflows

Semdex	↑	2,365.64	Sem-10	↑	439.57	Demex	↑	228.92
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The **SEMDEX** adds 14.51 points to close at 2,391.33 (+0.6%). Market value traded (MVT) for the day amounts to Rs58.7m for a total volume traded of 1.2m.

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs2.0m against FI Sales (FIS) of Rs5.7m.

MCBG edges up by +1.5% to end the session at its intra-day high of Rs460.00, following a week of range-bound trading below that level. The stock accounts for 74.1% of total market turnover with Rs43.5m in value traded. Foreign activity remains light, with net outflows of Rs0.6m.

Finance: ABCB inches up to Rs19.05 (+0.3%), **CIM** falls to Rs14.55 (-2.7%), **MCBG Pref** moves up to Rs10.15 (+0.5%), **SBMH** rises to Rs6.24 (+1.0%).

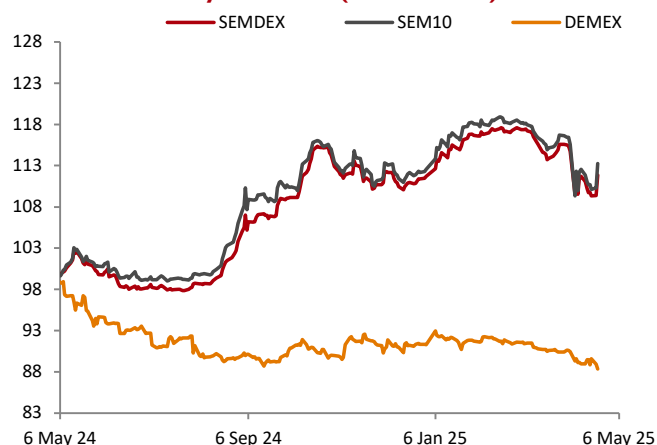
Information, Communication & Technology: EMTEL closes flat at Rs20.20.

Industry: GAMMA closes higher at Rs33.50 (+9.1%) on 0.6k units, **PIM** declines to Rs48.00 (-4.0%).

Investments: ALTEO Rs12.85 (-0.4%), **CIEL** Rs7.98 (-0.3%), **ENL** Rs29.00 (-0.9%), **FINCORP** Rs17.50 (-3.3%), **MDIT** Rs1.99 (+4.7%), **PAD** Rs23.95 (-0.2%), **TERRA** Rs19.35 (+0.3%).

Leisure & Resorts: LOTO advances to Rs4.33 (+0.7%).

Property: BLL declines to Rs0.50 (-3.9%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
GAMMA	9.1%	BLUELIFE	-3.8%
MDIT	4.7%	FINCORP	-3.3%
MCBG	1.5%	CIM	-2.7%
SBMH	1.0%	ENL	-0.9%
LOTTO	0.7%	ALTEO	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	43.5 m	Market Cap (Rs)	316.7 bn
EATS	4.0 m	Market Cap (USD)	7.0 bn
SBMH	2.0 m	Market Div Yield	4.6%
MUA	1.4 m	Market P/E	6.5x
PBL	1.3 m	FI Participation	0.1%

Summary Market Data

		Closing	1 D Δ	1 M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,365.64	0.1%	-4.9%	-5.8%	
SEM-ASI	↑	2,100.59	0.0%	-4.3%	-5.6%	
SEM-VWAP	↓	2,099.75	-0.1%	-4.1%	-5.6%	
SEM10	↑	439.57	0.0%	-5.5%	-6.7%	
DEMEX	↑	228.92	0.6%	-2.1%	-3.6%	
Global Indices						
Japan: Nikkei 225	→	36,830.69	-	9.0%	-5.2%	
US: S&P 500	↓	5,650.38	-0.6%	11.4%	-6.8%	
UK: FTSE 100	→	8,596.35	-	6.7%	-0.3%	
Europe: Euro Stoxx 50	↓	5,283.05	-0.0%	8.3%	0.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	133,491.2	-1.2%	4.9%	6.3%	
Russia: MICEX	↓	2,738.80	-3.5%	-1.6%	-6.5%	
India: SENSEX	↑	80,796.84	0.4%	7.2%	3.2%	
China: Shanghai Comp	→	3,279.03	-	-1.9%	1.5%	
South Africa: JSE All Share	↓	92,063.06	-0.3%	12.9%	6.3%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	60.23	-1.7%	-27.4%	USDMUR	↑	45.97	0.2%	-1.4%
Gold	↑	3,334.12	2.9%	44.9%	EURMUR	→	52.24	-	3.0%
Platinum	↓	964.07	-0.1%	0.7%	GBPMUR	↑	61.44	0.2%	4.0%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↑	460.00	459.65	7.22	-	0.6 m	1.5%	-2.1%	-1.9%
IBLL	→	31.00	31.02	6.49	-	-	-	-7.5%	-20.2%
SBMH	↑	6.24	6.21	3.71	2.0 m	0.9 m	1.0%	-0.6%	4.7%
EMTEL	→	20.20	20.18	33.11	-	-	-	-6.0%	-3.1%
PBL	→	630.00	630.00	9.50	-	-	-	0.8%	14.1%
CIEL	↓	7.98	8.00	4.81	-	0.00 m	-0.2%	-17.7%	-23.3%
CIM	↓	14.55	14.55	8.98	-	-	-2.7%	-9.4%	4.5%
ROGERS	→	35.85	35.85	3.54	-	-	-	-8.1%	-20.3%
VIVO	→	401.25	401.25	22.77	-	-	-	0.1%	7.4%
ENL	↓	29.00	29.17	5.18	-	-	-0.9%	22.9%	12.2%
DEM Most Active (3-month average)									
TPLO	↑	4.00	4.00	7.7	-	-	17.6%	17.6%	5.0%
EUDCOS	→	14.30	14.30	10.6	-	-	-	-4.7%	-7.1%
AREL.B2026	→	430.50	430.50	7.3	-	-	-	-1.0%	-1.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Apr-25	LUX	Official	Dividend	Final	1.50	14-May-25	25-Jun-25
24-Mar-25	VIVO	Official	Dividend	Final	8.14	9-Apr-25	2-May-25
24-Mar-25	GAMMA	Official	Dividend	Final	1.50	10-Apr-25	12-May-25
21-Mar-25	SBMH	Official	Dividend	Final	0.50	20-May-25	19-Jun-25
18-Mar-25	KOLOS	DEM	Dividend	Final	4.00	4-Apr-25	8-May-25
17-Mar-25	LOTO	Official	Dividend	Final	0.13	3-Apr-25	8-May-25

Latest Announcements

Date	Company	Details
21-Apr-25	ENL/ROGERS	Further to the Cautionary Announcement issued on 10 April 2025, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited are pleased to inform the shareholders and the public in general that, in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Supreme Court has on 15 April 2025 granted leave to convene Special Meetings of noteholders and shareholders of both ENL and Rogers, which will be held on 27 and 29 May 2025 respectively. In addition, the Listing Executive Committee of the SEM has approved the application for the listing of a maximum of 486,898,571 Ordinary Shares of NewENLRogers. The approval has been granted subject to the Scheme being sanctioned by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.
21-Apr-25	CIEL	The Board of Directors of CIEL Limited wishes to inform its shareholders, noteholders and the general public that, subject to the applicable laws, it is considering a preferential issue of secured notes for an aggregate nominal amount of up to MUR 1.3bn. The Board is in the process of appointing the relevant functionaries in respect of the Transaction and shall keep market participants informed of material progress.

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