

MCBG ends this week's session at Rs448.50

Semdex	↓	2,374.50	Sem-10	↓	442.28	Demex	↓	227.52
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The **SEMDEX** ends this week's session lower by 10.67 points to close the session at 2,374.50 (-0.5%). Market value traded (MVT) for the day amounts to Rs37.4m for a total volume traded of 2.5m.

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs17.5m against FI Sales (FIS) of Rs4.9m.

MCBG ends this week's session lower at Rs448.50 (-0.1%). Value traded for the day amounts to Rs21.1m accounting for 56.3% of total market turnover. Foreign investor purchases amounts to Rs12.9m compared to foreign sales of Rs3.2m. At the current price level, its market capitalization stands at Rs116.4bn.

Finance: CIM falls further to Rs15.10 (-0.7%), **MCBG Pref** retreats to Rs10.20 (-0.5%), **SBMH** declines to Rs6.10 (-1.6%).

Information, Communication & Technology: EMTL declines to Rs20.50 (-1.9%).

Commerce: IBL falls to Rs31.00 (-0.2%).

Industry: MOROIL adds +3.0% to close at Rs17.00.

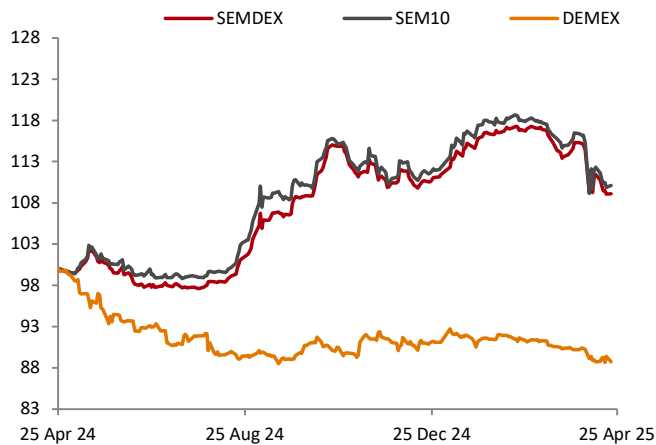
Investments: CIEL Rs8.00 (-3.4%), **ENL** Rs30.95 (-3.0%), **MDIT** Rs1.93 (+4.3%), **POLICY** Rs3.90 (+4.0%), **TERRA** Rs19.30 (+1.6%).

Leisure & Resorts: LOTO inches up to Rs4.27 (+0.2%), **NMH Pref** falls to Rs10.75 (-0.5%), **LUX** closes lower at Rs46.50 (-1.1%).

Sugar: OMNICANE advances to Rs18.00 (+2.6%).

Property: ASCENCIA falls to Rs18.75 (-1.3%), **BLL** drops to Rs0.49 (-1.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MDIT	4.3%	BLUELIFE	-14.0%
MUA	4.3%	CIEL	-3.4%
MISB	4.1%	ENL	-3.0%
POLICY	4.0%	EMTEL	-1.9%
MOROIL	3.0%	SBMH	-1.6%
Most Active (Value)		Key Market Statistics	
MCBG	21.1 m	Market Cap (Rs)	314.5 bn
MUA	6.3 m	Market Cap (USD)	6.9 bn
SBMH	3.5 m	Market Div Yield	4.6%
IBLL.D0146	0.8 m	Market P/E	6.5x
BLUELIFE	0.8 m	FI Participation	30.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,374.50	-0.4%	-3.5%	-4.9%	
SEM-ASI	↓	2,108.17	-0.4%	-3.1%	-4.7%	
SEM-VWAP	↓	2,110.24	-0.4%	-3.0%	-4.6%	
SEM10	↓	442.28	-0.6%	-3.9%	-5.7%	
DEMEX	↓	227.52	-0.0%	-3.0%	-3.8%	
Global Indices						
Japan: Nikkei 225	↑	35,039.15	0.5%	-6.8%	-12.3%	
US: S&P 500	↑	5,484.77	2.0%	-4.9%	-10.1%	
UK: FTSE 100	↑	8,407.44	0.1%	-2.7%	-1.1%	
Europe: Euro Stoxx 50	↑	5,114.98	0.3%	-5.6%	-2.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	134,580.4	1.8%	2.5%	9.9%	
Russia: MICEX	↑	2,944.43	0.0%	-7.4%	-0.1%	
India: SENSEX	↓	79,801.43	-0.4%	2.3%	4.7%	
China: Shanghai Comp	↑	3,297.29	0.0%	-2.2%	1.4%	
South Africa: JSE All Share	↑	90,552.77	0.8%	1.8%	7.4%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	66.55	0.7%	-24.4%	USDMUR	↑	45.75	0.1%	-2.2%
Gold	↑	3,349.43	1.9%	44.6%	EURMUR	→	52.07	-	2.9%
Platinum	↓	975.40	-0.1%	7.7%	GBPMUR	↑	61.08	0.2%	3.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	448.50	448.62	7.04	12.9 m	3.2 m	-0.1%	-4.1%	-5.0%
IBLL	↓	31.00	31.02	6.49	-	-	-0.2%	-10.1%	-20.5%
SBMH	↓	6.10	6.14	3.63	0.8 m	1.5 m	-1.6%	-1.3%	1.7%
EMTEL	↓	20.50	20.44	33.61	-	-	-1.9%	0.7%	-4.0%
PBL	→	618.00	618.00	9.32	-	-	-	-0.3%	12.6%
CIEL	↓	8.00	8.04	4.82	-	-	-3.4%	-16.7%	-14.2%
CIM	↓	15.10	15.14	9.32	-	-	-0.7%	-5.0%	5.6%
ROGERS	→	38.00	38.00	3.75	-	-	-	-5.0%	-11.6%
VIVO	→	400.25	400.25	22.72	-	-	-	-0.1%	7.4%
ENL	↓	30.95	31.02	5.53	0.2 m	-	-3.0%	29.2%	22.3%
DEM Most Active (3-month average)									
ATTITUDE	→	10.05	10.05	16.5	-	-	-	-4.3%	-0.5%
SEMARIS	→	0.72	0.72	0.0	-	-	-	2.9%	-11.1%
MIWA	→	0.20	0.20	8.0	-	-	-	-9.1%	-16.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-Mar-25	VIVO	Official	Dividend	Final	8.14	9-Apr-25	2-May-25
24-Mar-25	GAMMA	Official	Dividend	Final	1.50	10-Apr-25	12-May-25
21-Mar-25	SBMH	Official	Dividend	Final	0.50	20-May-25	19-Jun-25
18-Mar-25	KOLOS	DEM	Dividend	Final	4.00	4-Apr-25	8-May-25
17-Mar-25	LOTO	Official	Dividend	Final	0.13	3-Apr-25	8-May-25
14-Feb-25	NOVUS	DEM	Dividend	Interim	0.25	5-Mar-25	28-Mar-25

Latest Announcements

Date	Company	Details
21-Apr-25	ENL/ROGERS	Further to the Cautionary Announcement issued on 10 April 2025, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited are pleased to inform the shareholders and the public in general that, in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Supreme Court has on 15 April 2025 granted leave to convene Special Meetings of noteholders and shareholders of both ENL and Rogers, which will be held on 27 and 29 May 2025 respectively. In addition, the Listing Executive Committee of the SEM has approved the application for the listing of a maximum of 486,898,571 Ordinary Shares of NewENLRogers. The approval has been granted subject to the Scheme being sanctioned by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.
21-Apr-25	CIEL	The Board of Directors of CIEL Limited wishes to inform its shareholders, noteholders and the general public that, subject to the applicable laws, it is considering a preferential issue of secured notes for an aggregate nominal amount of up to MUR 1.3bn. The Board is in the process of appointing the relevant functionaries in respect of the Transaction and shall keep market participants informed of material progress.

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