

MUA hits intraday high of Rs70.00

Semdex	↓	2,385.17	Sem-10	↓	445.10	Demex	↓	227.53
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The **SEMDEX** falls to 2,385.17 (-0.3%). Market value traded (MVT) for the day amounts to Rs70.5m for a total volume traded of 1.9m.

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs7.3m against FI Sales (FIS) of Rs4.7m.

MUA extends its gains in today's session, reaching an intraday high of Rs70.00 before paring gains to close at Rs69.75 (+7.3%). Value traded for the day amounts to Rs 9.3m with foreign purchases of Rs2.5m and foreign sales of Rs0.2m. Since the start of the week, MUA has added approximately Rs514m to its market capitalization, now standing at Rs3.9bn. The stock is currently up +16.3% year-to-date.

Finance: CIM falls to Rs15.20 (-0.3%), **MCBG** inches lower to Rs448.75 (-0.3%), **SBMH** closes lower at Rs6.20 (-1.0%).

Information, Communication & Technology: EMTEL remains unchanged at Rs20.90.

Commerce: INNODIS falls further to Rs24.00 (-4.0%). **IBL** inches up to Rs31.05 (+0.3%).

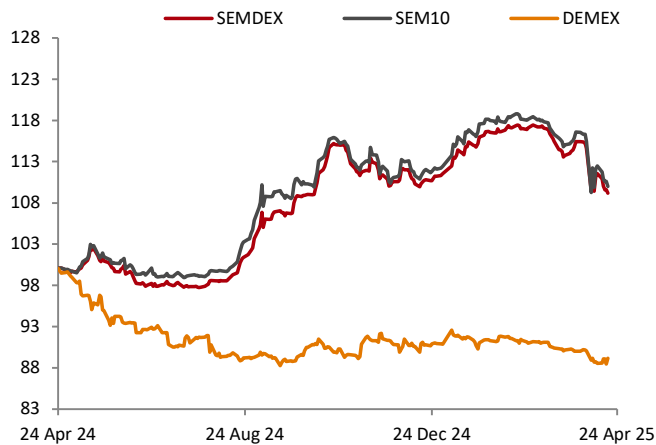
Industry: GAMMA rises to Rs30.70 (+0.8%), **MCFI** advances to Rs9.00 (+0.2%), **UBP** declines to Rs81.00 (-1.2%).

Investments: CIEL Rs8.28 (-1.4%), **ENL** Rs31.90 (-3.0%), **MEDINE** Rs69.75 (+5.7%), **PAD** Rs23.80 (-0.8%), **POLICY** Rs3.75 (-1.1%), **ROGERS** Rs38.00 (-2.6%).

Leisure & Resorts: LOTO falls to Rs4.26 (-3.6%), **LUX** closes lower at Rs47.00 (-2.0%)

Property: BLL rises to Rs0.57 (+3.6%) on 0.5k units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	7.3%	INNODIS	-4.0%
MEDINE	5.7%	LOTTO	-3.6%
BLUELIFE	3.6%	ENL	-3.0%
GAMMA	0.8%	ROGERS	-2.6%
IBLL	0.3%	OMNICANE	-2.5%
Most Active (Value)		Key Market Statistics	
MCBG	32.4 m	Market Cap (Rs)	315.9 bn
ENL	14.2 m	Market Cap (USD)	7.0 bn
MUA	9.3 m	Market Div Yield	4.6%
SBMH	5.8 m	Market P/E	6.5x
IBLL	3.9 m	FI Participation	8.5%

Summary Market Data

		Closing	ID Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,385.17	-0.3%	-2.8%	-4.5%	
SEM-ASI	↓	2,115.91	-0.2%	-2.5%	-4.3%	
SEM-VWAP	↓	2,118.02	-0.0%	-2.3%	-4.2%	
SEM10	↓	445.10	-0.6%	-3.1%	-5.1%	
DEMEX	↓	227.53	-0.2%	-2.9%	-3.8%	
Global Indices						
Japan: Nikkei 225	↑	34,868.63	1.9%	-7.5%	-12.7%	
US: S&P 500	↑	5,375.86	1.7%	-5.1%	-12.1%	
UK: FTSE 100	↑	8,403.18	0.9%	-2.8%	-1.9%	
Europe: Euro Stoxx 50	↑	5,098.74	2.8%	-6.0%	-2.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	132,216.1	1.3%	-0.1%	7.9%	
Russia: MICEX	↓	2,943.23	-0.4%	-7.8%	0.6%	
India: SENSEX	↑	80,116.49	0.7%	4.2%	4.7%	
China: Shanghai Comp	↓	3,296.36	-0.1%	-2.0%	2.0%	
South Africa: JSE All Share	↓	89,846.81	-0.1%	0.4%	7.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	66.12	-2.0%	-25.2%	USDMUR	45.72	0.3%	-2.3%
Gold	↓	3,288.34	-2.7%	41.6%	EURMUR	52.07	-0.02%	2.9%
Platinum	↑	975.91	1.7%	6.9%	GBPMUR	60.95	0.1%	3.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	448.75	449.06	7.05	4.4 m	3.5 m	-0.3%	-3.7%	-4.9%
IBLL	↑	31.05	31.00	6.50	-	0.3 m	0.3%	-10.0%	-20.4%
SBMH	↓	6.20	6.25	3.69	-	0.3 m	-1.0%	0.6%	3.3%
EMTEL	→	20.90	20.90	34.26	-	-	-	2.7%	-2.1%
PBL	→	618.00	617.45	9.32	-	-	-	-0.3%	12.6%
CIEL	↓	8.28	8.30	4.99	-	-	-1.4%	-13.8%	-11.2%
CIM	↓	15.20	15.20	9.38	0.0 m	-	-0.3%	-4.4%	5.9%
ROGERS	↓	38.00	38.00	3.75	-	-	-2.6%	-2.5%	-9.3%
VIVO	→	400.25	400.25	22.72	-	-	-	-0.1%	7.4%
ENL	↓	31.90	32.28	5.70	-	-	-3.0%	33.2%	26.1%
DEM Most Active (3-month average)									
EUDCOS	↑	14.80	14.80	11.0	-	-	2.1%	-1.3%	-3.9%
MIWA	↓	0.20	0.20	8.0	-	0.0 m	-4.8%	-9.1%	-9.1%
LAVASTONE	→	1.34	1.34	5.4	0.0 m	-	-	-4.3%	-8.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-Mar-25	VIVO	Official	Dividend	Final	8.14	9-Apr-25	2-May-25
24-Mar-25	GAMMA	Official	Dividend	Final	1.50	10-Apr-25	12-May-25
21-Mar-25	SBMH	Official	Dividend	Final	0.50	20-May-25	19-Jun-25
18-Mar-25	KOLOS	DEM	Dividend	Final	4.00	4-Apr-25	8-May-25
17-Mar-25	LOTO	Official	Dividend	Final	0.13	3-Apr-25	8-May-25
14-Feb-25	NOVUS	DEM	Dividend	Interim	0.25	5-Mar-25	28-Mar-25

Latest Announcements

Date	Company	Details
21-Apr-25	ENL/ROGERS	Further to the Cautionary Announcement issued on 10 April 2025, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited are pleased to inform the shareholders and the public in general that, in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Supreme Court has on 15 April 2025 granted leave to convene Special Meetings of noteholders and shareholders of both ENL and Rogers, which will be held on 27 and 29 May 2025 respectively. In addition, the Listing Executive Committee of the SEM has approved the application for the listing of a maximum of 486,898,571 Ordinary Shares of NewENLRogers. The approval has been granted subject to the Scheme being sanctioned by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.
21-Apr-25	CIEL	The Board of Directors of CIEL Limited wishes to inform its shareholders, noteholders and the general public that, subject to the applicable laws, it is considering a preferential issue of secured notes for an aggregate nominal amount of up to MUR 1.3bn. The Board is in the process of appointing the relevant functionaries in respect of the Transaction and shall keep market participants informed of material progress.

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