

Market activity remains concentrated on MCBG

Semdex	↓	2,352.25	Sem-10	↓	438.93	Demex	↑	231.68
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The **SEMDEX** ends this week's session at 2,352.25 (-0.4%). Market value traded (MVT) amounts to Rs41.8m for a total volume traded of 1.4m.

Investments: **ALTEO** Rs12.80 (+2.4%), **CIEL** Rs8.40 (-1.2%), **MDIT** Rs1.72 (+1.2%), **PAD** Rs24.75 (-0.2%), **POLICY** Rs3.80 (+0.3%).

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs1.0m against FI Sales (FIS) of Rs0.3m.

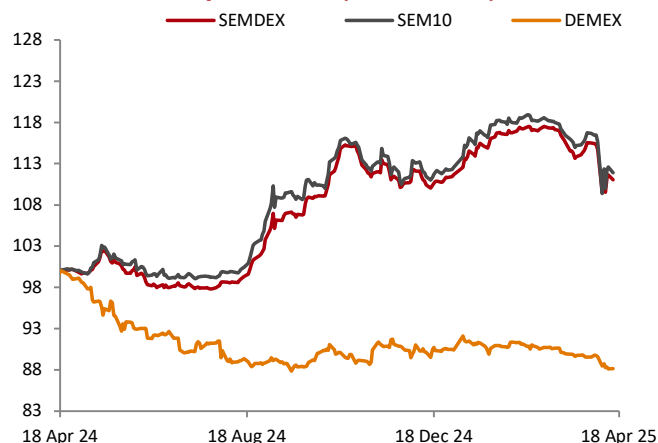
Leisure & Resorts: **LOTO** falls to Rs4.25 (-3.4%).

MCBG extends its downward trajectory for the sixth consecutive session, settling at Rs445.00 (-0.7%). The stock contributes 70.3% of total market value traded, with its turnover reaching Rs29.4m for the day. Foreign investor flows remain modest, with net purchases amounting to Rs0.7m. Since the beginning of April, MCBG has erased nearly Rs7.5bn in market capitalisation, which now stands at Rs115.4bn.

Finance: **MUA** inches higher to Rs60.50 (+0.8%), with value traded for the day amounting to Rs0.2m.








Information, Communication & Technology: **EMTEL** closes flat at Rs21.00.

Commerce: **IBL** retreats to Rs32.50 (-1.4%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
ALTEO	2.4%	LOTTO	-3.4%
MDIT	1.2%	IBLL	-1.4%
MUA	0.8%	CIEL	-1.2%
POLICY	0.3%	MCBG	-0.7%
		PAD	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	29.4 m	Market Cap (Rs)	312.7 bn
SBMH	5.7 m	Market Cap (USD)	6.9 bn
NMH.O	3.6 m	Market Div Yield	4.7%
PIM	0.8 m	Market P/E	6.4x
AFREXIM	0.5 m	FI Participation	1.5%

Summary Market Data

		Closing	1 D Δ	1 M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,352.25	-0.4%	-4.6%	-5.4%	
SEM-ASI	↓	2,089.86	-0.3%	-3.8%	-5.2%	
SEM-VWAP	↓	2,092.77	-0.3%	-3.7%	-5.1%	
SEM10	↓	438.93	-0.5%	-4.9%	-5.9%	
DEMEX	↑	231.68	0.8%	-1.3%	-2.8%	
Global Indices						
Japan: Nikkei 225	↑	34,377.60	1.3%	-8.1%	-10.6%	
US: S&P 500	↑	5,282.70	0.1%	-6.9%	-11.9%	
UK: FTSE 100	↑	8,275.66	0.0%	-4.7%	-2.7%	
Europe: Euro Stoxx 50	↓	4,935.34	-0.6%	-9.4%	-4.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	129,650.0	1.0%	-0.9%	6.0%	
Russia: MICEX	↑	2,865.32	0.1%	-11.7%	-2.7%	
India: SENSEX	↑	78,553.20	2.0%	5.9%	2.5%	
China: Shanghai Comp	↑	3,280.34	0.1%	-4.3%	1.2%	
South Africa: JSE All Share	↓	89,486.79	-0.2%	1.1%	5.7%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	67.96	3.2%	-22.1%	USDMUR	→	45.50	-	-3.0%
Gold	↓	3,326.85	-0.5%	40.9%	EURMUR	→	51.99	-	2.7%
Platinum	↑	973.00	0.1%	3.1%	GBPMUR	↑	60.66	0.4%	2.6%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↓	445.00	445.97	6.99	0.7 m	-	-0.7%	-4.1%	-4.4%
IBLL	↓	32.50	32.50	6.80	-	-	-1.4%	-9.7%	-15.6%
SBMH	→	6.14	6.14	3.65	-	0.2 m	-	5.5%	0.3%
EMTEL	→	21.00	21.07	34.43	-	-	-	3.4%	-3.0%
PBL	→	620.00	620.00	9.35	-	-	-	4.2%	13.1%
CIEL	↓	8.40	8.40	5.06	-	-	-1.2%	-14.8%	-9.9%
CIM	→	15.25	15.25	9.41	-	-	-	-1.0%	7.0%
ROGERS	→	37.95	37.95	3.75	-	-	-	-9.0%	-7.4%
VIVO	→	400.25	400.25	22.72	-	-	-	-0.1%	8.2%
ENL	→	22.90	22.90	4.09	-	-	-	-6.5%	-10.2%
DEM Most Active (3-month average)									
SEMARIS	↓	0.72	0.72	0.0	-	-	-4.0%	-1.4%	-16.3%
VELG	↓	15.50	15.50	7.4	-	-	-2.5%	3.7%	-8.3%
ATTITUDE	→	10.00	10.00	16.4	-	-	-	-4.8%	-7.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-Mar-25	VIVO	Official	Dividend	Final	8.14	9-Apr-25	2-May-25
24-Mar-25	GAMMA	Official	Dividend	Final	1.50	10-Apr-25	12-May-25
21-Mar-25	SBMH	Official	Dividend	Final	0.50	20-May-25	19-Jun-25
18-Mar-25	KOLOS	DEM	Dividend	Final	4.00	4-Apr-25	8-May-25
17-Mar-25	LOTO	Official	Dividend	Final	0.13	3-Apr-25	8-May-25
14-Feb-25	NOVUS	DEM	Dividend	Interim	0.25	5-Mar-25	28-Mar-25

Latest Announcements

Date	Company	Details
10-Apr-25	UIL	The Board of Directors of United Investments Ltd. ("UIL" or the "Company") met on Wednesday, 09 April 2025 to take cognizance of the latest financial status of the Company. It is expected that the Company will not be able to meet its financial obligations in the foreseeable future. The Board, therefore, took the decision to place the Company under voluntary administration in order to safeguard the interest of the Company and that of all its stakeholders.
28-Mar-25	STEVENHILLS	Stevenhills Ltd ("SHL" and/or the "Company") wishes to inform the public of its intention to proceed with an initial public offering ("IPO" or the "Offer") of 12,129,750 existing ordinary shares (the "Offer Shares") representing 15% of the 80,865,000 ordinary shares issued by the Company. The Offer will be effected by way of an offer for sale by WYS Holdings Ltd (the "Selling Shareholder"), the sole shareholder of Stevenhills Ltd at an offer price of MUR 18.00 per Offer Shares. Stevenhills Ltd is a public company limited by shares incorporated in Mauritius 2006 and is a prominent player in the betting industry in Mauritius. It is licensed by the Gambling Regulatory Authority as a sportsbook operator, conducting fixed odds betting on football matches taking place outside Mauritius.

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