

MCBG and SBMH account for 67% of market turnover

Semdex	↑	2,394.72	Sem-10	↑	447.31	Demex	↑	230.57
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The **SEMDEX** advances to 2,394.72 (+1.6%). Market value traded (MVT) amounts to Rs33.5m for a total volume traded of 2.1m.

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs0.1m against FI Sales (FIS) of Rs8.9m.

The two banking stocks, MCBG and SBMH, rank among the most actively traded stocks in today's session. **MCBG** gains +3.4% to close at Rs460.25, with value traded for the day amounting to Rs13.3m. **SBMH** follows suit, rising +3.3% to settle at Rs6.22 on value traded of Rs9.1m. Combined, the two stocks account for nearly 67% of MVT.

Finance: ABCH retreats to Rs19.50 (-3.0%), **CIM** moves up to Rs15.60 (+0.3%), **MCBG Pref** inches up to Rs10.25 (+0.5%).

Information, Communication & Technology: EMTEL closes unchanged at Rs20.40.

Commerce: SHEL inches lower to Rs400.00 (-0.2%).

Industry: PBL closes at Rs620.00 (+0.2%).

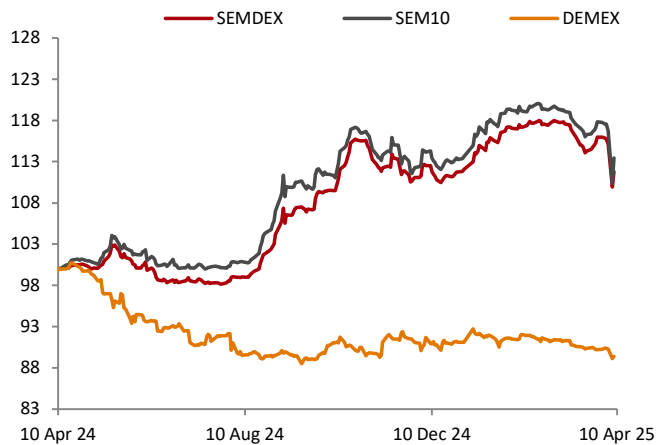
Investments: CIEL Rs8.80 (+3.3%), **ENL** Rs21.90 (-0.2%), **NIT** Rs9.70 (+0.4%), **POLICY** Rs3.70 (+4.2%), **ROGERS** Rs36.50 (-4.0%).

Leisure & Resorts: LOTO advances to Rs4.40 (+4.3%), **NMH** falls further to Rs12.60 (-1.2%), **LUX** rises to Rs50.00 (+5.3%).

Sugar: OMNICANE gains +2.9% to close at Rs17.50.

AFREXIMBANK (USD) inches up to USD2.80 (+0.4%) with value traded for the day amounting to Rs1.5m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LUX	5.3%	ROGERS	-3.9%
LOTTO	4.3%	ABCH	-3.0%
POLICY	4.2%	NMH.O	-1.2%
MCBG	3.4%	ENL	-0.2%
SBMH	3.3%	VIVO	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	13.3 m	Market Cap (Rs)	317.2 bn
SBMH	9.1 m	Market Cap (USD)	7.0 bn
CIM	1.8 m	Market Div Yield	4.4%
AFREXIM	1.5 m	Market P/E	6.7x
VIVO	0.8 m	FI Participation	13.5%

Summary Market Data

		Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,394.72	1.6%	-4.9%	-2.8%	
SEM-ASI	↑	2,122.01	1.4%	-4.2%	-3.3%	
SEM-VWAP	↑	2,117.38	1.2%	-4.4%	-3.5%	
SEM10	↑	447.31	2.0%	-4.7%	-3.4%	
DEMEX	↑	230.57	0.1%	-2.5%	-3.5%	
Global Indices						
Japan: Nikkei 225	↓	31,714.03	-3.9%	-14.0%	-19.9%	
US: S&P 500	↑	5,456.90	9.5%	-5.4%	-7.8%	
UK: FTSE 100	↓	7,679.48	-2.9%	-11.5%	-7.7%	
Europe: Euro Stoxx 50	↓	4,622.14	-3.2%	-15.5%	-7.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	127,795.9	3.1%	2.2%	6.7%	
Russia: MICEX	↓	2,650.69	-3.5%	-16.3%	-4.4%	
India: SENSEX	↓	73,847.15	-0.5%	-0.7%	-4.9%	
China: Shanghai Comp	↑	3,186.81	1.3%	-5.5%	-0.8%	
South Africa: JSE All Share	↓	82,485.81	-2.1%	-6.9%	-1.4%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	65.48	4.2%	-26.8%	USDMUR	↑	45.69	0.8%	-1.8%
Gold	↑	3,082.70	3.3%	31.0%	EURMUR	↓	50.36	-0.02%	-1.3%
Platinum	↑	936.12	1.6%	-4.5%	GBPMUR	↑	58.99	0.8%	-1.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	460.25	459.57	7.23	0.1 m	7.3 m	3.4%	-1.7%	-1.7%
IBLL	→	32.95	32.95	6.89	-	-	-	-10.3%	-13.3%
SBMH	↑	6.22	6.19	3.70	-	0.1 m	3.3%	5.8%	9.1%
EMTEL	→	20.40	20.40	33.44	-	-	-	-1.2%	-6.0%
PBL	↑	620.00	620.00	9.35	-	-	0.2%	-3.0%	13.6%
CIEL	↑	8.80	8.55	5.30	-	-	3.3%	-10.8%	-5.6%
CIM	↑	15.60	15.59	9.63	-	1.1 m	0.3%	-3.7%	9.1%
ROGERS	↓	36.50	36.50	3.61	-	-	-3.9%	-10.5%	-5.8%
VIVO	↓	400.00	400.00	22.70	-	-	-0.2%	-0.1%	12.2%
ENL	↓	21.90	22.00	3.91	-	0.4 m	-0.2%	-13.4%	-7.2%
DEM Most Active (3-month average)									
UTIN	↑	2.90	2.89	41.4	-	0.06 m	3.2%	-3.3%	-17.1%
VELG	→	16.20	16.20	7.7	-	-	-	8.0%	11.7%
ATTITUDE	→	10.00	10.08	16.4	-	-	-	-4.8%	-7.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-Mar-25	VIVO	Official	Dividend	Final	8.14	9-Apr-25	2-May-25
24-Mar-25	GAMMA	Official	Dividend	Final	1.50	10-Apr-25	12-May-25
21-Mar-25	SBMH	Official	Dividend	Final	0.50	20-May-25	19-Jun-25
18-Mar-25	KOLOS	DEM	Dividend	Final	4.00	4-Apr-25	8-May-25
17-Mar-25	LOTO	Official	Dividend	Final	0.13	3-Apr-25	8-May-25
14-Feb-25	NOVUS	DEM	Dividend	Interim	0.25	5-Mar-25	28-Mar-25

Latest Announcements

Date	Company	Details
28-Mar-25	STEVENHILLS	Stevenhills Ltd (“SHL” and/or the “Company”) wishes to inform the public of its intention to proceed with an initial public offering (“IPO” or the “Offer”) of 12,129,750 existing ordinary shares (the “Offer Shares”) representing 15% of the 80,865,000 ordinary shares issued by the Company. The Offer will be effected by way of an offer for sale by WYS Holdings Ltd (the “Selling Shareholder”), the sole shareholder of Stevenhills Ltd at an offer price of MUR 18.00 per Offer Shares. Stevenhills Ltd is a public company limited by shares incorporated in Mauritius 2006 and is a prominent player in the betting industry in Mauritius. It is licensed by the Gambling Regulatory Authority as a sportsbook operator, conducting fixed odds betting on football matches taking place outside Mauritius.
27-Mar-25	CMDC	The Board of Directors of CMDC wishes to inform its noteholders and the public in general that the Listing Executive Committee of the SEM has granted its approval for the issue and listing of new notes up to the maximum aggregate nominal amount of MUR 4,000,000,000, at a nominal value of MUR 1,000 each, under the terms of the new listing particulars dated 27th March 2025 (the “New LP”) and effective as from 29th March 2025 (subject to Business Day Convention as described in the New LP). Currently, the Company has issued and listed 3,163,656 notes, for an aggregate nominal amount of MUR 3,163,656,000 under the New LP.

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