

SBMH hits fresh 52-week high amid steady gains

Semdex ↑ 2,486.75 Sem-10 ↑ 465.30 Demex ↓ 233.82

The **SEMDEX** closes this week's session at 2,486.75 (+0.6%). Market value traded (MVT) amounts to Rs296.6m for a total volume traded of 2.3m. **Industry: GAMMA** inches lower to Rs34.90 (-0.3%), **PBL** progresses to Rs625.00 (+0.8%).

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs2.9m against FI Sales (FIS) of Rs1.9m.

Investments: ALTEO Rs13.75 (+1.9%), **CIEL** Rs9.70 (+1.0%), **ENL** Rs23.90 (-0.2%), **FINCORP** Rs19.75 (+3.9%), **MDIT** Rs1.90 (-1.6%), **PAD** Rs25.10 (+0.4%), **POLICY** Rs4.19 (+1.0%).

SBMH continues its upward trajectory, reaching a new 52-week high of Rs6.30 (+1.0%) and surpassing its previous 52-week high of Rs6.24 recorded on 27 March 2025. Value traded for the day amounts to Rs7.9m. At the current price level, its market cap and dividend yield stand at Rs19.1bn and 7.9% respectively.

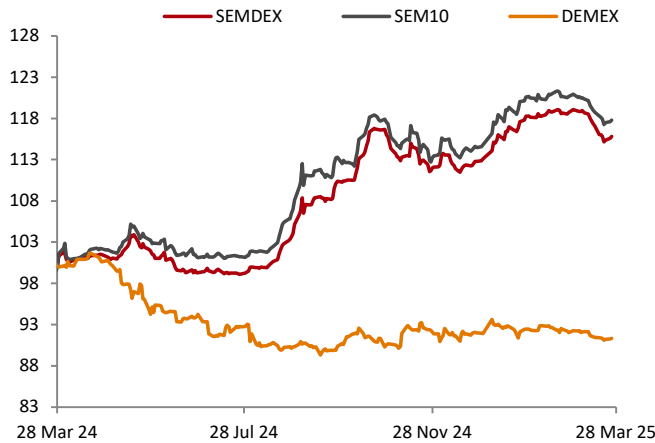
Leisure & Resorts: NMH gains +4.5% to close at Rs13.80, **SUN** falls to Rs38.00 (-3.2%).

Finance: MCBG rises to Rs474.50 (+0.7%).

Information, Communication & Technology: EMTL closes higher at Rs21.75 (+4.1%).

Commerce: INNODIS moves up to Rs25.00 (+0.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|---------|-----------------------|----------|
| NMH.O | 4.5% | SUN | -3.2% |
| EMTEL | 4.1% | MDIT | -1.6% |
| FINCORP | 3.9% | GAMMA | -0.3% |
| ALTEO | 1.9% | ENL | -0.2% |
| CIEL | 1.0% | | |
| Most Active (Value) | | Key Market Statistics | |
| ENLG.D1838 | 250.0 m | Market Cap (Rs) | 327.8 bn |
| MCBG | 20.7 m | Market Cap (USD) | 7.2 bn |
| SBMH | 7.9 m | Market Div Yield | 4.3% |
| CMDC | 6.1 m | Market P/E | 7.0x |
| MUA | 3.0 m | FI Participation | 0.8% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|--------------------------------------|-----------|-------|-------|-------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,486.75 | 0.6% | -1.7% | 3.8% | |
| SEM-ASI | ↑ | 2,195.18 | 0.5% | -1.8% | 2.3% | |
| SEM-VWAP | ↑ | 2,190.41 | 0.4% | -2.0% | 2.1% | |
| SEM10 | ↑ | 465.30 | 0.6% | -1.6% | 4.0% | |
| DEMEX | ↓ | 233.82 | -0.0% | -1.3% | -1.0% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 37,799.97 | -0.6% | -1.2% | -6.2% | |
| US: S&P 500 | ↓ | 5,693.31 | -0.3% | -2.9% | -4.6% | |
| UK: FTSE 100 | ↓ | 8,666.12 | -0.3% | -1.0% | 6.3% | |
| Europe: Euro Stoxx 50 | ↓ | 5,381.08 | -0.6% | -1.6% | 9.8% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 133,148.8 | 0.5% | 6.7% | 10.7% | |
| Russia: MICEX | ↓ | 3,083.99 | -2.0% | -4.6% | 11.8% | |
| India: SENSEX | ↑ | 77,606.43 | 0.4% | 4.0% | -1.4% | |
| China: Shanghai Comp | ↑ | 3,373.75 | 0.1% | -0.4% | -0.8% | |
| South Africa: JSE All Share | ↓ | 89,897.64 | -0.0% | 2.9% | 6.1% | |

| Commodities | | | | Currencies | | | | |
|-------------|---|----------|------|------------|--------|---------|-------|-------|
| | | Closing | ID Δ | I2M Δ | | Closing | ID Δ | I2M Δ |
| Oil (Brent) | ↑ | 74.03 | 0.3% | -14.0% | USDMUR | 46.08 | -0.4% | -1.5% |
| Gold | ↑ | 3,057.29 | 1.3% | 39.3% | EURMUR | 50.16 | 0.04% | -1.9% |
| Platinum | ↑ | 989.21 | 1.2% | 9.9% | GBPMUR | 60.00 | -0.1% | 0.6% |

| Selected stocks | | | | | | | | | |
|--|---|----------|---------|-------|-------|-------|-------|--------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 474.50 | 474.00 | 7.45 | 0.0 m | 0.1 m | 0.7% | 0.2% | 6.6% |
| IBLL | → | 34.50 | 34.11 | 7.22 | - | - | - | -9.2% | -10.4% |
| SBMH | ↑ | 6.30 | 6.29 | 3.75 | 2.8 m | 1.8 m | 1.0% | 6.4% | 21.6% |
| EMTEL | ↑ | 21.75 | 21.28 | 35.66 | - | - | 4.1% | 3.8% | -0.2% |
| PBL | ↑ | 625.00 | 625.00 | 9.42 | 0.0 m | - | 0.8% | 5.0% | 15.3% |
| CIEL | ↑ | 9.70 | 9.70 | 5.84 | - | - | 1.0% | 0.8% | 3.4% |
| SUN | ↓ | 38.00 | 38.05 | 3.32 | - | - | -3.2% | -5.9% | -2.7% |
| ROGERS | → | 40.00 | 40.00 | 3.95 | - | - | - | -6.3% | - |
| ASCENCIA | → | 18.00 | 18.02 | 7.38 | 0.0 m | - | - | -7.7% | -5.8% |
| ENL | ↓ | 23.90 | 23.90 | 4.27 | - | - | -0.2% | -10.5% | 2.1% |
| DEM Most Active (3-month average) | | | | | | | | | |
| UTIN | → | 2.85 | 2.85 | 40.7 | - | - | - | -10.9% | -13.6% |
| EUDCOS | → | 15.00 | 15.00 | 11.1 | - | - | - | -2.6% | -6.5% |
| SWANLIFE | → | 1,600.00 | 1600.00 | 7.0 | - | - | - | - | 5.6% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 24-Mar-25 | VIVO | Official | Dividend | Final | 8.14 | 9-Apr-25 | 2-May-25 |
| 24-Mar-25 | GAMMA | Official | Dividend | Final | 1.50 | 10-Apr-25 | 12-May-25 |
| 21-Mar-25 | SBMH | Official | Dividend | Final | 0.50 | 20-May-25 | 19-Jun-25 |
| 18-Mar-25 | KOLOS | DEM | Dividend | Final | 4.00 | 4-Apr-25 | 8-May-25 |
| 17-Mar-25 | LOTO | Official | Dividend | Final | 0.13 | 3-Apr-25 | 8-May-25 |
| 14-Feb-25 | NOVUS | DEM | Dividend | Interim | 0.25 | 5-Mar-25 | 28-Mar-25 |

Latest Announcements

| Date | Company | Details |
|-----------|-------------|--|
| 28-Mar-25 | STEVENHILLS | Stevenhills Ltd (“SHL” and/or the “Company”) wishes to inform the public of its intention to proceed with an initial public offering (“IPO” or the “Offer”) of 12,129,750 existing ordinary shares (the “Offer Shares”) representing 15% of the 80,865,000 ordinary shares issued by the Company. The Offer will be effected by way of an offer for sale by WYS Holdings Ltd (the “Selling Shareholder”), the sole shareholder of Stevenhills Ltd at an offer price of MUR 18.00 per Offer Shares. |
| 27-Mar-25 | CMDC | The Board of Directors of CMDC wishes to inform its noteholders and the public in general that the Listing Executive Committee of the SEM has granted its approval for the issue and listing of new notes up to the maximum aggregate nominal amount of MUR 4,000,000,000, at a nominal value of MUR 1,000 each, under the terms of the new listing particulars dated 27th March 2025 (the “New LP”) and effective as from 29th March 2025 (subject to Business Day Convention as described in the New LP). Currently, the Company has issued and listed 3,163,656 notes, for an aggregate nominal amount of MUR 3,163,656,000 under the New LP. |

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