

New all-time highs: SEMDEX, SEMTRI, SEMTRI-ASI

Semdex	↑	2,326.70	Sem-10	↑	439.79	Demex	↑	230.77
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The **SEMDEX**, **SEMTRI** and **SEMTRI-ASI** hit new all-time highs as investors digest good earnings reports from listed companies. 8 constituents of the SEMDEX have already published their earnings for the full year ended 30 June 2024, with others expected to post results over the course of the next trading sessions.

The main index of the Stock Exchange of Mauritius, the SEMDEX, closes at a record high of 2,326.70 points. The SEMTRI and SEMTRI-ASI close the session at 10,299.13 points and 9,417.25 points respectively. Market Value Traded (MVT) for the day amounts to Rs113.7m, with volume traded of 1.9m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs46.8m, compared to Foreign Investor Purchases (FIP) of Rs2.5m.

Finance: MCBG adds +3.0% to close at Rs445.75, **SBMH** moves lower to Rs5.38 (-0.4%), **MUA** rises to Rs72.50 (+3.6%).

Commerce: IBL declines to Rs41.00 (-0.6%).

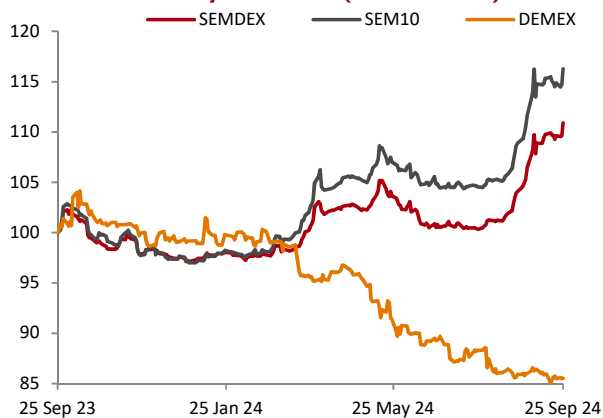
Information, Communication & Technology: EMTEL inches lower to Rs22.05 (-0.2%) on 5.5k units.

Industry: UBP advances to Rs81.50 (+3.2%).

Investments: ALTEO Rs12.25 (+2.9%), **CAUDAN** Rs0.62 (-4.6%), **FINCORP** Rs15.60 (+0.3%), **MDIT** Rs1.65 (-0.6%), **ROGERS** Rs35.90 (+0.1%).

Leisure & Hotels: NHM rises to Rs12.85 (+0.4%), with value traded for the day amounting to Rs11.9m. **LUX** gains +1.8% to close at Rs56.00.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	3.6%	CAUDAN	-4.6%
UBP	3.2%	IBLL	-0.6%
NEWGOLD	3.1%	MDIT	-0.6%
MCBG	3.0%	SBMH	-0.4%
ALTEO	2.9%	EMTEL	-0.2%
Most Active (Value)		Key Market Statistics	
CMDC	88.5 m	Market Cap (Rs)	307.1 bn
NMH.O	11.9 m	Market Cap (USD)	6.7 bn
ROGERS	2.4 m	Market Div Yield	4.2%
IBLL	2.3 m	Market P/E	7.2x
MCBG	2.3 m	FI Participation	21.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,326.70	1.2%	6.55%	10.3%	
SEM-ASI	↑	2,084.61	0.87%	5.2%	7.8%	
SEM-VWAP	↑	2,082.07	0.9%	5.0%	7.7%	
SEM10	↑	439.79	1.4%	6.8%	10.9%	
DEMEX	↑	230.77	0.0%	-0.4%	-4.2%	
Global Indices						
Japan: Nikkei 225	↑	37,940.59	0.6%	-1.1%	-2.2%	
US: S&P 500	↑	5,732.93	0.3%	1.7%	5.2%	
UK: FTSE 100	↑	8,282.76	0.3%	-0.5%	0.0%	
Europe: Euro Stoxx 50	↑	4,940.72	1.1%	0.6%	-0.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	132,155.8	1.2%	-2.5%	7.8%	
Russia: MICEX	→	2,681.82	-	0.7%	-13.4%	
India: SENSEX	↓	84,914.04	-0.0%	4.7%	9.8%	
China: Shanghai Comp	↑	2,863.13	4.2%	0.3%	-3.4%	
South Africa: JSE All Share	→	84,777.53	-	0.5%	5.6%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	75.17	1.7%	-19.4%	USDMUR	46.18	-0.5%	2.4%
Gold	↑	2,657.10	1.1%	38.0%	EURMUR	52.71	0.32%	8.7%
Platinum	↑	990.48	3.1%	6.4%	GBPMUR	63.06	-0.0%	13.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	445.75	442.74	7.73	0.0 m	-	3.0%	9.9%	16.7%
IBLL	↓	41.00	41.11	9.11	-	-	-0.6%	-	2.5%
SBMH	↓	5.38	5.38	3.22	-	-	-0.4%	1.9%	17.0%
AFREXIM	⇒	2.70	2.70	3.18	-	1,808 m	-	-1.1%	-5.3%
VIVO	⇒	348.00	348.00	21.59	-	-	-	-0.1%	0.4%
CIEL	⇒	8.30	8.30	5.29	-	-	-	4.5%	12.8%
SUN	⇒	52.25	52.25	4.57	-	-	-	17.4%	13.1%
ROGERS	↑	35.85	35.90	5.64	-	-	0.1%	8.5%	3.2%
ASCENCIA	⇒	19.25	19.25	7.89	0.0 m	-	-	10.0%	11.0%
PBL	⇒	501.00	501.00	11.26	-	-	-	-	2.2%
DEM Most Active (3-month average)									
SEMARIS	↓	0.66	0.67	0.0	-	-	-2.9%	-12.0%	37.5%
UTIN	⇒	4.50	4.50	3.7	-	-	-	45.2%	55.2%
ATTITUDE	⇒	11.05	11.05	18.1	-	-	-	2.8%	5.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Sep-24	COVIFRA	Official	Dividend	Final	1.10	20-Sep-24	14-Nov-24
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24

Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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