

### MCBG snaps its 7-day winning streak

Semdex ↓ 2,301.02      Sem-10 ↓ 435.27      Demex ↑ 230.27

The **SEMDEX** moves lower by 4.36 points to 2,301.02 (-0.2%). **Commerce: IBL** declines to Rs41.00 (-1.2%), **SHEL** inches lower to Rs347.00 (-0.1%).

Market Value Traded (MVT) for the day amounts to Rs25.7m, with volume traded of 0.7m.

**Investments: BMH** Rs25.00 (-3.9%), **ENL** Rs21.35 (+0.2%), **FINCORP** Rs15.50 (-2.8%), **PAD** Rs97.50 (-1.5%), **POLICY** Rs3.20 (+1.6%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs16.2m.

**MCBG** snaps its 7-day winning streak as it falls by -0.5% to close the session at Rs440.00. Value traded for the day amounts to Rs17.7m, accounting for nearly 69% of MVT. FIS amounts to Rs16.2m. Its market capitalization currently stands at Rs112bn and makes up for 37% of the total market capitalization of the SEMDEX. MCBG is up by 35.8% year-to-date.

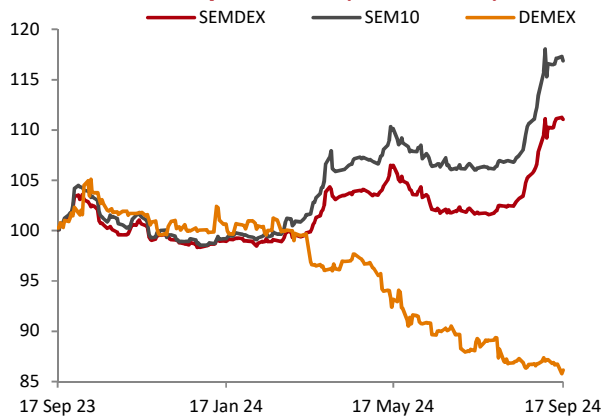
**Hotels: NMH Pref** advances to Rs10.70 (+1.9%), **SUN** rises to Rs52.25 (+0.5%).

**Property: BLL** jumps to Rs0.68 (+19.3%) on 192.3k units.

**Finance: CIM** adds +3.1% to close at Rs11.50 on 100 units.

**Information, Communication & Technology: EMTEL** moves up to Rs21.50 (+0.2%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	19.3%	BMH	-3.8%
CIM	3.1%	FINCORP	-2.8%
NMH.P	1.9%	PAD	-1.5%
POLICY	1.6%	IBLL	-1.2%
SUN	0.5%	MCBG	-0.5%

Most Active (Value)		Key Market Statistics	
MCBG	17.7 m	Market Cap (Rs)	303.7 bn
SBM BD A2	2.6 m	Market Cap (USD)	6.6 bn
ENL	1.8 m	Market Div Yield	4.3%
PBL	1.0 m	Market P/E	7.3x
POLICY	0.3 m	FI Participation	31.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color:red">↓</span>	2,301.02	-0.2%	7.63%	8.9%	
SEM-ASI	<span style="color:red">↓</span>	2,070.27	-0.17%	6.3%	6.7%	
SEM-VWAP	<span style="color:red">↓</span>	2,074.34	-0.1%	6.5%	6.9%	
SEM10	<span style="color:red">↓</span>	435.27	-0.4%	8.7%	9.8%	
DEMEX	<span style="color:green">↑</span>	230.27	0.4%	-1.3%	-3.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color:orange">→</span>	36,581.76	-	-3.9%	-5.8%	
US: S&P 500	<span style="color:green">↑</span>	5,633.09	0.1%	1.4%	3.7%	
UK: FTSE 100	<span style="color:green">↑</span>	8,278.44	0.1%	-0.4%	1.6%	
Europe: Euro Stoxx 50	<span style="color:red">↓</span>	4,827.63	-0.3%	-0.3%	-0.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color:green">↑</span>	135,118.2	0.2%	0.9%	12.9%	
Russia: MICEX	<span style="color:orange">→</span>	2,681.82	-	-5.1%	-16.6%	
India: SENSEX	<span style="color:green">↑</span>	82,988.78	0.1%	3.2%	7.8%	
China: Shanghai Comp	<span style="color:orange">→</span>	2,704.09	-	-6.1%	-10.8%	
South Africa: JSE All Share	<span style="color:green">↑</span>	82,007.34	0.0%	-1.0%	6.4%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	72.75	1.6%	-22.5%	USDMUR	46.35	-0.1%	2.3%
Gold	↑	2,582.45	0.2%	34.2%	EURMUR	52.51	0.13%	7.8%
Platinum	↓	987.56	-1.1%	6.2%	GBPMUR	62.27	0.3%	9.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	440.00	441.81	7.63	-	16.2 m	-0.5%	12.7%	16.4%
IBLL	↓	41.00	41.07	9.11	-	-	-1.2%	1.5%	-4.8%
SBMH	⇒	5.52	5.52	3.30	-	-	-	14.5%	24.9%
AFREXIM	⇒	2.70	2.70	3.18	-	-	-	-0.7%	-5.3%
VIVO	↓	347.00	347.00	21.53	-	-	-0.1%	-0.9%	-0.3%
CIEL	⇒	8.22	8.22	5.24	-	-	-	5.9%	10.2%
SUN	↑	52.25	52.25	4.57	-	-	0.5%	27.4%	12.2%
ROGERS	⇒	35.00	35.00	5.50	-	-	-	6.1%	4.5%
ASCENCIA	⇒	17.35	17.35	7.96	-	-	-	-2.3%	-0.3%
PBL	⇒	501.00	501.00	11.26	-	-	-	0.8%	2.2%

#### DEM Most Active (3-month average)

SEMARIS	⇒	0.68	0.68	0.0	-	-	-	-10.5%	51.1%
NOVUS	↓	8.00	8.00	5.0	1.80 m	-	-9.1%	-	33.3%
EUDCOS	⇒	16.00	16.00	11.0	-	-	-	-	5.3%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Sep-24	COVIFRA	Official	Dividend	Final	1.10	20-Sep-24	14-Nov-24
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24

#### Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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