

The SEMDEX closes nearly unchanged

Semdex	↑	2,305.38	Sem-10	↑	436.85	Demex	↓	229.35
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The **SEMDEX** closes nearly unchanged at 2,305.38 (+0.1%). Market Value Traded (MVT) for the day remains tepid at Rs18.8m, with volume traded of 0.7m.

Property: BLL drops to Rs0.57 (-3.4%).

AEIB (USD) retreats to USD2.70 (-0.4%).

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs1.7m, compared to Foreign Investor Sales (FIS) of Rs6.1m.

Finance: MCBG maintains the uptrend as it advances to Rs442.00 (+0.2%), with value traded for the day accounting for 39.4% of MVT.

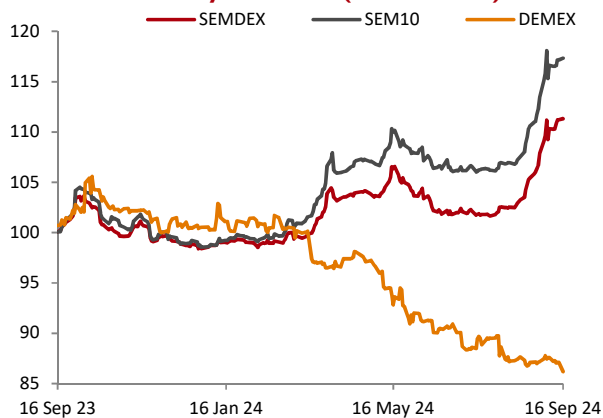
Information, Communication & Technology: EMTEL inches lower to Rs21.45 (-0.2%).

Industry: MOROIL rises to Rs17.50 (+2.9%).

Investments: CAUDAN Rs0.63 (-3.1%), **FINCORP** Rs15.95 (+2.9%), **MDIT** Rs1.78 (+1.7%), **PAD** Rs99.00 (-1.7%).

Hotels: SUN gains +1.0% to close at Rs52.00 on 10.1k units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MOROIL	2.9%	BLUELIFE	-3.4%
FINCORP	2.9%	CAUDAN	-3.1%
MDIT	1.7%	PAD	-1.7%
SUN	1.0%	AFREXIM	-0.4%
NEWGOLD	0.4%	EMTEL	-0.2%

Most Active (Value)		Key Market Statistics	
MCBG	7.4 m	Market Cap (Rs)	304.3 bn
ENL	2.9 m	Market Cap (USD)	6.6 bn
AFREXIM	1.6 m	Market Div Yield	4.3%
UBP	1.3 m	Market P/E	7.3x
NMH.O	1.1 m	FI Participation	20.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,305.38	0.1%	7.84%	9.0%	
SEM-ASI	↑	2,073.86	0.05%	6.5%	6.8%	
SEM-VWAP	↑	2,076.70	0.3%	6.7%	6.9%	
SEM10	↑	436.85	0.1%	9.1%	10.3%	
DEMEX	↓	229.35	-1.1%	-1.7%	-4.3%	
Global Indices						
Japan: Nikkei 225	↓	36,581.76	-0.7%	1.0%	-5.9%	
US: S&P 500	↑	5,626.02	0.5%	3.5%	3.8%	
UK: FTSE 100	↑	8,273.09	0.4%	0.5%	0.7%	
Europe: Euro Stoxx 50	↑	4,843.99	0.6%	3.2%	-3.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	134,882.0	0.6%	1.9%	12.5%	
Russia: MICEX	↑	2,681.82	2.4%	-6.9%	-15.4%	
India: SENSEX	↓	82,890.94	-0.1%	5.0%	8.2%	
China: Shanghai Comp	↓	2,704.09	-0.5%	-5.7%	-11.0%	
South Africa: JSE All Share	↑	81,978.59	0.4%	1.3%	6.4%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	71.61	-0.5%	-22.1%	USDMUR	↓	46.38	-0.0%	2.3%
Gold	↑	2,577.70	0.7%	35.1%	EURMUR	↑	52.44	0.06%	7.6%
Platinum	↑	998.70	2.0%	10.5%	GBPMUR	→	62.09	-	9.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	442.00	440.91	7.65	-	4.4 m	0.2%	13.2%	16.8%
IBLL	→	41.50	41.55	9.22	0.0 m	-	-	2.7%	-3.6%
SBMH	→	5.52	5.51	3.30	-	-	-	14.5%	25.5%
AFREXIM	↓	2.70	2.71	3.20	-	-	-0.4%	-0.7%	-5.3%
VIVO	→	347.25	347.25	21.54	-	-	-	-0.8%	0.4%
CIEL	→	8.22	8.22	5.24	-	-	-	5.9%	10.2%
SUN	↑	52.00	51.50	4.50	-	-	1.0%	26.8%	11.7%
ROGERS	→	35.00	35.00	5.50	-	-	-	6.1%	4.5%
ASCENCIA	→	17.35	17.35	7.96	1.6 m	1.6 m	-	-2.3%	-0.3%
PBL	→	501.00	501.50	11.26	-	-	-	0.8%	2.2%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.33	1.35	4.8	0.10 m	-	-1.5%	7.3%	14.7%
SEMARIS	↓	0.68	0.68	0.0	0.00 m	-	-8.1%	-	51.1%
MIWA	↓	0.20	0.20	5.0	-	-	-13.0%	-20.0%	-13.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Sep-24	COVIFRA	Official	Dividend	Final	1.10	20-Sep-24	14-Nov-24
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24

Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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