

### SBMH gains 2.2%

Semdex ↑ 2,302.64      Sem-10 ↑ 436.24      Demex ↑ 231.82

The **SEMDEX** rises by +0.3% to end today's session at 2,302.64. **Industry: UBP** slips to Rs78.75 (-0.3%).  
Market Value Traded (MVT) for the day amounts to Rs10.7m, with volume traded of 1.7m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs0.05m, compared to Foreign Investor Sales (FIS) of Rs0.8m.

**SBMH** advances by +2.2% to close the session at Rs5.50 and features as the most active stock in terms of value traded for the day. Its current market capitalization and dividend yield stand at Rs16.7bn and 7.3% respectively.

**Finance: MCBG** rises further to Rs440.00 (+0.6%), **MUA** inches up to Rs58.75 (+0.4%).

**Information, Communication & Technology: EMTEL** sheds -2.3% to close at Rs21.50.

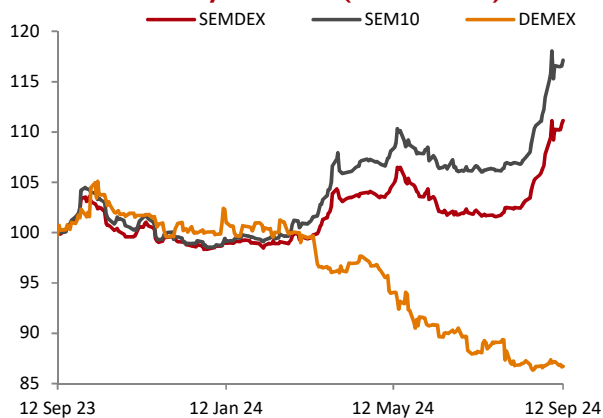
**Commerce: SHEL** advances to Rs347.25 (+0.1%).

**Investments: ALTEO** Rs11.35 (+0.4%), **CAUDAN** Rs0.67 (-2.9%), **CIEL** Rs8.22 (+0.2%), **MDIT** Rs1.74 (-0.6%), **POLICY** Rs3.14 (+1.3%).

**Leisure: SUN** retreats to Rs51.00 (-0.5%).

**Property: BLL** jumps to Rs0.55 (+19.6%), with value traded for the day amounting to Rs0.3m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	19.6%	CAUDAN	-2.9%
SBMH	2.2%	EMTEL	-2.3%
POLICY	1.3%	MDIT	-0.6%
MCBG	0.6%	SUN	-0.5%
ALTEO	0.4%	UBP	-0.3%
Most Active (Value)		Key Market Statistics	
SBMH	3.7 m	Market Cap (Rs)	303.9 bn
MCBG	1.8 m	Market Cap (USD)	6.6 bn
CIEL	0.8 m	Market Div Yield	4.3%
MEDINE	0.6 m	Market P/E	7.3x
MUA	0.5 m	FI Participation	3.8%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,302.64	0.3%	8.50%	7.9%	
SEM-ASI	<span style="color: green;">↑</span>	2,073.83	0.29%	7.0%	6.0%	
SEM-VWAP	<span style="color: green;">↑</span>	2,073.16	0.5%	7.0%	6.0%	
SEM10	<span style="color: green;">↑</span>	436.24	0.5%	9.7%	9.3%	
DEMEX	<span style="color: green;">↑</span>	231.82	0.1%	-0.2%	-4.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: red;">↓</span>	35,619.77	-1.5%	1.7%	-9.0%	
US: S&P 500	<span style="color: green;">↑</span>	5,554.13	1.1%	3.9%	3.3%	
UK: FTSE 100	<span style="color: red;">↓</span>	8,193.94	-0.1%	0.3%	0.6%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,763.58	0.3%	1.9%	-4.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	134,676.8	0.3%	3.1%	10.7%	
Russia: MICEX	<span style="color: orange;">→</span>	2,603.97	-	-8.5%	-17.9%	
India: SENSEX	<span style="color: red;">↓</span>	81,523.16	-0.5%	2.3%	6.6%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,721.80	-0.8%	-4.9%	-10.1%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	80,827.79	-1.0%	0.1%	6.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	70.61	2.1%	-22.1%	USDMUR	46.60	0.2%	3.0%
Gold	↓	2,511.76	-0.2%	30.7%	EURMUR	52.28	-0.02%	6.6%
Platinum	↑	956.70	1.4%	5.8%	GBPMUR	61.87	-0.1%	8.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	440.00	440.00	7.63	-	0.6 m	0.6%	13.4%	16.2%
IBLL	⇒	42.05	42.05	9.34	-	-	-	4.3%	-2.3%
SBMH	↑	5.50	5.48	3.29	0.0 m	-	2.2%	14.6%	25.0%
AFREXIM	⇒	2.71	2.71	3.20	-	-	-	0.4%	-4.9%
VIVO	↑	347.25	347.25	21.54	-	-	0.1%	-0.8%	0.4%
CIEL	↑	8.22	8.21	5.24	-	-	0.2%	7.3%	11.7%
SUN	↓	51.00	51.00	6.06	-	0.1 m	-0.5%	24.4%	9.6%
ROGERS	⇒	35.00	34.56	5.50	-	-	-	6.1%	4.5%
ASCENCIA	⇒	17.35	17.35	7.96	-	-	-	-3.6%	-0.3%
PBL	⇒	501.00	501.50	11.26	-	-	-	0.8%	2.2%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	⇒	0.74	0.74	0.0	-	-	-	13.8%	54.2%
LAVASTONE	⇒	1.35	1.35	4.8	0.02 m	-	-	8.0%	12.5%
LFL.O	⇒	18.50	18.50	8.2	0.19 m	-	-	8.2%	5.4%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Sep-24	COVIFRA	Official	Dividend	Final	1.10	20-Sep-24	14-Nov-24
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24

#### Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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