

EMTEL's winning streak lifts its market capitalization to Rs10bn

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,295.64 | Sem-10 | ↑ | 434.16 | Demex | ↓ | 231.65 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** adds 11.19 points to close at 2,295.64 (+0.5%). Market Value Traded (MVT) for the day amounts to Rs43.7m, with volume traded of 4.6m. **MDIT** Rs1.75 (-2.2%), **PAD** Rs100.75 (-2.9%), **POLICY** Rs3.10 (+1.6%), **UTDL** Rs64.00 (+1.6%).

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs1.1m, compared to Foreign Investor Sales (FIS) of Rs4.3m.

EMTEL extends its winning streak as it climbs by +15.8% to close near the IPO price at Rs22.00. The stock adds Rs1.4bn in market capitalization, bringing its total market value near Rs10bn. Value traded for the day amounts to Rs0.8m.

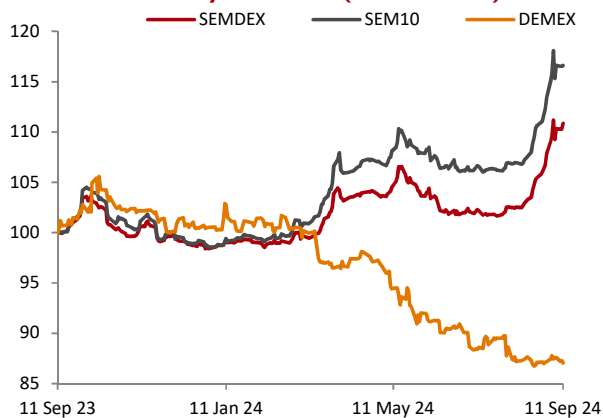
Finance: MCBG adds +0.1% to close at Rs437.25, **CIM** inches lower to Rs11.10 (-0.5%).

Investments: CAUDAN jumps to Rs0.69 (+17.0%) with value traded for the day amounting to Rs0.5m. **ROGERS** closes at a fresh 52-week high of Rs35.00 (+1.5%).

Leisure: NMH inches lower to Rs13.10 (-1.5%), **LOTO** falls to Rs5.20 (-0.8%).

Property: BLL drops to Rs0.46 (-4.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|-------------|-------|------------|-------|
| CAUDAN | 16.9% | BLUELIFE | -4.2% |
| EMTEL | 15.8% | PAD | -2.9% |
| POLICY | 1.6% | MDIT | -2.2% |
| UTDL | 1.6% | NMH.O | -1.5% |
| ROGERS | 1.4% | LOTTO | -0.8% |

| Most Active (Value) | | Key Market Statistics | |
|---------------------|--------|-----------------------|----------|
| ENL | 14.3 m | Market Cap (Rs) | 303.0 bn |
| POLICY | 7.2 m | Market Cap (USD) | 6.6 bn |
| MCBG | 4.4 m | Market Div Yield | 4.3% |
| ASCENCIA | 2.6 m | Market P/E | 7.3x |
| NMH.O | 2.4 m | FI Participation | 6.3% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|-------|-------|--------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,295.64 | 0.5% | 8.12% | 7.1% | |
| SEM-ASI | ↑ | 2,067.87 | 0.35% | 6.6% | 5.6% | |
| SEM-VWAP | ↑ | 2,062.52 | 0.0% | 6.2% | 5.3% | |
| SEM10 | ↑ | 434.16 | 0.1% | 9.1% | 8.5% | |
| DEMEX | ↓ | 231.65 | -0.3% | -0.2% | -4.6% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 36,159.16 | -0.2% | 3.2% | -7.4% | |
| US: S&P 500 | ↑ | 5,495.52 | 0.4% | 2.8% | 2.5% | |
| UK: FTSE 100 | ↓ | 8,205.98 | -0.8% | 0.5% | -0.3% | |
| Europe: Euro Stoxx 50 | ↓ | 4,747.20 | -0.7% | 1.5% | -5.4% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↓ | 134,319.6 | -0.3% | 2.8% | 11.2% | |
| Russia: MICEX | → | 2,603.97 | - | -8.5% | -18.1% | |
| India: SENSEX | ↑ | 81,921.29 | 0.4% | 2.8% | 7.1% | |
| China: Shanghai Comp | ↑ | 2,744.19 | 0.3% | -4.1% | -10.1% | |
| South Africa: JSE All Share | ↑ | 81,641.90 | 0.2% | 1.1% | 7.2% | |

| Commodities | | | | | Currencies | | | | |
|-------------|---|----------|-------|--------|------------|---|---------|--------|-------|
| | | Closing | ID Δ | 12M Δ | | | Closing | ID Δ | 12M Δ |
| Oil (Brent) | ↓ | 69.19 | -3.7% | -23.7% | USDMUR | ↑ | 46.50 | 0.0% | 2.0% |
| Gold | ↑ | 2,516.73 | 0.4% | 31.1% | EURMUR | ↓ | 52.29 | -0.31% | 5.9% |
| Platinum | ↑ | 943.28 | 0.0% | 5.2% | GBPMUR | ↓ | 61.96 | -0.2% | 7.6% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|-------|--------|-------|-------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 437.25 | 437.03 | 7.58 | - | 4.3 m | 0.1% | 12.8% | 15.1% |
| IBLL | → | 42.05 | 42.04 | 9.34 | - | - | - | 5.1% | -2.3% |
| SBMH | → | 5.38 | 5.38 | 3.22 | - | - | - | 12.1% | 20.1% |
| AFREXIM | → | 2.71 | 2.71 | 3.20 | - | - | - | -1.5% | -4.9% |
| VIVO | → | 347.00 | 347.00 | 21.53 | - | - | - | -0.3% | 0.3% |
| CIEL | → | 8.20 | 8.20 | 5.22 | 0.5 m | - | - | 7.0% | 11.4% |
| SUN | → | 51.25 | 51.25 | 6.09 | - | - | - | 25.0% | 10.1% |
| ROGERS | ↑ | 34.50 | 34.56 | 5.50 | - | - | 1.4% | 4.5% | 3.0% |
| ASCENCIA | → | 17.35 | 17.35 | 7.96 | - | - | - | -3.6% | -0.3% |
| PBL | → | 501.00 | 501.50 | 11.26 | - | - | - | 0.8% | 2.2% |
| DEM Most Active (3-month average) | | | | | | | | | |
| LAVASTONE | ↓ | 1.35 | 1.36 | 4.8 | - | - | -1.5% | 8.0% | 12.5% |
| MIWA | ↓ | 0.23 | 0.23 | 5.8 | - | 0.00 m | -4.2% | -8.0% | -14.8% |
| SEMARIS | → | 0.74 | 0.74 | 0.0 | - | - | - | 13.8% | 54.2% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 5-Sep-24 | COVIFRA | Official | Dividend | Final | 1.10 | 20-Sep-24 | 14-Nov-24 |
| 9-Aug-24 | VIVO | Official | Dividend | Interim | 2.34 | 27-Aug-24 | 20-Sep-24 |
| 1-Aug-24 | GAMMA | Official | Dividend | Interim | 0.50 | 19-Aug-24 | 27-Sep-24 |
| 26-Jul-24 | LOTO | Official | Dividend | Interim | 0.14 | 12-Aug-24 | 25-Sep-24 |

Latest Announcements

| Date | Company | Details |
|-----------|---------------|--|
| 10-Sep-24 | CMDC | The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged. |
| 5-Sep-24 | PAD CAUDAN | PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals. |

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