

### EMTEL advances to Rs19.00

Semdex ↑ 2,284.44      Sem-10 ↑ 433.85      Demex ↑ 232.27

The **SEMDEX** finishes the session at 2,284.44 (+0.03%). Market Value Traded (MVT) for the day amounts to Rs60.7m, with volume traded of 5.0m.

**Investments:** **CAUDAN** Rs0.59 (+3.5%), **MDIT** Rs1.79 (-1.1%), **PAD** Rs103.75 (-0.2%), **POLICY** Rs3.05 (-0.7%), **ROGERS** Rs34.50 (+0.7%), **TERRA** Rs20.60 (-1.7%), **UTDL** Rs63.00 (-3.1%).

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs8.3m, compared to Foreign Investor Sales (FIS) of Rs10.1m.

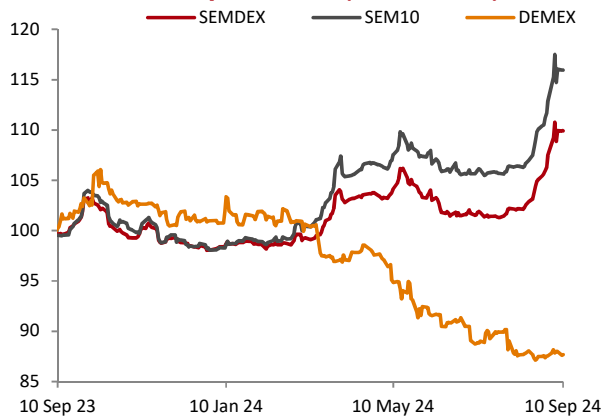
**Leisure:** **NMH Pref** falls to Rs10.50 (-4.1%), **SUN** declines to Rs51.25 (-0.5%).

**EMTEL** maintains the uptrend as it advances by +2.7% to close today's session at Rs19.00. Value traded for the day amounts to Rs0.5m. Its market capitalization currently stands at Rs8.7bn.

**Finance:** **MCBG** rises further to Rs437.00 (+0.2%), **MCBG Pref** inches lower to Rs11.00 (-0.9%), **SBMH** sheds -3.9% to close at Rs5.38.

**Commerce:** **IBL** advances to Rs42.05 (+1.3%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	3.5%	NMH.P	-4.1%
EMTEL	2.7%	SBMH	-3.9%
IBLL	1.3%	UTDL	-3.1%
ROGERS	0.7%	IOST.D1110	-2.8%
SCT NT 10Y	0.4%	TERRA	-1.7%
Most Active (Value)		Key Market Statistics	
MCBG	8.3 m	Market Cap (Rs)	301.5 bn
SBMH	7.5 m	Market Cap (USD)	6.5 bn
ENL	6.6 m	Market Div Yield	4.3%
NMH.P	4.9 m	Market P/E	7.3x
NMH.O	4.0 m	FI Participation	15.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,284.44	0.0%	7.59%	6.4%	
SEM-ASI	<span style="color: green;">↑</span>	2,060.73	0.08%	6.2%	5.2%	
SEM-VVAP	<span style="color: green;">↑</span>	2,062.13	0.2%	6.2%	5.2%	
SEM10	<span style="color: green;">↑</span>	433.85	0.0%	9.0%	8.2%	
DEMEX	<span style="color: green;">↑</span>	232.27	0.1%	0.1%	-4.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: red;">↓</span>	36,215.75	-0.5%	3.4%	-6.4%	
US: S&P 500	<span style="color: green;">↑</span>	5,471.05	1.2%	2.4%	2.3%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,270.84	1.1%	1.3%	0.3%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,778.66	0.9%	2.2%	-5.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	134,737.2	0.1%	3.2%	11.6%	
Russia: MICEX	<span style="color: orange;">→</span>	2,603.97	-	-8.5%	-19.5%	
India: SENSEX	<span style="color: green;">↑</span>	81,559.54	0.5%	2.3%	6.3%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,736.49	-1.1%	-4.4%	-10.3%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	81,441.63	0.1%	0.9%	6.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	71.84	1.1%	-20.8%	USDMUR	46.48	0.2%	1.9%
Gold	↑	2,506.38	0.4%	30.6%	EURMUR	52.45	-0.04%	6.3%
Platinum	↑	943.05	2.0%	5.2%	GBPMUR	62.11	-0.1%	8.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	437.00	436.55	7.58	-	1.7 m	0.2%	12.8%	13.9%
IBLL	↑	42.05	42.04	9.34	-	-	1.3%	5.1%	-2.3%
SBMH	↓	5.38	5.57	3.22	-	-	-3.9%	12.1%	20.1%
AFREXIM	⇒	2.71	2.71	3.20	-	1.155 m	-	-4.6%	-4.9%
VIVO	⇒	347.00	347.00	21.53	-	-	-	-0.3%	0.3%
CIEL	⇒	8.20	8.20	5.22	0.5 m	-	-	7.0%	11.4%
SUN	↓	51.25	51.32	6.09	-	-	-0.5%	25.0%	10.1%
ROGERS	↑	34.25	34.29	5.42	-	-	0.7%	3.8%	2.2%
ASCENCIA	⇒	17.35	17.00	7.96	-	-	-	-3.6%	-0.3%
PBL	⇒	501.00	501.50	11.26	-	-	-	0.8%	1.8%
<b>DEM Most Active (3-month average)</b>									
PHIN	⇒	333.75	333.75	8.4	-	-	-	0.8%	5.7%
LAVASTONE	⇒	1.37	1.37	4.9	-	-	-	9.6%	18.1%
SWANLIFE	⇒	1,300.00	1300.00	5.7	-	-	-	-	-18.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Sep-24	COVIFRA	Official	Dividend	Final	1.10	20-Sep-24	14-Nov-24
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24

#### Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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