

CAUDAN surges nearly 19%

Semdex ↓ 2,283.74 **Sem-10** ↓ 433.84 **Demex** ↓ 232.10

The **SEMDEX** closes nearly unchanged at 2,283.74 (-0.04%). Market Value Traded (MVT) for the day amounts to Rs34.3m, with volume traded of 1.6m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs4.0m, compared to Foreign Investor Sales (FIS) of Rs3.2m.

CAUDAN surges to Rs0.57 (+18.8%) with value traded for the day amounting to Rs0.2m. The company recently published a joint cautionary announcement with Promotion and Development Ltd (PAD), informing shareholders about the restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001. The shares held by the non-controlling shareholders of CAUDAN would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined.

Finance: CIM inches higher to Rs11.15 (+0.5%), **MCBG** adds +0.2% to close at Rs436.00, **MUA** rises to Rs58.50 (+0.9%), **SBMH** falls to Rs5.60 (-1.8%).

Information, Communication & Technology: EMTL gains +0.3% to close at Rs18.50.

Commerce: IBL retreats to Rs41.50 (-1.2%).

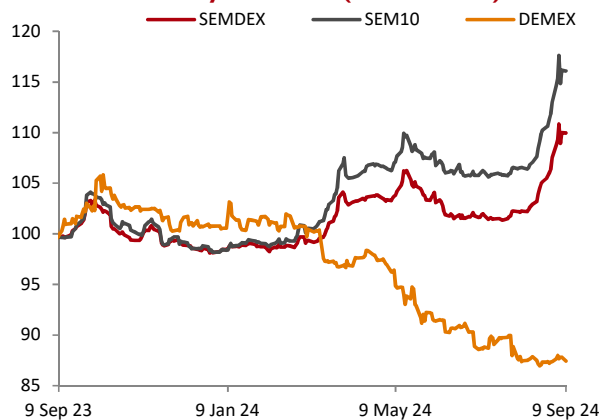
Industry: GAMMA declines to Rs29.85 (-1.5%), **MOROIL** advances to Rs17.00 (+0.3%), **UBP** sheds -1.3% to close at Rs79.00.

Investments: ALTEO Rs11.30 (+0.4%), **ENL** Rs21.25 (+0.2%), **FINCORP** Rs15.50 (-5.2%), **MDIT** Rs1.81 (-1.6%), **NIT** Rs10.10 (-4.7%), **PAD** Rs104.00 (-0.7%), **ROGERS** Rs34.25 (+0.7%), **UTDL** Rs65.00 (+4.0%).

Leisure: NMH Pref drops to Rs10.95 (-0.5%), **LUX** slips to Rs59.50 (-0.4%).

Sugar: OMNICANE falls to Rs18.75 (-1.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CAUDAN	18.8%	FINCORP	-5.2%
UTDL	4.0%	NIT	-4.7%
ASCENCIA	1.5%	GRIT (USD)	-4.3%
GRIT (MUR)	1.3%	SBMH	-1.8%
MUA	0.9%	MDIT	-1.6%
Most Active (Value)		Key Market Statistics	
MCBG	16.6 m	Market Cap (Rs)	301.4 bn
ASCENCIA	3.7 m	Market Cap (USD)	6.5 bn
CIEL	3.4 m	Market Div Yield	4.3%
AFREXIM	1.3 m	Market P/E	7.3x
ENL	1.2 m	FI Participation	10.5%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,283.74	-0.0%	7.56%	6.7%	
SEM-ASI	2,059.09	-0.05%	6.1%	5.3%	
SEM-VWAP	2,057.54	0.3%	6.0%	5.3%	
SEM10	433.84	-0.1%	9.0%	8.7%	
DEMEX	232.10	-0.4%	-0.0%	-4.3%	
Global Indices					
Japan: Nikkei 225	36,391.47	-0.7%	4.9%	-6.0%	
US: S&P 500	5,408.42	-1.7%	3.2%	1.0%	
UK: FTSE 100	8,181.47	-0.7%	1.9%	-1.3%	
Europe: Euro Stoxx 50	4,738.06	-1.6%	3.6%	-6.5%	
Emerging Market Indices					
Brazil: IBOVESPA	136,004.0	-0.0%	7.8%	11.4%	
Russia: MICEX	2,649.96	-2.2%	-10.1%	-19.3%	
India: SENSEX	82,365.77	0.3%	1.1%	11.5%	
China: Shanghai Comp	2,842.21	0.7%	-1.3%	-8.1%	
South Africa: JSE All Share	83,749.86	-0.6%	3.1%	8.5%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	71.06	-2.2%	-21.6%	USDMUR	46.48	0.2%	1.9%
Gold	↓	2,497.41	-0.8%	30.3%	EURMUR	52.45	-0.04%	6.3%
Platinum	↓	924.71	-0.5%	1.2%	GBPMUR	62.11	-0.1%	8.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	436.00	435.56	7.56	2.3 m	0.5 m	0.2%	12.6%	13.5%
IBLL	↓	41.50	41.50	9.22	0.8 m	-	-1.2%	3.8%	-4.6%
SBMH	↓	5.60	5.64	3.35	-	-	-1.8%	16.7%	25.0%
AFREXIM	⇒	2.71	2.72	3.20	0.049 m	1.281 m	-	-4.6%	-4.9%
VIVO	⇒	347.00	347.00	21.53	-	-	-	-0.3%	0.3%
CIEL	⇒	8.20	8.20	5.22	0.8 m	1.4 m	-	7.0%	9.3%
SUN	⇒	51.50	51.50	6.12	-	-	-	25.6%	10.6%
ROGERS	↑	34.25	34.25	5.39	-	-	0.7%	3.8%	2.2%
ASCENCIA	↑	17.35	17.00	7.96	-	-	1.5%	-3.6%	-0.3%
PBL	⇒	501.00	501.50	11.26	-	-	-	0.8%	2.1%
DEM Most Active (3-month average)									
MIWA	⇒	0.24	0.23	6.0	-	-	-	-4.0%	-11.1%
SEMARIS	↑	0.74	0.71	0.0	-	-	5.7%	13.8%	54.2%
LFL.O	⇒	18.50	18.50	8.2	-	-	-	8.2%	8.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Sep-24	COVIFRA	Official	Dividend	Final	1.10	20-Sep-24	14-Nov-24
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24

Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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