

MCBG: Intraday high of Rs450.00

Semdex	↑	2,302.15	Sem-10	↑	439.66	Demex	↓	232.67
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The **SEMDEX** moves up by 32.70 points to close at 2,302.15 (+1.4%). Market Value Traded (MVT) for the day amounts to Rs66.7m, with volume traded of 2.0m. **Leisure: LOTO** retreats to Rs5.24 (-1.1%).

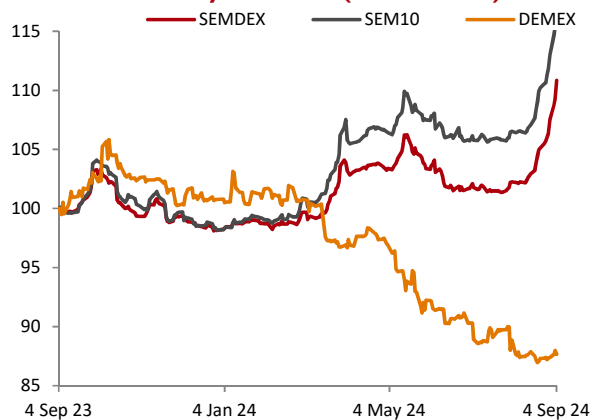
MCBG hits an intraday high of Rs450.00. It closes today's session at Rs449.00 (+3.7%), adding Rs4.1bn to its market capitalization. Value traded for the day amounts to Rs40.3m, accounting for 60.4% of MVT. MCBG is currently up by 38.6% year-to-date.

Finance: MCBG Pref inches lower to Rs11.20 (-1.8%), **SBMH** closes higher at Rs5.80 (+1.8%), **MUA** gains +1.3% to finish at Rs58.00.

Information, Communication & Technology: EMTEL drops to Rs18.35 (-3.9%).

Investments: CAUDAN Rs0.40 (-7.0%), **CIEL** Rs8.16 (+0.3%), **ENL** Rs21.10 (+0.2%), **PAD** Rs102.00 (+2.0%), **TERRA** Rs21.00 (+2.7%), **UTDL** Rs61.50 (+3.4%).

Market Indices: 1 year Trend (Rebased I00)



Market Activity

Top gainers		Top losers	
MCBG	3.7%	CAUDAN	-7.0%
UTDL	3.4%	EMTEL	-3.9%
TERRA	2.7%	MCBGPREF	-1.8%
PAD	2.0%	LOTTO	-1.1%
SBMH	1.8%	NEWGOLD	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	40.3 m	Market Cap (Rs)	303.9 bn
ENL	5.3 m	Market Cap (USD)	6.5 bn
SBMH	3.3 m	Market Div Yield	4.3%
IBLL	2.6 m	Market P/E	7.4x
NEWGOLD	2.5 m	FI Participation	38.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,302.15	1.4%	8.40%	6.9%	
SEM-ASI	↑	2,078.24	1.19%	6.9%	6.0%	
SEM-VVAP	↑	2,079.45	1.3%	6.9%	6.0%	
SEM10	↑	439.66	2.0%	10.4%	9.1%	
DEMEX	↓	232.67	-0.4%	-1.4%	-4.9%	
Global Indices						
Japan: Nikkei 225	↓	38,686.31	-0.04%	7.7%	-0.6%	
US: S&P 500	↓	5,528.93	-2.1%	3.4%	4.6%	
UK: FTSE 100	↓	8,298.46	-0.8%	1.5%	0.4%	
Europe: Euro Stoxx 50	↓	4,912.52	-1.2%	5.9%	-1.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	136,004.0	-0.0%	7.8%	11.4%	
Russia: MICEX	↓	2,649.96	-2.2%	-10.1%	-19.3%	
India: SENSEX	↑	82,365.77	0.3%	1.1%	11.5%	
China: Shanghai Comp	↑	2,842.21	0.7%	-1.3%	-8.1%	
South Africa: JSE All Share	↓	83,749.86	-0.6%	3.1%	8.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	73.75	-4.9%	-16.7%	USDMUR	↓	46.56	-0.9%	1.3%
Gold	↓	2,492.91	-0.3%	28.5%	EURMUR	↓	52.38	-0.98%	4.2%
Platinum	↓	908.77	-2.3%	-5.7%	GBPMUR	↓	62.12	-1.1%	5.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	449.00	447.71	7.79	23.1 m	22.6 m	3.7%	16.1%	14.8%
IBLL	→	41.00	41.10	9.11	0.6 m	-	-	2.5%	-6.9%
SBMH	↑	5.80	5.76	3.47	0.0 m	0.1 m	1.8%	21.1%	27.5%
AFREXIM	→	2.71	2.71	3.20	-	0.688 m	-	-4.9%	-4.9%
VIVO	→	346.50	346.50	21.50	-	-	-	-0.4%	0.1%
CIEL	↑	8.16	8.15	5.20	-	-	0.2%	8.8%	12.7%
SUN	→	50.00	49.98	5.94	-	-	-	12.4%	8.5%
ROGERS	→	33.15	33.15	5.21	-	-	-	-0.2%	-1.0%
ASCENCIA	→	17.30	17.30	7.94	-	-	-	-6.5%	-0.6%
PBL	→	501.00	501.00	11.26	-	-	-	1.2%	2.1%
DEM Most Active (3-month average)									
SEMARIS	↑	0.69	0.69	0.0	-	-	1.5%	7.8%	38.0%
UTIN	↑	3.98	3.61	3.3	-	-	12.1%	12.1%	26.3%
EUDCOS	↓	16.00	16.00	11.0	-	-	-1.2%	3.9%	5.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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