

MCBG maintains momentum with 15th consecutive gain

Semdex 2,259.11 Sem-10 428.62 Demex 232.69

The **SEMDEX** rises by 25.4 points to close at 2,259.11 (+1.1%). Market Value Traded (MVT) for the day amounts to Rs65.5m, with volume traded of 1.2m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs44.2m, compared to Foreign Investor Sales (FIS) of Rs38.5m.

MCBG continues to break records as it extends its winning streak for the 15th consecutive session. The stock surges to Rs430.00 (+2.1%), with value traded for the day amounting to Rs46m. FIP amounts to Rs43.1m, compared to FIS of Rs38.3m.

Finance: SBMH gains +3.7% to close at Rs5.58, **CIM** moves up to Rs11.10 (+0.9%).

Information, Communication & Technology: EMTEL falls further to Rs19.95 (-0.3%).

Industry: GAMMA closes lower at Rs30.30 (-0.7%).

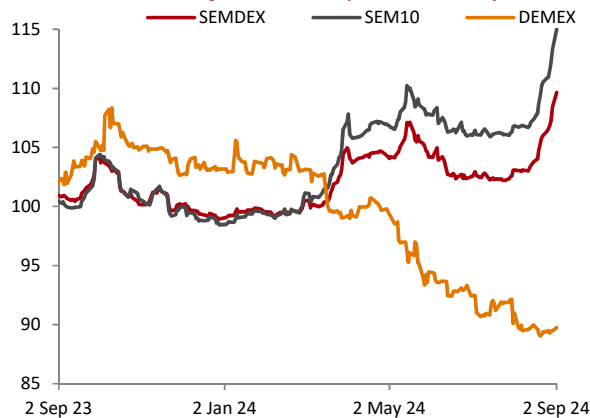
Investments: CIEL Rs8.14 (+0.7%), **MDIT** Rs1.85 (+0.5%), **MEDINE** Rs58.75 (+1.3%), **NIT** Rs10.80 (+2.9%), **PAD** Rs99.50 (+0.5%).

Leisure: LOTO slips to Rs5.30 (-2.9%), **LUX** adds +1.7% to close at Rs59.00, **SUN** advances to Rs49.00 (+2.1%).

GRIT (USD) jumps to USD0.22 (+10.0%).

AFREXIM (USD) rises to USD2.72 (+0.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	10.0%	NEWGOLD	-4.8%
SBMH	3.7%	LOTTO	-2.9%
NIT	2.9%	GAMMA	-0.7%
MCBG	2.1%	INNODIS	-0.5%
SUN	2.1%	VIVO	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	46.0 m	Market Cap (Rs)	298.2 bn
ENL	4.1 m	Market Cap (USD)	6.4 bn
CMDC	4.0 m	Market Div Yield	4.3%
NMH.O	2.0 m	Market P/E	7.2x
VIVO	1.7 m	FI Participation	36.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX		2,259.11	1.1%	6.37%	5.2%	
SEM-ASI		2,045.05	1.11%	5.2%	4.4%	
SEM-VWAP		2,043.38	1.4%	5.0%	4.3%	
SEM10		428.62	1.5%	7.6%	6.7%	
DEMEX		232.69	0.3%	-1.3%	-5.0%	
Global Indices						
Japan: Nikkei 225		38,647.75	0.74%	0.3%	1.6%	
US: S&P 500		5,648.40	1.0%	3.9%	7.9%	
UK: FTSE 100		8,376.63	-0.0%	1.2%	1.8%	
Europe: Euro Stoxx 50		4,957.98	-0.2%	2.4%	-0.5%	
Emerging Market Indices						
Brazil: IBOVESPA		136,004.0	-0.0%	7.8%	11.4%	
Russia: MICEX		2,708.38	-	-8.1%	-17.5%	
India: SENSEX		82,365.77	0.3%	1.1%	11.5%	
China: Shanghai Comp		2,842.21	0.7%	-1.3%	-8.1%	
South Africa: JSE All Share		83,749.86	-0.58%	3.1%	8.5%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	76.93	-3.8%	-10.4%	USDMUR	47.05	0.2%	2.6%
Gold	↓	2,503.39	-0.7%	28.9%	EURMUR	52.91	-0.04%	4.6%
Platinum	↓	929.79	-1.3%	-5.1%	GBPMUR	62.86	-0.1%	6.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	430.00	417.04	7.30	11.2 m	4.1 m	2.1%	11.3%	10.5%
IBLL	→	41.00	41.00	9.11	0.7 m	-	-	2.0%	-6.9%
SBMH	↑	5.58	5.35	3.22	1.7 m	1.0 m	3.7%	16.3%	22.6%
AFREXIM	↑	2.72	2.72	3.20	0.101 m	1.985 m	0.4%	-4.6%	-4.6%
VIVO	↓	346.50	348.25	21.60	-	0.0 m	-0.5%	-0.4%	0.1%
CIEL	↑	8.14	8.05	5.15	1.1 m	-	0.7%	8.5%	12.4%
SUN	↑	49.00	46.64	5.70	-	0.3 m	2.1%	10.1%	6.3%
ROGERS	→	33.15	33.15	5.21	-	-	-	-0.2%	-1.0%
ASCENCIA	→	17.30	17.30	7.94	-	-	-	-6.5%	-0.6%
PBL	→	501.00	501.00	11.26	-	-	-	1.2%	2.1%
DEM Most Active (3-month average)									
SEMARIS	↓	0.70	0.70	0.0	-	0.00 m	-5.4%	11.1%	40.0%
EUDCOS	↓	16.20	16.20	11.2	-	-	-1.8%	5.2%	6.6%
LAVASTONE	↓	1.45	1.46	5.2	0.00 m	-	-3.3%	20.8%	18.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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