

MCBG retreats to Rs449.50

Semdex ↓ 2,458.60 Sem-10 ↓ 458.38 Demex ↑ 232.81
 The **SEMDEX** closes lower at 2,458.60 (-0.2%). Market Value Traded (MVT) for the day amounts to Rs36.2m, with volume traded of 2.1m. **ROGERS** Rs44.90 (-0.2%), **TERRA** Rs25.25 (+1.0%), **UTDL** Rs76.50 (-1.0%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs7.9m, compared to Foreign Investor Purchases (FIP) of Rs0.5m. **Leisure & Hotels: LOTO** declines to Rs5.20 (-0.8%), **SUN** retreats to Rs59.00 (-1.7%).

MCBG closes the session slightly lower at Rs449.50 (-0.1%), with value traded for the day amounting to Rs7.3m. Its market capitalization currently stands at Rs114.9bn, with a PE of 7.1x and dividend yield of 5.1%. **Property: ASCENCIA** falls to Rs19.50 (-1.3%), **BLL** advances to Rs0.59 (+3.5%).

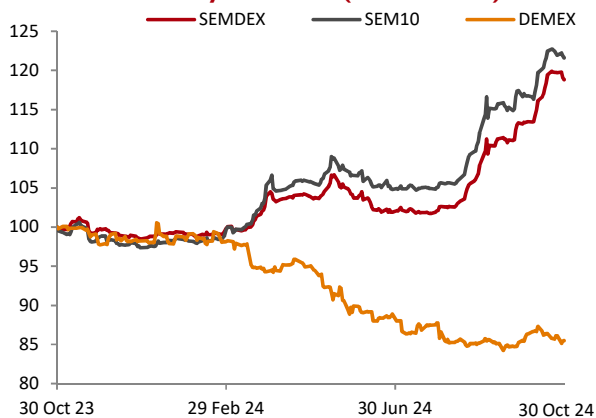
GRIT (USD) drops to USD0.15 (-6.3%).

Information, Communication & Technology: EMTel closes unchanged at Rs21.85. **GRIT (MUR)** sheds -16.7% to close at Rs7.50.

Industry: GAMMA rises further to Rs33.00 (+0.8%).

Investments: ENL Rs24.70 (-0.2%), **MDIT** Rs1.78 (+1.7%), **MEDINE** Rs83.00 (-3.5%), **NIT** Rs11.50 (-0.9%), **PAD** Rs106.50 (-0.5%),

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	3.5%	GRIT (MUR)	-16.7%
MDIT	1.7%	GRIT (USD)	-6.3%
TERRA	1.0%	MEDINE	-3.5%
GAMMA	0.8%	SUN	-1.7%
CIM	0.0%	ASCENCIA	-1.3%
Most Active (Value)		Key Market Statistics	
BMH	7.8 m	Market Cap (Rs)	324.6 bn
MCBG	7.3 m	Market Cap (USD)	7.0 bn
MEDINE	7.0 m	Market Div Yield	4.1%
SBMH	2.7 m	Market P/E	7.1x
POLICY	2.5 m	FI Participation	11.5%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,458.60	-0.2%	4.97%	16.4%	
SEM-ASI	2,180.74	-0.25%	3.9%	12.6%	
SEM-VWAP	2,180.67	-0.2%	3.7%	12.6%	
SEM10	458.38	-0.2%	4.3%	15.8%	
DEMEX	232.81	0.1%	-0.0%	-2.5%	
Global Indices					
Japan: Nikkei 225	38,903.68	0.8%	-2.3%	1.1%	
US: S&P 500	5,832.92	0.2%	1.7%	6.8%	
UK: FTSE 100	8,219.61	-0.8%	-1.2%	-0.9%	
Europe: Euro Stoxx 50	4,950.02	-0.4%	-2.3%	2.8%	
Emerging Market Indices					
Brazil: IBOVESPA	130,729.9	-0.4%	-1.5%	3.0%	
Russia: MICEX	2,805.79	-	-1.8%	-4.8%	
India: SENSEX	80,369.03	0.5%	-6.1%	-1.2%	
China: Shanghai Comp	3,286.41	-1.1%	6.4%	13.6%	
South Africa: JSE All Share	87,300.97	-0.4%	-0.3%	7.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	71.12	-0.4%	-21.4%	USDMUR	↓	46.46	-0.0%	3.6%
Gold	↑	2,774.74	1.2%	38.3%	EURMUR	↑	50.85	0.04%	6.4%
Platinum	↑	1,051.27	1.7%	15.8%	GBPMUR	↑	61.45	0.2%	12.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	449.50	449.88	7.06	-	3.8 m	-0.1%	2.2%	16.5%
IBLL	⇒	40.50	40.50	8.47	-	-	-	-1.2%	0.7%
SBMH	⇒	6.00	6.00	3.59	0.1 m	-	-	9.1%	25.0%
AFREXIM	⇒	2.70	2.70	3.18	-	0.266 m	-	-	-5.3%
VIVO	⇒	354.00	354.00	21.96	-	-	-	1.7%	1.7%
CIEL	⇒	9.50	9.50	5.72	-	0.4 m	-	12.6%	26.7%
SUN	↓	59.00	59.20	5.16	0.0 m	-	-1.7%	12.9%	47.3%
ROGERS	↓	45.00	44.38	4.44	-	-	-0.2%	25.5%	35.5%
ASCENCIA	↓	19.50	19.50	7.99	-	0.0 m	-1.3%	-6.3%	5.4%
ENL	↓	24.70	24.70	4.42	-	-	-0.2%	13.6%	23.5%
DEM Most Active (3-month average)									
EUDCOS	⇒	16.00	16.00	11.9	-	-	-	-0.9%	3.9%
UTIN	⇒	4.30	4.30	3.5	-	-	-	-4.4%	43.3%
LAVASTONE	↓	1.64	1.66	5.9	-	0.02 m	-3.5%	10.8%	34.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: Offer opening date: 17 October 2024, Offer closing date: 15 November 2024, Settlement date: 21 November 2024, Issue, Interest Start and First Trading date: 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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