

### ROGERS gains 42.9% year-to-date

Semdex ↑ 2,478.56    Sem-10 ↑ 460.73    Demex ↓ 231.90

The **SEMDEX** inches up to 2,478.56 (+0.1%). Market Value Traded (MVT) for the day amounts to Rs21.0m, with volume traded of 1.4m. **Industry: PIM** rises to Rs45.00 (+7.1%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs0.6m, compared to Foreign Investor Purchases (FIP) of Rs0.3m.

**ROGERS** jumps to fresh 52-week high of Rs45.00 (+15.4%), with value traded for the day amounting to Rs0.8m. It is currently up by +42.9% year-to-date, with a market capitalization and PE of Rs11.3bn and 4.5x respectively.

**Investments: ALTEO** Rs13.35 (-0.4%), **CAUDAN** Rs0.70 (+7.7%), **NIT** Rs12.00 (-2.4%), **PAD** Rs107.00 (+0.5%).

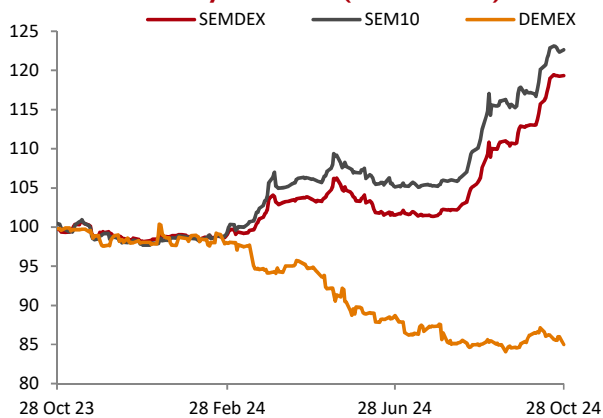
**Leisure & Hotels: LOTO** moves lower to Rs5.26 (-0.4%), **NMH** sheds -1.4% to close at Rs14.30, **LUX** declines to Rs56.00 (-0.4%), **SUN** hits an intraday high of Rs62.00 and closes the session at Rs60.00 (+1.3%).

**Finance: MCBG** falls to Rs453.75 (-0.9%), **MUA** drops further to Rs73.50 (-4.6%).

**Information, Communication & Technology: EMTEL** inches lower to Rs21.85 (-0.7%).

**Commerce: IBL** retreats to Rs40.00 (-0.3%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ROGERS	15.4%	MUA	-4.5%
CAUDAN	7.7%	NIT	-2.4%
PIM	7.1%	NMH.O	-1.4%
SUN	1.3%	MCBG	-0.9%
PAD	0.5%	EMTEL	-0.7%

Most Active (Value)		Key Market Statistics	
MCBG	5.4 m	Market Cap (Rs)	327.1 bn
CIM	3.8 m	Market Cap (USD)	7.1 bn
GAMMA	1.6 m	Market Div Yield	4.1%
NMH.O	1.4 m	Market P/E	7.1x
TERRA	1.4 m	FI Participation	2.3%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,478.56	0.1%	5.69%	17.7%	
SEM-ASI	<span style="color: green;">↑</span>	2,197.45	0.10%	4.5%	14.1%	
SEM-VWAP	<span style="color: red;">↓</span>	2,189.98	-0.3%	4.2%	13.7%	
SEM10	<span style="color: green;">↑</span>	460.73	0.2%	4.1%	16.5%	
DEMEX	<span style="color: red;">↓</span>	231.90	-1.1%	-0.1%	-2.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: red;">↓</span>	37,913.92	-0.6%	0.1%	0.1%	
US: S&P 500	<span style="color: red;">↓</span>	5,808.12	-0.0%	1.5%	7.6%	
UK: FTSE 100	<span style="color: red;">↓</span>	8,248.84	-0.2%	-0.2%	0.8%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,943.09	0.2%	0.5%	2.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	129,893.3	-0.1%	-1.3%	3.1%	
Russia: MICEX	<span style="color: orange;">→</span>	2,805.79	-	-0.9%	-7.7%	
India: SENSEX	<span style="color: red;">↓</span>	79,402.29	-0.8%	-6.8%	-0.8%	
China: Shanghai Comp	<span style="color: green;">↑</span>	3,299.70	0.6%	13.9%	14.3%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	87,015.81	0.1%	1.2%	7.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	76.05	2.2%	-15.6%	USDMUR	46.57	0.2%	3.8%
Gold	↑	2,747.56	0.4%	38.8%	EURMUR	50.83	-0.12%	6.3%
Platinum	↓	1,025.29	-0.4%	13.0%	GBPMUR	61.36	0.1%	11.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	453.75	454.86	7.12	-	-	-0.9%	0.8%	18.0%
IBLL	↓	40.00	40.04	8.37	-	-	-0.2%	-2.4%	-0.2%
SBMH	⇒	6.00	6.00	3.59	-	-	-	9.1%	27.4%
AFREXIM	⇒	2.70	2.70	3.18	-	-	-	-	-5.3%
VIVO	⇒	354.00	354.00	21.96	-	-	-	1.7%	1.7%
CIEL	⇒	9.50	9.50	5.72	-	-	-	13.4%	27.3%
SUN	↑	60.00	60.06	5.24	-	-	1.3%	14.8%	49.8%
ROGERS	↑	39.00	39.86	4.45	-	-	15.4%	8.8%	17.5%
ASCENCIA	⇒	19.95	19.52	8.18	-	-	-	5.0%	7.8%
ENL	⇒	24.75	24.75	4.42	0.0 m	-	-	15.7%	24.4%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.70	1.69	6.1	-	-	3.0%	14.9%	39.3%
ATTITUDE	⇒	11.20	11.20	18.4	-	0.69 m	-	1.4%	9.3%
EUDCOS	⇒	16.00	16.00	11.9	-	-	-	-0.9%	3.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

### Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: <b>Offer opening date:</b> 17 October 2024, <b>Offer closing date:</b> 15 November 2024, <b>Settlement date:</b> 21 November 2024, <b>Issue, Interest Start and First Trading date:</b> 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

MCB Stockbrokers Ltd (the “Company”) issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website: <http://www.mcbscm.mu/legal>

### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)