

### MCBG inches lower to Rs458.00

Semdex ↓ 2,477.11      Sem-10 ↓ 459.71      Demex ↓ 234.51

The **SEMDEX** inches lower to 2,477.11 (-0.04%). Market Value Traded (MVT) for the day amounts to Rs21.9m, with volume traded of 1.8m.

**Industry: MOROIL** declines to Rs18.20 (-3.2%), **PIM** rises to Rs42.00 (+2.4%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs10.6m, compared to Foreign Investor Purchases (FIP) of Rs0.4m.

**MCBG** inches lower to Rs458.00 (-0.2%), with value traded for the day amounting to Rs0.9m. Its market capitalization currently stands at Rs117.0m, with a PE and dividend yield of 7.2x and 5.0% respectively.

**Finance: MUA** drops to Rs77.00 (-1.3%).

**Information, Communication & Technology: EMTEL** remains flat at Rs22.00.

**Commerce: IBL** moves up to Rs40.10 (+0.3%).

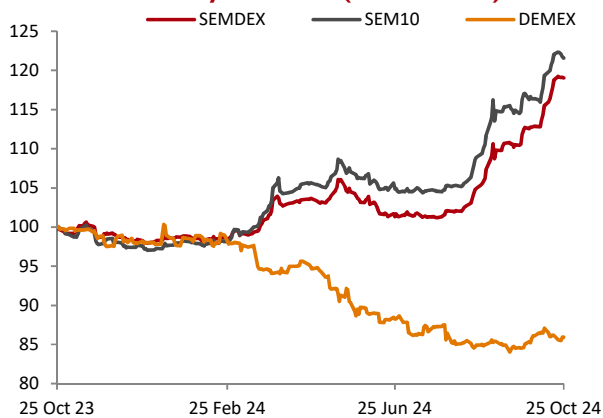
**Investments: ALTEO** Rs13.40 (+1.1%), **CAUDAN** Rs0.65 (-1.5%), **ENL** Rs24.75 (+1.0%), **POLICY** Rs4.10 (-6.0%), **TERRA** Rs25.00 (+4.4%).

**Leisure & Hotels: LOTO** retreats to Rs5.28 (-0.4%), **NMH** adds +1.4% to close at Rs14.50, **SUN** declines to Rs59.25 (-2.9%).

**Property: ASCENCIA** inches up to Rs19.95 (+0.8%).

**GRIT (USD)** drops to USD0.16 (-5.9%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
TERRA	4.4%	POLICY	-6.0%
PIM	2.4%	GRIT (USD)	-5.9%
NMH.O	1.4%	MOROIL	-3.2%
ALTEO	1.1%	SUN	-2.9%
ENL	1.0%	CAUDAN	-1.5%
Most Active (Value)		Key Market Statistics	
IBLL.D0146	10.0 m	Market Cap (Rs)	327.0 bn
SBMH	2.8 m	Market Cap (USD)	7.1 bn
CIEL	1.9 m	Market Div Yield	4.1%
TERRA	1.0 m	Market P/E	7.1x
MCBG	0.9 m	FI Participation	25.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: red;">↓</span>	2,477.11	-0.0%	6.46%	17.7%	
SEM-ASI	<span style="color: red;">↓</span>	2,195.33	-0.12%	5.3%	13.5%	
SEM-VVAP	<span style="color: red;">↓</span>	2,195.92	-0.1%	5.5%	13.6%	
SEM10	<span style="color: red;">↓</span>	459.71	-0.2%	4.5%	16.3%	
DEMEX	<span style="color: red;">↓</span>	234.51	-0.0%	1.6%	-1.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	38,143.29	0.1%	0.5%	-2.6%	
US: S&P 500	<span style="color: green;">↑</span>	5,809.86	0.2%	1.3%	7.1%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,269.38	0.1%	-0.2%	1.4%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,935.45	0.3%	-0.1%	1.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	130,067.0	0.6%	-1.6%	2.9%	
Russia: MICEX	<span style="color: orange;">→</span>	2,805.79	-	-2.3%	-8.0%	
India: SENSEX	<span style="color: red;">↓</span>	80,065.16	-0.0%	-5.7%	-0.1%	
China: Shanghai Comp	<span style="color: red;">↓</span>	3,280.26	-0.7%	14.6%	13.0%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	86,937.24	0.5%	2.5%	7.9%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	74.38	-0.8%	-15.5%	USDMUR	↓	46.47	-0.3%	3.7%
Gold	↑	2,736.17	0.8%	38.8%	EURMUR	↑	50.89	0.02%	6.2%
Platinum	↑	1,029.55	0.7%	15.6%	GBPMUR	↑	61.30	0.0%	11.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	458.00	458.71	7.19	0.0 m	-	-0.2%	2.7%	19.3%
IBLL	↑	40.10	40.09	8.39	0.0 m	-	0.2%	-2.2%	0.2%
SBMH	⇒	6.00	6.00	3.59	-	-	-	11.5%	27.4%
AFREXIM	⇒	2.70	2.70	3.18	-	0.496 m	-	-	-4.9%
VIVO	⇒	354.00	354.00	21.96	-	-	-	1.7%	1.1%
CIEL	⇒	9.50	9.50	5.72	-	-	-	14.5%	29.1%
SUN	↓	59.25	59.26	5.18	-	-	-2.9%	13.4%	47.9%
ROGERS	⇒	39.00	39.00	3.85	-	-	-	8.8%	17.5%
ASCENCIA	↑	19.95	19.52	8.18	-	-	0.8%	3.6%	7.8%
ENL	↑	24.75	24.75	4.42	-	-	1.0%	16.5%	24.4%
<b>DEM Most Active (3-month average)</b>									
PHIN	↑	344.00	344.00	5.8	4.54 m	-	0.3%	2.6%	6.8%
LAVASTONE	↑	1.65	1.65	5.9	-	0.01 m	0.6%	19.6%	35.2%
EUDCOS	⇒	16.00	16.00	11.9	-	-	-	-	4.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

### Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: <b>Offer opening date:</b> 17 October 2024, <b>Offer closing date:</b> 15 November 2024, <b>Settlement date:</b> 21 November 2024, <b>Issue, Interest Start and First Trading date:</b> 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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