

ROGERS advances to Rs39.00

Semdex	↓	2,478.05	Sem-10	↓	460.44	Demex	↑	234.51
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The **SEMDEX** closes at 2,478.05 (-0.02%). Market Value Traded (MVT) for the day amounts to Rs60.2m, with volume traded of 3.7m.

Industry: GAMMA inches up to Rs32.50 (+0.6%), **MCFI** moves up to Rs9.46 (+0.2%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs1.3m, compared to Foreign Investor Purchases (FIP) of Rs0.4m.

Investments: ALTEO Rs13.25 (+1.9%), **CAUDAN** Rs0.66 (-1.5%), **ENL** Rs24.50 (+2.1%), **FINCORP** Rs18.00 (+5.9%), **MDIT** Rs1.78 (-8.3%), **MEDINE** Rs96.00 (+6.7%), **NIT** Rs12.30 (-5.4%), **PAD** Rs106.50 (+2.2%), **POLICY** Rs4.36 (+1.4%), **ROGERS** Rs39.00 (+1.3%), **TERRA** Rs23.95 (+3.5%).

ROGERS advances to 52-week high of Rs39.00 (+1.3%), after three days of stagnation at Rs38.50. The stock adds Rs126m in market value, with its market capitalization now standing at Rs9.8bn. It is currently up by 23.8% year-to-date, with a PE and dividend yield of 3.9x and 3.5% respectively.

Leisure & Hotels: ASL rises to Rs45.15 (+0.1%), **LOTO** advances to Rs5.30 (+0.8%), **NMH** drops to Rs14.30 (-4.7%).

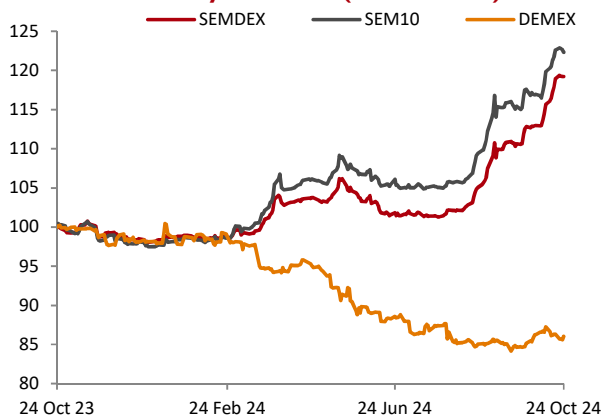
Finance: MCBG closes unchanged at Rs459.00, with value traded for the day amounting to Rs5.9m.

Property: ASCENCIA retreats to Rs19.80 (-1.0%).

Sugar: OMNICANE drops to Rs19.00 (-5.0%).

Information, Communication & Technology: EMTEL remains flat at Rs22.00.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	6.7%	MDIT	-8.2%
FINCORP	5.9%	NIT	-5.4%
TERRA	3.5%	CIEL	-5.0%
PAD	2.2%	OMNICANE	-5.0%
ENL	2.1%	GRIT (MUR)	-4.8%
Most Active (Value)		Key Market Statistics	
MEDINE	13.9 m	Market Cap (Rs)	327.1 bn
CMDC	8.4 m	Market Cap (USD)	7.1 bn
IBLL	7.8 m	Market Div Yield	4.1%
LOTTO	6.9 m	Market P/E	7.1x
MCBG	5.9 m	FI Participation	0.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,478.05	-0.0%	7.73%	17.6%	
SEM-ASI	↓	2,198.05	-0.00%	6.4%	13.7%	
SEM-VWAP	↑	2,198.61	0.1%	6.5%	13.7%	
SEM10	↓	460.44	-0.3%	6.1%	16.3%	
DEMEX	↑	234.51	0.5%	1.7%	-1.4%	
Global Indices						
Japan: Nikkei 225	↓	38,104.86	-0.8%	1.0%	-3.8%	
US: S&P 500	↓	5,797.42	-0.9%	1.4%	4.4%	
UK: FTSE 100	↓	8,258.64	-0.6%	-0.0%	1.1%	
Europe: Euro Stoxx 50	↓	4,922.55	-0.3%	0.8%	0.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	129,233.1	-0.6%	-1.0%	2.1%	
Russia: MICEX	→	2,805.79	-	-0.5%	-7.3%	
India: SENSEX	↓	80,081.98	-0.2%	-5.7%	-0.4%	
China: Shanghai Comp	↑	3,302.80	0.5%	20.1%	13.3%	
South Africa: JSE All Share	↓	86,464.19	-0.3%	2.0%	7.1%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	74.96	-1.4%	-16.6%	USDMUR	46.59	0.0%	4.1%
Gold	↓	2,715.55	-1.2%	37.6%	EURMUR	50.88	-0.04%	5.5%
Platinum	↓	1,022.10	-0.9%	13.8%	GBPMUR	61.29	-0.4%	10.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	459.00	459.00	7.21	0.1 m	-	-	6.1%	19.5%
IBLL	⇒	40.00	40.00	8.37	-	-	-	-3.0%	-
SBMH	⇒	6.00	6.00	3.59	-	-	-	11.1%	27.4%
AFREXIM	⇒	2.70	2.70	3.18	-	0.274 m	-	-	-4.9%
VIVO	⇒	354.00	354.00	21.96	-	-	-	1.7%	1.1%
CIEL	↓	9.50	9.77	5.72	-	-	-5.0%	14.5%	29.1%
SUN	⇒	61.00	61.00	5.33	-	-	-	16.7%	52.3%
ROGERS	↑	38.50	38.50	3.85	-	-	1.3%	7.4%	16.0%
ASCENCIA	↓	19.80	19.96	8.11	-	-	-1.0%	2.9%	7.0%
ENL	↑	24.50	24.14	4.38	-	0.3 m	2.1%	15.3%	23.1%
DEM Most Active (3-month average)									
SEMARIS	↑	0.77	0.77	0.0	-	0.01 m	4.1%	11.6%	11.6%
ATTITUDE	↑	11.20	11.20	18.4	-	0.50 m	0.4%	1.4%	9.3%
ABC Bank	↑	19.50	19.35	5.8	-	-	1.8%	9.6%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: Offer opening date: 17 October 2024, Offer closing date: 15 November 2024, Settlement date: 21 November 2024, Issue, Interest Start and First Trading date: 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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