

SUN peaks at Rs59.00

Semdex ↓ 2,479.05 Sem-10 ↓ 462.33 Demex ↓ 233.45

The **SEMDEX** inches lower to 2,479.05 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs77.6m, with volume traded of 2.8m.

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs4.0m, compared to Foreign Investor Purchases (FIP) of Rs4.3m.

SUN peaks at Rs59.00 (+2.2%) with value traded for the day amounting to Rs1.1m. It is currently up by 55.3% year-to date, with a market capitalization of Rs11.5bn.

Finance: MCBG rises to Rs457.00 (+0.4%), **MUA** closes lower at Rs78.00 (-2.2%), **SBMH** retreats to Rs6.00 (-1.3%).

Information, Communication & Technology: EMTL closes unchanged at Rs22.00.

Commerce: IBL moves lower to Rs41.00 (-0.1%), **SHEL** falls to Rs351.00 (-0.6%).

Investments: CIEL Rs10.40 (-1.4%), **FINCORP** Rs16.50 (+0.3%), **MDIT** Rs1.90 (-4.5%), **NIT** Rs11.40 (+3.6%), **POLICY** Rs4.10 (-10.9%), **UTDL** Rs78.50 (+2.6%).

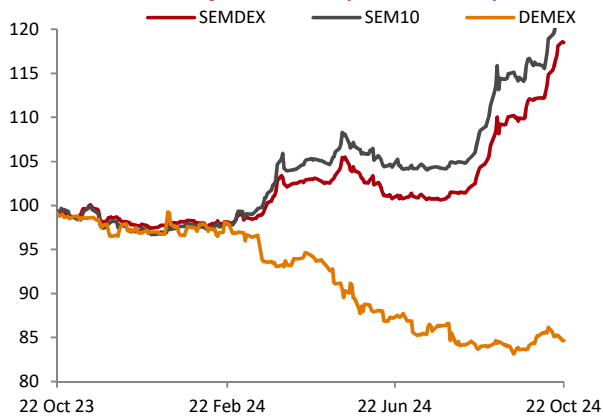
Leisure & Hotels: NMH inches lower to Rs15.45 (-0.3%).

Property: ASCENCIA drops to Rs20.00 (-2.4%).

Sugar: OMNICANE moves up to Rs20.00 (+0.3%).

GRIT (USD) drops to USD0.17 (-5.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	3.6%	POLICY	-10.9%
UTDL	2.6%	GRIT (USD)	-5.6%
SUN	2.2%	MDIT	-4.5%
MCBG	0.4%	ASCENCIA	-2.4%
FINCORP	0.3%	MUA	-2.2%
Most Active (Value)		Key Market Statistics	
CMDC	28.5 m	Market Cap (Rs)	327.2 bn
MCBG	15.9 m	Market Cap (USD)	7.1 bn
CIEL	11.2 m	Market Div Yield	4.1%
FINCORP	5.6 m	Market P/E	7.1x
SBMH	4.8 m	FI Participation	5.4%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,479.05	-0.1%	7.80%	17.6%	
SEM-ASI	2,197.95	-0.26%	6.4%	13.7%	
SEM-VWAP	2,199.14	-0.2%	6.4%	13.8%	
SEM10	462.33	-0.1%	6.4%	16.7%	
DEMEX	233.45	-0.1%	1.2%	-1.8%	
Global Indices					
Japan: Nikkei 225	38,954.60	-0.1%	3.3%	-2.8%	
US: S&P 500	5,853.98	-0.2%	2.7%	6.3%	
UK: FTSE 100	8,318.24	-0.5%	1.1%	2.0%	
Europe: Euro Stoxx 50	4,941.22	-0.9%	1.4%	2.4%	
Emerging Market Indices					
Brazil: IBOVESPA	130,361.6	-0.1%	-0.5%	2.2%	
Russia: MICEX	2,805.79	-	0.8%	-6.6%	
India: SENSEX	81,151.27	-0.1%	-4.0%	0.7%	
China: Shanghai Comp	3,268.11	0.2%	19.4%	9.6%	
South Africa: JSE All Share	87,076.55	-0.1%	3.9%	9.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	74.29	1.7%	-19.4%	USDMUR	46.47	0.3%	3.7%
Gold	↓	2,719.85	-0.1%	37.3%	EURMUR	50.88	-0.04%	6.4%
Platinum	↓	1,008.03	-0.7%	12.1%	GBPMUR	61.45	0.0%	12.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	457.00	456.26	7.18	-	3.2 m	0.4%	5.1%	19.5%
IBLL	↓	41.00	41.01	8.58	-	-	-0.1%	-0.5%	2.5%
SBMH	↓	6.00	6.02	3.59	1.4 m	0.8 m	-1.3%	11.1%	27.4%
AFREXIM	⇒	2.70	2.70	3.18	-	0.003 m	-	-	-4.9%
VIVO	↓	351.00	351.00	21.77	-	-	-0.6%	0.9%	0.3%
CIEL	↓	10.40	10.43	6.27	-	-	-1.4%	25.3%	41.7%
SUN	↑	59.00	58.95	5.16	-	-	2.2%	13.5%	32.6%
ROGERS	⇒	38.50	37.50	3.80	-	-	-	9.1%	16.0%
ASCENCIA	↓	20.00	20.00	8.20	-	-	-2.4%	3.9%	11.1%
ENL	⇒	24.00	24.12	4.29	-	-	-	11.4%	20.0%
DEM Most Active (3-month average)									
SEMARIS	↑	0.74	0.71	0.0	-	-	4.2%	8.8%	39.6%
EUDCOS	⇒	16.00	16.00	11.9	0.06 m	-	-	-	0.3%
UTIN	⇒	4.30	4.30	3.5	-	-	-	-4.4%	43.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: Offer opening date: 17 October 2024, Offer closing date: 15 November 2024, Settlement date: 21 November 2024, Issue, Interest Start and First Trading date: 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsb@mcbscm.mu

MCB Stockbrokers Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu