

SBMH maintains upward momentum

Semdex ↑ 2,436.36 Sem-10 ↑ 456.52 Demex ↑ 234.88

The **SEMDEX** rises by 15.18 points to close at 2,436.36 (+0.6%). **Industry: GAMMA** rises to Rs32.30 (+3.2%), **MCFI** inches lower to Rs9.42 (-0.2%), **PIM** jumps to Rs39.00 (+6.9%).

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs500.9m, compared to Foreign Investor Purchases (FIP) of Rs486.4m.

SBMH maintains the upward momentum as it approaches Rs6.00, closing the session at 52-week high of Rs5.98 (+2.8%). Value traded for the day amounts to Rs2.4m. Its current market capitalization stands at Rs18.2bn, ranking 3rd among SEM-10 constituents.

Finance: MCBG gains +0.6% to close at Rs447.50, **Swan General** moves up to Rs406.00 (+0.2%).

Information, Communication & Technology: EMTEL closes higher at Rs22.30 (+0.2%).

Investments: MDIT Rs1.80 (+1.1%), **MEDINE** Rs72.75 (+3.2%), **PAD** Rs103.00 (-0.2%), **POLICY** Rs3.30 (+0.6%), **ROGERS** Rs36.50 (+1.4%).

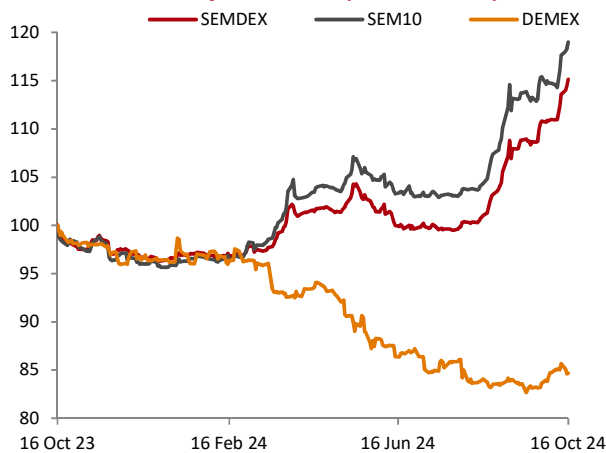
Leisure & Hotels: NMH advances further to Rs14.90 (+2.1%) on 56.5k units, **SUN** closes at 52-week high of Rs57.00 (+1.8%) on 12.8k units.

Property: BLL drops to Rs0.56 (-6.7%).

Sugar: OMNICANE moves up to Rs20.50 (+2.5%) on 1.1k units.

GRIT (USD) declines to USD0.19 (-9.5%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
PIM	6.8%	GRIT (USD)	-9.5%
GAMMA	3.2%	BLUELIFE	-6.7%
MEDINE	3.2%	ADBF	-0.5%
SBMH	2.7%	PAD	-0.2%
OMNICANE	2.5%	MCFI	-0.2%
Most Active (Value)		Key Market Statistics	
SANLAM	485.5 m	Market Cap (Rs)	319.6 bn
AFREXIM	6.9 m	Market Cap (USD)	6.9 bn
CIEL	6.9 m	Market Div Yield	4.2%
MCBG	6.5 m	Market P/E	7.0x
SBMH	2.4 m	FI Participation	2.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,436.36	0.6%	5.68%	15.6%	
SEM-ASI	↑	2,170.48	0.40%	4.7%	12.3%	
SEM-VWAP	↑	2,167.99	0.4%	4.4%	12.2%	
SEM10	↑	456.52	0.6%	4.5%	15.6%	
DEMEX	↑	234.88	0.1%	2.4%	-1.3%	
Global Indices						
Japan: Nikkei 225	↑	39,910.55	0.8%	9.1%	-3.1%	
US: S&P 500	↓	5,815.26	-0.8%	3.4%	3.3%	
UK: FTSE 100	↑	8,311.99	0.2%	0.5%	1.6%	
Europe: Euro Stoxx 50	↓	4,946.73	-1.9%	2.1%	-0.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	131,043.0	0.0%	-2.8%	1.3%	
Russia: MICEX	↑	2,805.79	1.2%	4.7%	-3.6%	
India: SENSEX	↓	81,820.12	-0.2%	-1.3%	1.4%	
China: Shanghai Comp	↓	3,201.29	-2.5%	18.4%	7.6%	
South Africa: JSE All Share	↓	85,949.77	-0.5%	4.8%	4.6%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	74.25	-4.1%	-18.3%	USDMUR	⇒	46.72	-	4.3%
Gold	↑	2,662.70	0.5%	37.8%	EURMUR	↓	51.50	-0.04%	8.2%
Platinum	↓	984.68	-1.1%	11.4%	GBPMUR	↑	62.16	0.2%	13.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	447.50	446.86	7.03	-	4.7 m	0.6%	1.2%	17.1%
IBLL	⇒	41.10	41.06	8.60	-	0.1 m	-	-1.0%	2.5%
SBMH	↑	5.98	5.88	3.58	-	-	2.7%	8.3%	27.2%
AFREXIM	⇒	2.70	2.70	3.18	0.150 m	6.922 m	-	-	-5.3%
VIVO	⇒	350.25	350.25	21.73	0.1 m	-	-	0.9%	0.4%
CIEL	⇒	10.60	10.57	6.39	-	1.1 m	-	29.0%	44.8%
SUN	↑	57.00	56.99	4.98	-	-	1.8%	9.6%	28.1%
ROGERS	↑	36.00	36.50	3.61	-	-	1.4%	2.9%	7.8%
ASCENCIA	⇒	20.50	20.50	8.40	-	-	-	18.2%	13.9%
ENL	⇒	23.20	23.21	4.14	-	0.4 m	-	8.9%	16.6%
DEM Most Active (3-month average)									
ATTITUDE	⇒	11.15	0.68	0.0	-	0.14 m	-	0.9%	8.8%
SEMARIS	↑	0.69	0.27	10.8	-	-	1.5%	-6.8%	38.0%
UTIN	↓	4.49	16.00	11.9	-	-	-0.2%	-12.0%	49.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

Latest Announcements

Date	Company	Details
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board
15-Oct-24	AFRICURE	Approval has been received by the Listing Executive Committee of the SEM for the listing of 2,260,000 new ordinary shares of Africure Pharmaceuticals Limited on the Official Market of the SEM by way of a Consideration Issue.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsb@mcbscm.mu

MCB Stockbrokers Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu