

### CIEL peaks at new record high of Rs10.40

Semdex ↑ 2,403.53      Sem-10 ↑ 451.28      Demex ↑ 237.71

The **SEMDEX** closes this week's session at 2,403.53 (+1.1%). Market Value Traded (MVT) for the day amounts to Rs22.2m, with volume traded of 1.0m.

**Investments:** **CAUDAN** Rs0.68 (+3.0%), **FINCORP** Rs16.25 (+1.6%), **MDIT** Rs1.76 (-2.2%), **MSE** Rs69.50 (+1.5%), **NIT** Rs10.85 (-0.5%), **POLICY** Rs3.28 (-2.1%), **TERRA** Rs21.50 (+1.4%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs4.5m, compared to Foreign Investor Purchases (FIP) of Rs0.3m.

**Property:** **BLL** closes lower at Rs0.59 (-1.7%).

**Sugar:** **OMNICANE** advances to Rs19.15 (+2.1%).

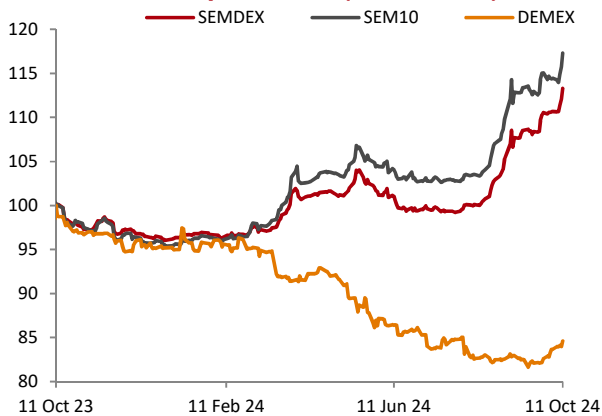
**CIEL** hits an intraday high of Rs10.80 and closes today's session slightly lower at a record high of Rs10.40 (+15.6%). The stock gains Rs2.4bn in market value, with its total market capitalization standing at Rs17.6bn.

**Finance:** **MCBG** rises further to Rs444.00 (+0.5%), **MUA** moves lower to Rs82.75 (-1.5%), **SBMH** closes higher at Rs5.76 (+1.1%).

**Information, Communication & Technology:** **EMTEL** inches up to Rs22.30 (+0.7%).

**Industry:** **MOROIL** rises to Rs18.80 (+3.3%), **PIM** drops to Rs36.00 (-5.3%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CIEL	15.6%	NEWGOLD	-18.0%
MOROIL	3.3%	PIM	-5.3%
CAUDAN	3.0%	MDIT	-2.2%
OMNICANE	2.1%	POLICY	-2.1%
FINCORP	1.6%	BLUELIFE	-1.7%
Most Active (Value)		Key Market Statistics	
MCBG	11.0 m	Market Cap (Rs)	317.2 bn
ENL	2.7 m	Market Cap (USD)	6.9 bn
SBMH	1.3 m	Market Div Yield	4.2%
UBP	1.3 m	Market P/E	6.9x
CIEL	1.0 m	FI Participation	10.7%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,403.53	1.1%	4.70%	13.5%	
SEM-ASI	↑	2,147.34	0.89%	3.8%	10.7%	
SEM-VWAP	↑	2,141.44	0.9%	3.8%	10.4%	
SEM10	↑	451.28	1.3%	3.9%	13.6%	
DEMEX	↑	237.71	0.7%	2.6%	1.0%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,380.89	0.3%	8.9%	-5.9%	
US: S&P 500	↓	5,780.05	-0.2%	5.2%	2.6%	
UK: FTSE 100	↓	8,237.73	-0.1%	0.4%	0.5%	
Europe: Euro Stoxx 50	↓	4,970.34	-0.2%	4.7%	0.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	130,352.9	0.3%	-3.0%	2.5%	
Russia: MICEX	→	2,793.84	-	4.4%	-6.3%	
India: SENSEX	↑	81,611.41	0.2%	-0.4%	2.1%	
China: Shanghai Comp	↑	3,301.93	1.3%	20.3%	12.3%	
South Africa: JSE All Share	↑	85,392.82	0.1%	4.6%	6.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	79.40	3.7%	-9.4%	USDMUR	46.59	0.1%	4.2%
Gold	↑	2,629.74	0.8%	41.4%	EURMUR	51.58	-0.14%	7.8%
Platinum	↑	972.13	2.0%	9.7%	GBPMUR	61.88	-0.1%	11.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	444.00	442.59	6.97	0.1 m	1.7 m	0.5%	1.5%	16.5%
IBLL	⇒	41.05	41.05	8.59	-	-	-	-2.4%	2.4%
SBMH	↑	5.76	5.80	3.44	0.1 m	-	1.1%	7.1%	21.0%
AFREXIM	⇒	2.70	2.70	3.18	-	0.007 m	-	-0.4%	-5.3%
VIVO	⇒	350.25	350.25	21.73	-	-	-	0.9%	0.4%
CIEL	↑	10.40	9.95	6.27	-	-	15.6%	26.8%	36.5%
SUN	⇒	55.25	55.25	4.83	-	-	-	10.5%	22.8%
ROGERS	⇒	36.00	36.00	3.56	-	-	-	8.6%	7.9%
ASCENCIA	⇒	20.00	20.00	8.20	-	-	-	15.3%	11.1%
ENL	⇒	23.10	23.10	4.13	0.0 m	2.3 m	-	8.7%	16.1%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	⇒	11.15	11.15	18.3	-	-	-	1.4%	17.4%
UTIN	⇒	4.50	4.50	3.7	-	-	-	-10.0%	49.0%
EUDCOS	⇒	16.20	16.30	12.0	-	-	-	1.3%	5.9%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

#### Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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