

### MCBG advances by 0.9%

Semdex ↑ 2,378.53      Sem-10 ↑ 445.35      Demex ↓ 235.94

The **SEMDEX** adds +0.7% to close at 2,378.53. Market Value Traded (MVT) for the day amounts to Rs52.6m, with volume traded of 1.4m.

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs0.2m, compared to Foreign Investor Purchases (FIP) of Rs13.4m.

**MCBG** advances by +0.9% to close today's session at Rs442.00, with value traded for the day amounting to Rs14.8m. Its market capitalization stands at Rs112.9bn, with a current PE and dividend yield of 6.9x and 5.2% respectively.

**Finance: MUA** drops to Rs84.00 (-1.2%), **SBMH** rises to Rs5.70 (+0.4%).

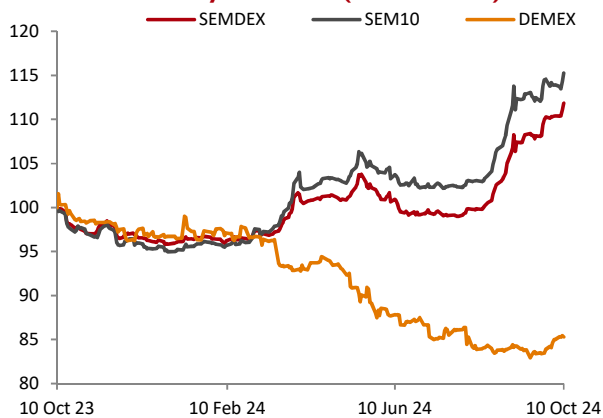
**Commerce: IBL** gains +2.6% to close at Rs41.05.

**Information, Communication & Technology: EMTEL** inches up to Rs22.15 (+0.2%).

**Investments: CAUDAN** Rs0.66 (+4.8%), **FINCORP** Rs16.00 (-1.5%), **MDIT** Rs1.80 (+0.6%), **MSE** Rs68.50 (+1.9%), **NIT** Rs10.90 (+3.8%), **POLICY** Rs3.35 (-0.3%), **TERRA** Rs21.20 (+0.5%).

**Leisure & Hotels: LOTO** jumps to Rs5.48 (+5.4%), **NMH** advances to Rs14.20 (+2.2%), **LUX** drops to Rs56.00 (-1.8%), **SUN** moves up to Rs55.25 (+0.5%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NEWGOLD	20.2%	LUX	-1.8%
LOTTO	5.4%	FINCORP	-1.5%
CAUDAN	4.8%	MUA	-1.2%
NIT	3.8%	POLICY	-0.3%
IBLL	2.6%		

Most Active (Value)		Key Market Statistics	
CMDC	15.0 m	Market Cap (Rs)	313.9 bn
MCBG	14.8 m	Market Cap (USD)	6.8 bn
LUX	7.0 m	Market Div Yield	4.2%
ENL	5.1 m	Market P/E	6.9x
SBMH	3.1 m	FI Participation	12.9%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,378.53	0.7%	4.12%	12.4%	
SEM-ASI	<span style="color: green;">↑</span>	2,128.50	0.59%	3.3%	9.8%	
SEM-VVAP	<span style="color: green;">↑</span>	2,122.49	0.4%	2.9%	9.5%	
SEM10	<span style="color: green;">↑</span>	445.35	0.8%	2.6%	12.3%	
DEMEX	<span style="color: red;">↓</span>	235.94	-0.1%	1.6%	0.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	39,277.96	0.9%	8.5%	-5.5%	
US: S&P 500	<span style="color: green;">↑</span>	5,792.04	0.7%	5.9%	3.9%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,243.74	0.6%	-0.3%	1.3%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,982.57	0.7%	4.3%	1.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	129,962.1	-1.2%	-3.5%	2.2%	
Russia: MICEX	<span style="color: orange;">→</span>	2,793.84	-	3.4%	-8.5%	
India: SENSEX	<span style="color: red;">↓</span>	81,467.10	-0.2%	-0.1%	1.4%	
China: Shanghai Comp	<span style="color: red;">↓</span>	3,258.86	-6.6%	19.1%	10.1%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	85,336.85	-0.2%	4.8%	5.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	76.58	-0.8%	-13.1%	USDMUR	↑	46.55	0.2%	4.3%
Gold	↓	2,607.77	-0.5%	40.1%	EURMUR	↑	51.65	0.02%	8.5%
Platinum	↓	952.73	-0.6%	7.0%	GBPMUR	↑	61.94	0.1%	12.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	442.00	440.24	6.94	8.9 m	-	0.9%	1.1%	15.9%
IBLL	↑	41.05	40.75	8.59	-	-	2.6%	-2.4%	2.4%
SBMH	↑	5.70	5.55	3.37	-	-	0.4%	5.9%	19.7%
AFREXIM	⇒	2.70	2.70	3.18	-	0.024 m	-	-0.4%	-5.3%
VIVO	⇒	350.25	350.25	21.73	-	-	-	0.9%	0.4%
CIEL	⇒	9.00	9.00	5.42	-	-	-	9.8%	18.1%
SUN	↑	55.25	55.16	4.83	-	-	0.5%	10.5%	22.8%
ROGERS	⇒	36.00	36.00	3.56	-	-	-	8.6%	7.9%
ASCENCIA	⇒	20.00	20.00	8.20	-	-	-	15.3%	11.1%
ENL	⇒	23.10	23.10	4.13	-	-	-	8.7%	16.1%
<b>DEM Most Active (3-month average)</b>									
PHIN	↑	340.00	340.00	5.8	-	-	0.9%	1.9%	6.8%
ATTITUDE	↓	11.15	11.15	18.3	-	-	-3.0%	1.4%	17.4%
MIWA	⇒	0.26	0.25	10.4	-	-	-	8.3%	8.3%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

#### Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)