

NMH breaks above Rs13.75

Semdex	↑	2,347.90	Sem-10	↓	438.45	Demex	↓	235.88
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The **SEMDEX** closes at 2,347.90 (+0.02%). Market Value Traded (MVT) for the day amounts to Rs29.0m, with volume traded of 1.4m. **Commerce: IBL** declines to Rs40.00 (-1.2%), **SHEL** inches up to Rs350.25 (+0.4%).

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs0.3m, compared to Foreign Investor Purchases (FIP) of Rs4.7m. **Industry: PBL** rises to Rs530.00 (+1.9%), **MCFI** falls to Rs9.44 (-0.2%).

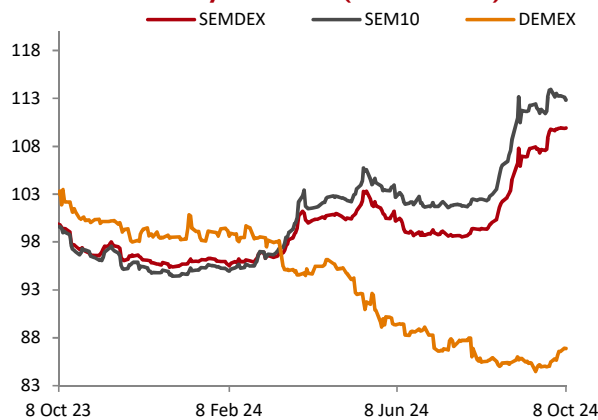
NMH breaks above Rs13.75 to close today's session at a 52-week high of Rs14.00 (+1.8%). Value traded for the day amounts to Rs0.1m. Its current PE and dividend yield stand at 4.0x and 3.6% respectively. **Investments: ALTEO** Rs12.10 (-0.8%), **CAUDAN** Rs0.65 (+3.2%), **CIEL** Rs8.70 (+1.2%), **FINCORP** Rs16.35 (-0.3%), **MDIT** Rs1.75 (-2.2%), **MSE** Rs66.00 (+1.5%), **NIT** Rs10.50 (-3.7%).

Leisure & Hotels: LOTO reverses gains and declines to Rs5.14 (-9.8%), **LUX** moves up to Rs57.00 (+1.3%).

Finance: CIM closes at an all-time high of Rs12.25 (+2.5%) on 74.4k units, **MCBG Pref** inches lower to Rs11.05 (-0.5%), **MUA** closes higher at Rs85.00 (+0.9%), **SBMH** gains +2.2% to close at Rs5.64 on 706.4k units. **Property: ASCENCIA** drops to Rs19.00 (-7.3%), **BLL** climbs to Rs0.59 (+7.3%).

Information, Communication & Technology: EMTEL falls to Rs22.10 (-0.2%) on 3.0k units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	7.3%	LOTTO	-9.8%
CAUDAN	3.2%	ASCENCIA	-7.3%
CIM	2.5%	NIT	-3.7%
SBMH	2.2%	MDIT	-2.2%
PBL	1.9%	IBLL	-1.2%
Most Active (Value)		Key Market Statistics	
MCBG	12.7 m	Market Cap (Rs)	309.8 bn
SBMH	3.9 m	Market Cap (USD)	6.6 bn
CMDC	2.4 m	Market Div Yield	4.3%
IBLL	2.2 m	Market P/E	6.8x
MUA	1.7 m	FI Participation	19.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,347.90	0.0%	2.77%	11.3%	
SEM-ASI	↓	2,106.89	-0.11%	2.3%	8.7%	
SEM-VVAP	↓	2,103.32	-0.1%	2.5%	8.6%	
SEM10	↓	438.45	-0.2%	1.0%	10.9%	
DEMEX	↓	235.88	-0.0%	1.2%	0.3%	
Global Indices						
Japan: Nikkei 225	↑	39,332.74	1.8%	8.1%	-3.9%	
US: S&P 500	↓	5,695.94	-1.0%	5.3%	2.3%	
UK: FTSE 100	↑	8,303.62	0.3%	1.5%	1.2%	
Europe: Euro Stoxx 50	↑	8,303.62	67.6%	75.3%	66.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	132,017.8	0.2%	-1.9%	4.6%	
Russia: MICEX	↓	2,793.84	-0.4%	6.4%	-11.3%	
India: SENSEX	↓	81,050.00	-0.8%	-0.2%	1.3%	
China: Shanghai Comp	→	3,336.50	-	20.6%	13.1%	
South Africa: JSE All Share	↓	86,308.92	-0.0%	6.1%	6.8%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	80.93	3.7%	-4.3%	USDMUR	↓	46.40	-1.2%	3.9%
Gold	↓	2,642.59	-0.4%	44.2%	EURMUR	↓	51.77	-1.45%	9.0%
Platinum	↓	977.03	-1.6%	10.8%	GBPMUR	↓	61.81	-1.5%	12.6%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	436.25	436.18	6.85	2.2 m	-	-	0.3%	14.7%
IBLL	↓	40.00	40.03	8.37	0.0 m	-	-1.2%	-4.8%	-0.7%
SBMH	↑	5.64	5.55	3.37	-	-	2.2%	-1.1%	18.5%
AFREXIM	⇒	2.70	2.70	3.18	-	0.000 m	-	-0.4%	-5.3%
VIVO	↑	350.25	350.13	21.73	-	-	0.4%	0.9%	0.4%
CIEL	↑	8.70	8.70	5.24	-	-	1.2%	6.1%	14.2%
SUN	⇒	55.00	55.00	4.81	-	-	-	10.0%	22.2%
ROGERS	⇒	36.00	36.00	3.56	-	-	-	8.6%	7.9%
ASCENCIA	↓	19.00	19.01	7.79	-	-	-7.3%	11.1%	5.6%
ENL	⇒	22.60	22.60	4.04	-	-	-	6.6%	13.6%
DEM Most Active (3-month average)									
SEMARIS	↓	0.68	0.68	0.0	-	-	-1.4%	-2.9%	33.3%
EUDCOS	↑	16.40	16.40	12.2	-	-	1.2%	2.5%	7.2%
MIWA	⇒	0.26	0.25	10.4	-	-	-	8.3%	4.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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