

SUN: Most active in terms of value traded for the day

Semdex	↓	2,369.87	Sem-10	↓	441.16	Demex	↓	237.24
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The **SEMDEX** falls by 18.83 points to close at 2,369.87 (-0.8%). Market Value Traded (MVT) for the day amounts to Rs46.7m, with volume traded of 2.0m.

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs3.9m, compared to Foreign Investor Purchases (FIP) of Rs6.1m.

SUN features as the most active stock in terms of value traded for the day. The stock closes slightly lower at Rs38.45 (-0.1%) on 613.7k units. Value traded for the day amounts to Rs23.6m, accounting for 50.6% of MVT. Its market capitalization and dividend yield currently stand at Rs7.5bn and 6.5% respectively.

Finance: MCBG falls further to Rs436.00 (-1.4%), **SBMH** closes lower at Rs5.20 (-1.1%).

Commerce: IBL inches lower to 52-week low of Rs39.00 (-0.8%).

Industry: GAMMA gains +1.5% to close at Rs33.50, **PBL** trades ex-dividend at Rs536.00 (-0.9%), **PIM** rises to Rs42.75 (+0.6%).

Information, Communication & Technology: EMTEL advances further to Rs21.70 (+0.2%).

Investments: ALTEO Rs13.10 (+0.8%), **CAUDAN** Rs0.57 (-5.0%), **FINCORP** Rs16.60 (-0.3%), **MDIT** Rs1.78 (-1.1%), **PAD** Rs98.75 (-0.5%), **POLICY** Rs4.20 (+2.4%), **ROGERS** Rs40.05 (-6.9%), **TERRA** Rs23.00 (-2.1%), **UTDL** Rs71.00 (-2.1%).

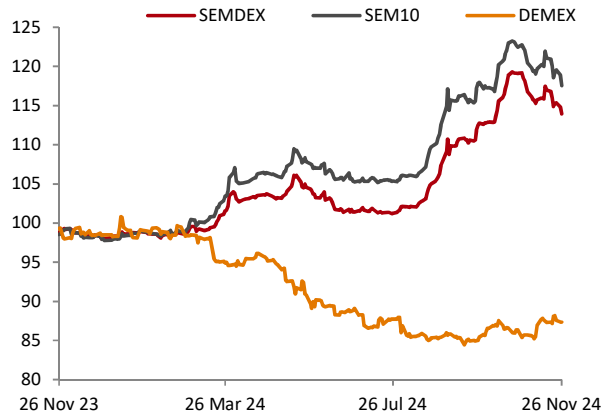
Leisure & Hotels: LOTO falls to Rs5.20 (-1.9%), **NMH** rises to Rs14.30 (+0.7%), **RIVEO** recovers to Rs21.00 (+7.7%).

Property: ASCENCIA inches up to Rs18.80 (+0.8%), **BLL** closes at Rs0.55 (+3.8%).

GRIT (MUR) rises to Rs8.80 (+17.3%) on 0.2k units.

GRIT (USD) drops to USD0.15 (-11.8%) on 36.3k units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (MUR)	17.3%	GRIT (USD)	-11.8%
RIVO	7.7%	ROGERS	-6.9%
BLUELIFE	3.8%	CAUDAN	-5.0%
POLICY	2.4%	NEWGOLD	-2.6%
GAMMA	1.5%	TERRA	-2.1%
Most Active (Value)		Key Market Statistics	
SUN	23.6 m	Market Cap (Rs)	311.5 bn
MCBG	5.8 m	Market Cap (USD)	6.7 bn
BMH	2.4 m	Market Div Yield	4.3%
PBL	2.4 m	Market P/E	6.7x
NEWGOLD	2.0 m	FI Participation	10.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,369.87	-0.8%	-4.33%	8.2%	
SEM-ASI	↓	2,119.47	-0.78%	-3.5%	6.6%	
SEM-VWAP	↓	2,131.17	-0.5%	-2.9%	7.2%	
SEM10	↓	441.16	-1.1%	-4.0%	6.8%	
DEMEX	↓	237.24	-0.0%	1.2%	2.3%	
Global Indices						
Japan: Nikkei 225	↑	38,780.14	1.3%	2.3%	1.1%	
US: S&P 500	↑	5,987.37	0.3%	3.1%	6.3%	
UK: FTSE 100	↑	8,291.68	0.4%	0.5%	-0.4%	
Europe: Euro Stoxx 50	↑	4,799.87	0.2%	-2.9%	-2.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	129,036.0	-0.1%	-0.7%	-4.8%	
Russia: MICEX	↓	2,530.69	-2.0%	-4.9%	-5.0%	
India: SENSEX	↑	80,109.85	1.3%	0.9%	-1.2%	
China: Shanghai Comp	↓	3,263.76	-0.1%	-1.1%	14.3%	
South Africa: JSE All Share	↓	84,875.24	-0.9%	-2.5%	0.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	73.01	-2.9%	-9.4%	USDMUR	→	47.18	-	5.8%
Gold	↓	2,625.62	-3.3%	31.2%	EURMUR	↓	49.96	-0.20%	1.8%
Platinum	↓	965.55	-0.1%	3.3%	GBPMUR	↓	60.19	-0.5%	6.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	436.00	441.75	6.85	-	-	-1.4%	-4.8%	6.3%
IBLL	↓	39.00	39.04	8.16	-	-	-0.8%	-2.7%	-4.9%
SBMH	↓	5.20	5.23	3.11	0.8 m	0.5 m	-1.1%	-13.3%	-1.9%
AFREXIM	→	2.70	2.70	3.18	0.462 m	-	-	-	-3.9%
VIVO	→	355.75	355.33	22.07	-	-	-	0.5%	2.2%
CIEL	→	8.90	8.91	5.36	-	-	-	-6.3%	11.3%
SUN	↓	38.45	38.45	3.36	-	-	-0.1%	-34.8%	-16.4%
ROGERS	↓	40.05	41.89	3.96	-	-	-6.9%	11.7%	29.9%
ASCENCIA	↑	18.80	18.80	7.70	-	0.6 m	0.8%	-5.8%	8.4%
ENL	→	24.00	24.00	4.29	-	-	-	-3.0%	14.6%
DEM Most Active (3-month average)									
MIWA	→	0.24	0.22	9.6	-	-	-	-11.1%	4.3%
PHIN	↓	365.25	365.25	6.2	-	-	-1.3%	6.2%	10.0%
LAVASTONE	↑	1.40	1.40	5.0	-	-	2.2%	-15.2%	0.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Nov-24	NMH ORD	Official	Dividend	Interim	0.30	27-Nov-24	16-Jan-25
7-Nov-24	PIM	Official	Dividend	Interim	1.50	22-Nov-24	16-Dec-24
6-Nov-24	ASCENCIA	Official	Dividend	Interim	0.44	21-Nov-24	10-Dec-24
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24

Latest Announcements

Date	Company	Details
22-Nov-24	CMSP (2)	The LEC of the SEM has, on 20 Nov 2024, granted its approval for the listing of up to 50,000 secured credit-linked notes of nominal value EUR 1,000 each by way of private placement. The LEC has also approved the issue by private placement and listing of 6,600 Notes, in addition to and carrying the same rights as the existing 9,700 Notes currently in issue, thereby bringing the total number of Notes in issue to 16,300. The Additional Notes will be issued on 29 Nov 2024 to finance the proposed addition to the Reference Basket as described in the New LP and in the circular notice of the Issuer dated 13 Oct 2024.
22-Nov-24	MCBG	Holder of Preference Shares may exercise their option to convert any or all of their Preference Shares into Ordinary Shares of the Company at a conversion price of Rs. 425.74. Key dates are as follows: Conversion Record Date: 22-Nov-24, Conversion Notice to be sent to Preference Shareholders: 29-Nov-24, Conversion Acceptance Notice to be returned to the Company: 13-Dec-2024, Conversion Date and Crediting of Ordinary Shares: 20-Dec-24, First day of trading: 23-Dec-24, Payment of fractional entitlements: 30-Dec-2024

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