

### Domestic indices close in positive territory

Semdex 2,411.34    Sem-10 451.20    Demex 238.16

Domestic indices close in the green territory with **SEMDEX** closing higher at 2,411.34 (+0.2%), **SEM-10** moves up to 451.20 (+0.4%) and **DEMEX** rises to 238.16 (+0.9%). Market Value Traded (MVT) for the day amounts to Rs32.4m, with volume traded of 0.8m.

**Leisure & Hotels: ASL** rises further to Rs50.50 (+0.5%). **LOTO** hovers near its 52-week low, closing today's session at Rs5.16 (-4.1%).

**Property: ASCENCIA** closes at Rs20.00 (+2.6%), after trending below Rs20.00 over the last 10 sessions.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs30.0m, compared to Foreign Investor Purchases (FIP) of Rs0.3m.

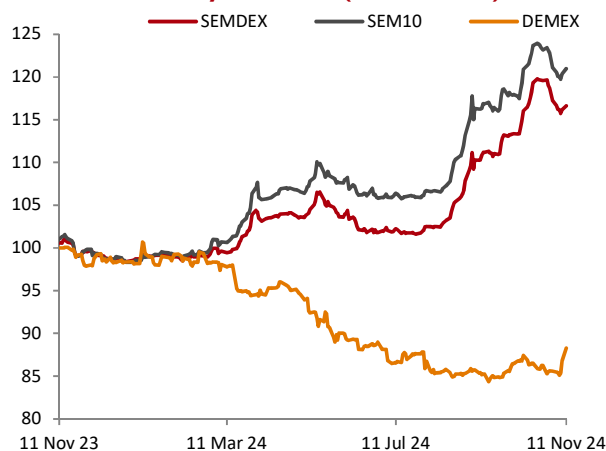
**Finance: CIM** moves lower to Rs12.80 (-3.0%), **MCBG** remains flat at Rs450.00 with value traded for the day accounting for 60.9% of MVT, **MUA** rises to Rs67.00 (+0.8%), **SBMH** adds +4.2% to close at Rs5.90.

**Information, Communication & Technology: EMTEL** closes unchanged at Rs21.60.

**Industry: PBL** inches lower to Rs533.00 (-0.7%).

**Investments: CAUDAN** Rs0.67 (+3.1%), **MDIT** Rs1.81 (-4.2%), **NIT** Rs11.95 (+13.8%), **PAD** Rs106.00 (-0.2%), **POLICY** Rs4.04 (+1.0%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NIT	13.8%	MDIT	-4.2%
SBMH	4.2%	LOTTO	-4.1%
NEWGOLD	3.7%	CIM	-3.0%
CAUDAN	3.1%	ADBF	-0.8%
ASCENCIA	2.6%	PBL	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	19.7 m	Market Cap (Rs)	318.3 bn
NEWGOLD	5.4 m	Market Cap (USD)	6.8 bn
SBMH	1.9 m	Market Div Yield	4.1%
LUX	1.7 m	Market P/E	7.0x
CIM	1.1 m	FI Participation	46.7%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX		2,411.34	0.2%	0.32%	13.6%	
SEM-ASI		2,153.34	0.26%	0.3%	10.9%	
SEM-VWAP		2,149.53	0.1%	0.4%	10.7%	
SEM10		451.20	0.4%	-0.0%	13.3%	
DEMEX		238.16	0.9%	0.2%	2.6%	
<b>Global Indices</b>						
Japan: Nikkei 225		39,500.37	0.3%	1.4%	13.4%	
US: S&P 500		5,995.54	0.4%	4.2%	12.7%	
UK: FTSE 100		8,072.39	-0.8%	-1.4%	-0.9%	
Europe: Euro Stoxx 50		4,802.76	-1.0%	-3.0%	2.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA		127,973.0	-1.3%	-2.7%	-0.5%	
Russia: MICEX		2,734.56	1.6%	-1.9%	-4.0%	
India: SENSEX		79,486.32	-0.1%	-2.6%	0.8%	
China: Shanghai Comp		3,452.30	-0.5%	-1.1%	20.3%	
South Africa: JSE All Share		85,124.52	-1.0%	-0.4%	5.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	73.87	-2.3%	-7.1%	USDMUR	↑	46.92	0.5%	5.1%
Gold	↓	2,684.46	-0.8%	37.7%	EURMUR	↓	50.89	-0.06%	5.8%
Platinum	↓	969.86	-2.8%	11.3%	GBPMUR	↑	61.66	0.1%	11.9%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I0</b>									
MCBG	⇒	450.00	450.00	7.07	0.0 m	19.5 m	-	1.4%	16.0%
IBLL	⇒	40.00	39.76	8.37	-	-	-	-2.6%	-0.7%
SBMH	↑	5.90	5.69	3.53	0.3 m	1.1 m	4.2%	2.4%	22.9%
AFREXIM	⇒	2.70	2.70	3.18	-	-	-	-	-
VIVO	⇒	354.00	354.00	21.96	-	0.0 m	-	1.1%	1.1%
CIEL	⇒	9.20	9.20	5.54	-	-	-	-11.5%	20.1%
SUN	⇒	52.25	52.25	4.57	-	-	-	-	30.5%
ROGERS	⇒	40.00	40.00	3.95	-	0.3 m	-	11.6%	20.5%
ASCENCIA	↑	20.00	19.55	8.20	-	-	2.6%	-	11.1%
ENL	⇒	23.40	23.40	4.18	-	-	-	1.3%	17.0%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Nov-24	NMH ORD	Official	Dividend	Interim	0.30	27-Nov-24	16-Jan-25
7-Nov-24	PIM	Official	Dividend	Interim	1.50	22-Nov-24	16-Dec-24
6-Nov-24	ASCENCIA	Official	Dividend	Interim	0.44	21-Nov-24	10-Dec-24
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24

### Latest Announcements

Date	Company	Details
5-Nov-24	Africa Eats	The listing of up to 17,590,370 no par value ordinary shares on the Official Market of the SEM has been approved by the LEC and Africa Eats intends to issue up to 1,330,000 shares at a price of USD2.25 per share in terms of an initial private placement prior to its initial listing date. The initial private placement period has been extended by two weeks.
5-Nov-24	Elite Meat	The listing of up to 7,320,000 no par value ordinary shares on the Official Market of the SEM has been approved by the LEC and Elite Meat intends to issue up to 550,000 shares at a price of USD1.85 per share in terms of an initial private placement prior to its initial listing date. The initial private placement period has been extended by two weeks.

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