

### MCBG extends its winning streak

Semdex 2,406.54      Sem-10 449.22      Demex 236.06

The **SEMDEX** picks up by 9.01 points to close this week's session at 2,406.54 (+0.4%). Market Value Traded (MVT) for the day amounts to Rs15.0m, with volume traded of 0.9m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs3.2m, compared to Foreign Investor Purchases (FIP) of Rs1.5m.

**MCBG** maintains the uptrend as it rises further by +0.9% to close today's session at Rs450.00. Value traded for the day amounts to Rs9.3m, accounting for 62.4% of MVT. The stock is currently up by 38.9% year-to-date, with a market capitalization of Rs115bn.

**Finance: SBMH** breaks its losing streak to close slightly higher at Rs5.66 (+1.4%).

**Information, Communication & Technology: EMTEL** closes unchanged at Rs21.60.

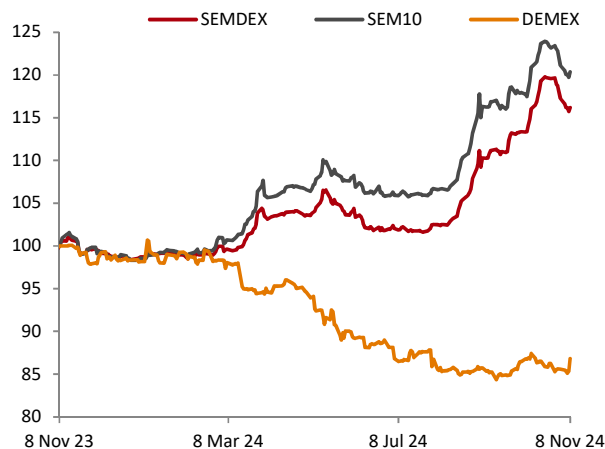
**Investments: FINCORP** Rs17.00 (-4.2%), **MDIT** Rs1.89 (+6.2%), **MEDINE** Rs78.25 (-1.0%), **TERRA** Rs25.20 (-0.2%).

**Leisure & Hotels: ASL** inches up to Rs50.25 (+0.5%), **LOTO** falls to Rs5.38 (-0.4%), **NMH** rises to Rs13.75 (+0.4%).

**Property: BLL** advances to Rs0.59 (+3.5%)

**GRIT (USD)** moves up to USD0.18 (+5.9%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MDIT	6.2%	FINCORP	-4.2%
GRIT (USD)	5.9%	MEDINE	-0.9%
BLUELIFE	3.5%	LOTTO	-0.4%
SBMH	1.4%	TERRA	-0.2%
MCBG	0.9%		

Most Active (Value)		Key Market Statistics	
MCBG	9.3 m	Market Cap (Rs)	317.7 bn
SBMH	2.7 m	Market Cap (USD)	6.8 bn
ROGERS	1.3 m	Market Div Yield	4.2%
CIEL	0.2 m	Market P/E	6.9x
LUX	0.2 m	FI Participation	15.7%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX		2,406.54	0.4%	2.50%	13.3%	
SEM-ASI		2,147.78	0.34%	1.9%	10.6%	
SEM-VWAP		2,147.45	0.2%	2.1%	10.6%	
SEM10		449.22	0.5%	2.5%	12.8%	
DEMEX		236.06	1.7%	0.1%	1.8%	
<b>Global Indices</b>						
Japan: Nikkei 225		39,381.41	-0.3%	0.1%	12.2%	
US: S&P 500		5,973.10	0.7%	4.9%	14.9%	
UK: FTSE 100		8,140.74	-0.3%	-2.0%	-0.3%	
Europe: Euro Stoxx 50		4,851.96	1.1%	-2.4%	3.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA		129,681.7	-0.5%	-1.8%	1.7%	
Russia: MICEX		2,805.79	-	0.4%	-2.4%	
India: SENSEX		79,541.79	-1.0%	-1.9%	0.1%	
China: Shanghai Comp		3,470.66	2.6%	4.0%	20.9%	
South Africa: JSE All Share		85,998.22	0.8%	-0.4%	7.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	75.63	0.9%	-7.3%	USDMUR	46.67	-0.3%	4.5%
Gold	↑	2,706.71	1.8%	37.4%	EURMUR	50.92	0.02%	5.8%
Platinum	↑	997.34	0.9%	11.5%	GBPMUR	61.57	-0.0%	11.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	450.00	449.70	7.07	-	0.1 m	0.9%	2.7%	16.2%
IBLL	→	40.00	39.76	8.37	-	-	-	-	-
SBMH	↑	5.66	5.62	3.39	1.3 m	1.7 m	1.4%	-0.4%	17.9%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-4.9%
VIVO	→	354.00	354.00	21.96	-	-	-	1.1%	1.7%
CIEL	→	9.20	9.20	5.54	-	-	-	2.2%	20.1%
SUN	→	52.25	52.25	4.57	-	-	-	-	30.5%
ROGERS	→	40.00	40.00	3.95	-	1.2 m	-	11.6%	20.5%
ASCENCIA	→	19.50	19.50	7.99	-	-	-	-2.5%	8.3%
ENL	→	23.40	23.40	4.18	-	-	-	1.3%	17.3%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	→	11.50	11.50	18.9	-	-	-	3.6%	12.2%
EUDCOS	→	16.00	16.00	11.9	-	-	-	-1.2%	3.9%
LFL.O	↑	20.00	20.00	5.3	-	-	3.9%	5.3%	17.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Nov-24	ASCENCIA	Official	Dividend	Interim	0.44	21-Nov-24	10-Dec-24
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24

#### Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: <b>Offer opening date:</b> 17 October 2024, <b>Offer closing date:</b> 15 November 2024, <b>Settlement date:</b> 21 November 2024, <b>Issue, Interest Start and First Trading date:</b> 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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