

OMNICANE hits 52-week low

Semdex ↓ 2,397.53 Sem-10 ↓ 446.82 Demex ↑ 232.11

The **SEMDEX** falls further by 8.09 points to close the session at 2,397.53 (-0.3%). Market Value Traded (MVT) for the day amounts to Rs37.0m, with volume traded of 1.2m.

Industry: GAMMA inches up to Rs33.25 (+0.8%), **PIM** closes lower at Rs41.10 (-4.4%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs3.9m, compared to Foreign Investor Purchases (FIP) of Rs0.7m.

Investments: CAUDAN Rs0.65 (-1.5%), **MDIT** Rs1.78 (+1.7%), **MEDINE** Rs79.00 (-0.9%), **NIT** Rs10.50 (+1.0%), **PAD** Rs106.25 (-0.7%), **POLICY** Rs4.00 (-0.5%), **ROGERS** Rs40.00 (-2.4%).

OMNICANE falls by -2.9% to close at a 52-week low of Rs18.50. Value traded for the day amounts to Rs1.0m, accounting for 2.6% of MVT. Its market capitalization and dividend yield currently stand at Rs1.2bn and 5.4% respectively.

Leisure & Hotels: NMH falls to Rs13.70 (-1.4%), **LUX** declines to Rs53.00 (-1.9%).

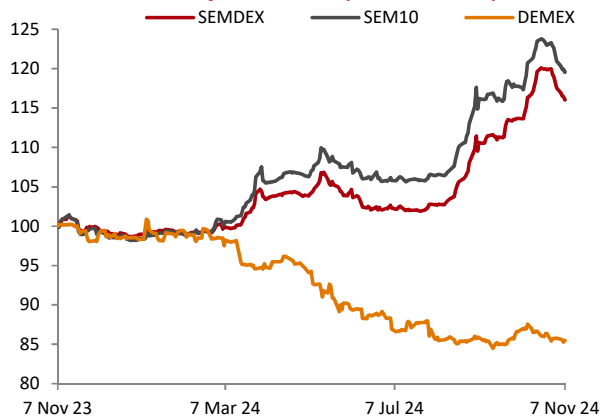
Finance: MCBG extends its winning streak as it moves up to Rs446.00 (+0.1%), **SBMH** sheds -2.8% to close at Rs5.58.

Property: ASCENCIA closes lower at Rs19.50 (-1.0%), **BLL** drops to Rs0.57 (-1.7%).

GRIT (USD) jumps to USD0.17 (+13.3%) on 0.6k units.

Information, Communication & Technology: EMTEL rises further to Rs21.60 (+0.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	13.3%	PIM	-4.4%
MDIT	1.7%	OMNICANE	-2.9%
ADBF	1.1%	NEWGOLD	-2.8%
NIT	1.0%	SBMH	-2.8%
GAMMA	0.8%	ROGERS	-2.4%
Most Active (Value)		Key Market Statistics	
MCBG	23.0 m	Market Cap (Rs)	316.5 bn
LUX	3.1 m	Market Cap (USD)	6.8 bn
ROGERS	2.2 m	Market Div Yield	4.2%
CIEL	2.2 m	Market P/E	6.9x
NMH.O	2.1 m	FI Participation	6.2%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,397.53	-0.3%	2.13%	13.0%	
SEM-ASI	2,140.58	-0.13%	1.5%	10.0%	
SEM-VWAP	2,143.59	-0.0%	1.8%	10.2%	
SEM10	446.82	-0.3%	1.7%	12.2%	
DEMEX	232.11	0.3%	-1.6%	-0.5%	
Global Indices					
Japan: Nikkei 225	39,480.67	2.6%	2.2%	13.9%	
US: S&P 500	5,929.04	2.5%	3.1%	13.1%	
UK: FTSE 100	8,166.68	-0.1%	-1.4%	1.7%	
Europe: Euro Stoxx 50	4,800.63	-1.4%	-3.1%	4.9%	
Emerging Market Indices					
Brazil: IBOVESPA	130,340.9	-0.2%	-1.1%	3.2%	
Russia: MICEX	2,805.79	-	0.0%	-1.0%	
India: SENSEX	80,378.13	1.1%	-1.6%	2.3%	
China: Shanghai Comp	3,383.81	-0.1%	1.4%	18.0%	
South Africa: JSE All Share	85,329.75	-1.5%	-1.2%	7.4%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	74.92	-0.8%	-12.0%	USDMUR	46.82	0.1%	4.9%
Gold	↓	2,659.06	-3.1%	34.4%	EURMUR	50.91	-0.02%	5.5%
Platinum	↓	987.97	-1.3%	8.7%	GBPMUR	61.58	0.4%	10.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	446.00	445.55	6.99	-	1.3 m	0.1%	2.2%	15.2%
IBLL	⇒	40.00	39.76	8.37	-	-	-	-	-
SBMH	↓	5.58	5.67	3.34	0.3 m	0.1 m	-2.8%	-1.1%	16.3%
AFREXIM	⇒	2.70	2.70	3.18	-	-	-	-	-4.9%
VIVO	⇒	354.00	354.00	21.96	-	-	-	1.1%	1.7%
CIEL	⇒	9.20	9.20	5.54	-	0.2 m	-	5.7%	20.1%
SUN	⇒	52.25	52.25	4.57	-	-	-	-	30.5%
ROGERS	⇒	41.00	40.03	3.95	0.0 m	2.2 m	-	14.4%	23.5%
ASCENCIA	↓	19.50	19.52	7.99	-	-	-1.0%	2.6%	8.3%
ENL	⇒	23.40	23.40	4.18	0.4 m	-	-	3.5%	17.3%
DEM Most Active (3-month average)									
ATTITUDE	⇒	11.50	11.50	18.9	-	0.51 m	-	3.6%	12.2%
MIWA	⇒	0.24	0.24	9.6	-	0.09 m	-	-4.0%	-4.0%
LAVASTONE	↓	1.59	1.60	5.7	-	0.02 m	-3.0%	6.0%	28.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Nov-24	ASCENCIA	Official	Dividend	Interim	0.44	21-Nov-24	10-Dec-24
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24

Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: Offer opening date: 17 October 2024, Offer closing date: 15 November 2024, Settlement date: 21 November 2024, Issue, Interest Start and First Trading date: 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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